

CHINA FEEDBACK REGARDING US BRANDS VOL 2

Audience: 1,000+ Consumers in China (Audience Skews Urban)

CHECK BREAKDOWN:

Key Takeaways:

- Respondents in China remain net negative on their opinion of the relationship between the US and China. However, the feedback is improved relative to last quarter. This metric we are tracking is important for US brands because 61.4% of those with a negative view say that their view makes them less likely to buy American products as a result.
- Sentiment toward domestic Chinese athletic brands remains more favorable than sentiment toward US brands. However, the worsening of sentiment toward brands like Nike, Adidas, and Puma eased q/q. There is still a cohort that say their opinion of Nike, Adidas, and Puma has worsened – those folks primarily reference the Xinjiang Cotton incident as being the primary reason for the negativity.
- Cross-tab analysis continues to show that respondents who have a negative view toward the relationship between the US and China are more likely to harbor negative/worsening sentiments toward Nike, Adidas, and Puma.

China Feedback Regarding US Brands

LONGITUDINAL FEEDBACK | CHINA & US RELATIONS

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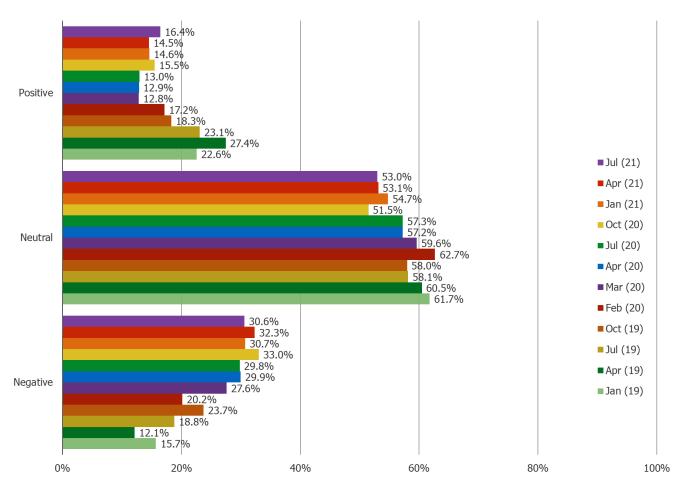
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China Feedback Regarding US Brands

Audience: 1,000+ Consumers in China Date: October 2021

WHAT DO YOU THINK OF THE RELATIONSHIP BETWEEN CHINA AND THE US?

Posed to all respondents

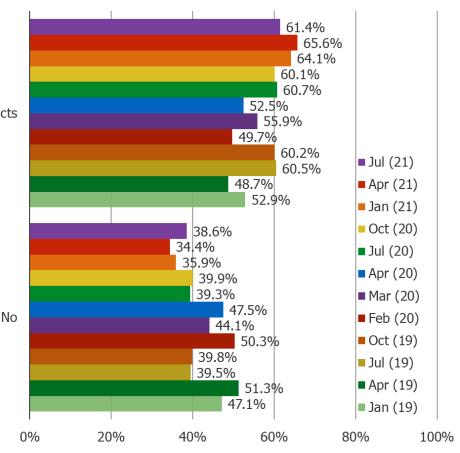


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BECAUSE OF YOUR VIEWS ON THE RELATIONSHIP BETWEEN CHINA AND THE US, ARE YOU LESS LIKELY TO BUY AMERICAN PRODUCTS?

Posed to respondents who said they think the relationship between China and the US is negative.



Yes, I am less likely to buy American Products

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OPINION TOWARD BRANDS

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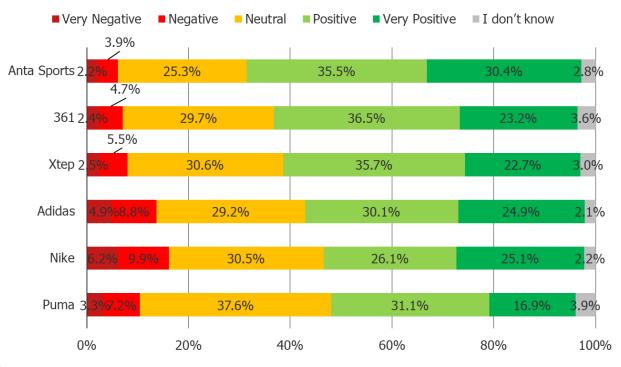
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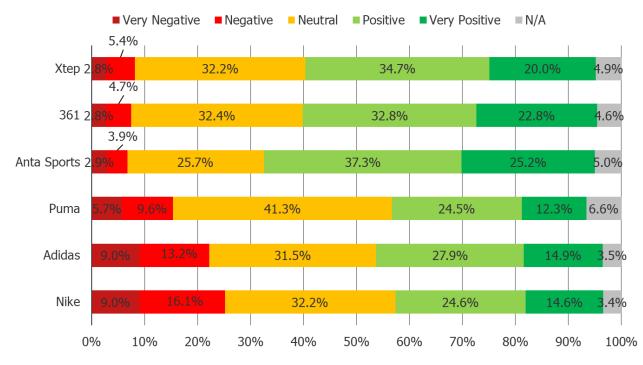
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WHAT DO YOU THINK OF THE FOLLOWING BRANDS?

Posed to all respondents

October 2021





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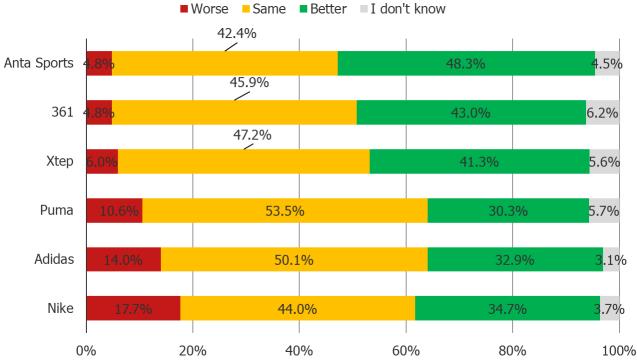
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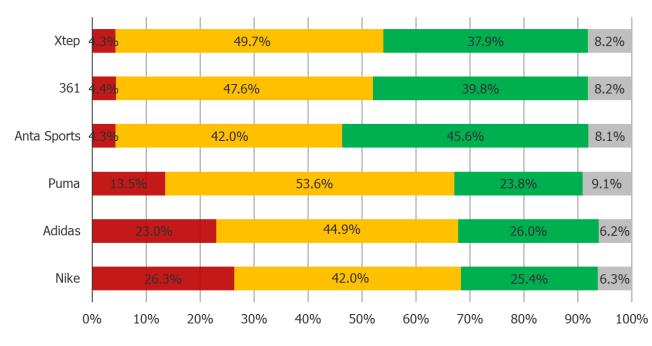
HAS YOUR OPINION OF THE FOLLOWING BEEN GETTING BETTER OR WORSE LATELY?

Posed to all respondents

October 2021







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VERBATIMS – WHY ARE OPINIONS IMPROVED / WORSE?

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OPINION WORSE - NIKE – WHY?

Posed to respondents who said their opinion is worse. October 2021





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OPINION WORSE - ADIDAS - WHY?

Posed to respondents who said their opinion is worse. October 2021





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OPINION WORSE - PUMA – WHY?

Posed to respondents who said their opinion is worse. October 2021





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OPINION BETTER – ANTA – WHY?

Posed to respondents who said their opinion is better. October 2021





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OPINION BETTER – 361 – WHY?

Posed to respondents who said their opinion is better. October 2021





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OPINION BETTER – XTEP – WHY?

Posed to respondents who said their opinion is better. October 2021





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CROSS-TAB ANALYSIS: OPINION TOWARD BRANDS CUT BY OPINION TOWARD CHINA & US RELATIONS

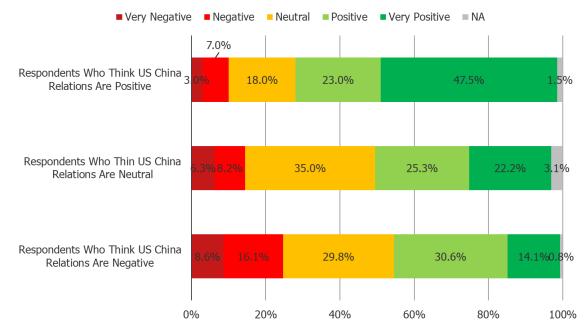
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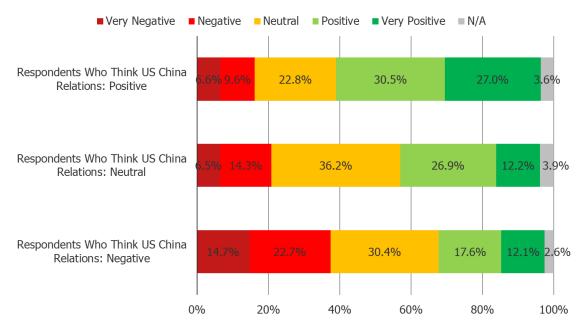
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Posed to all respondents

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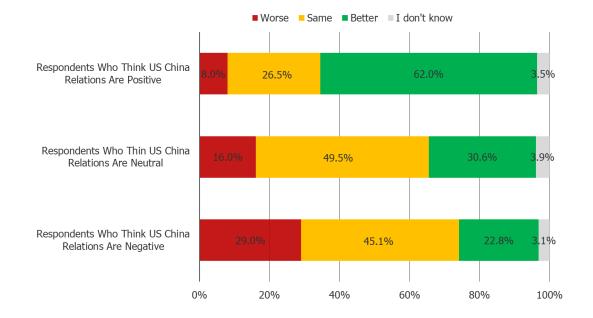


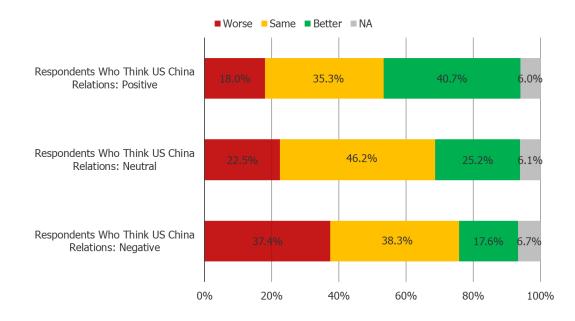
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HAS YOUR OPINION OF THE FOLLOWING GOTTEN BETTER OR WORSE RECENTLY? NIKE

Posed to all respondents October 2021





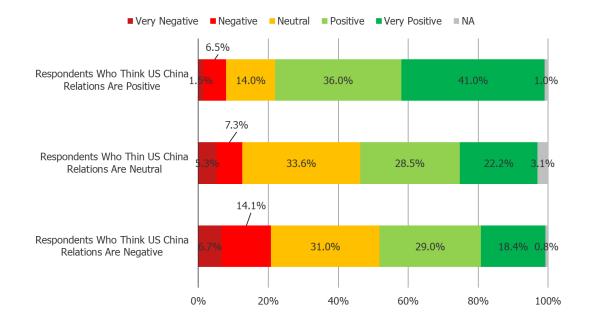
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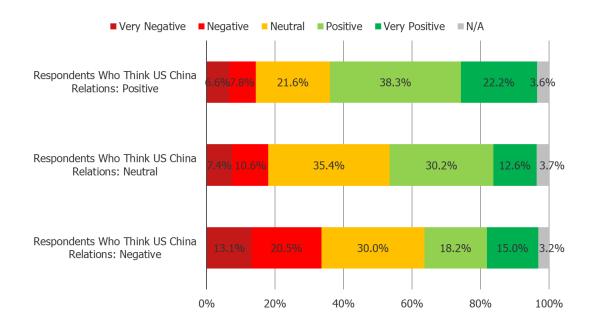
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Posed to all respondents

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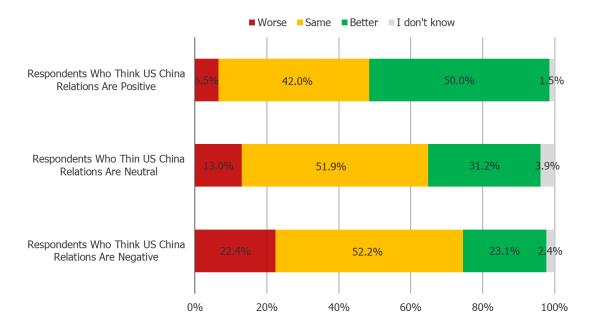


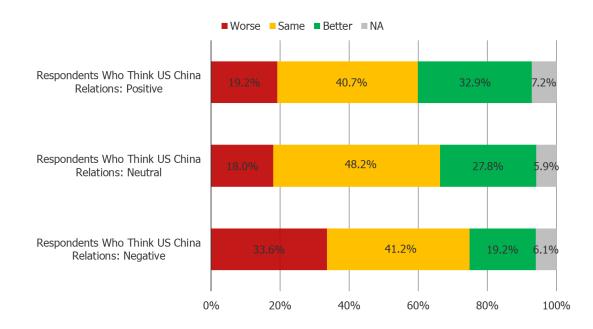
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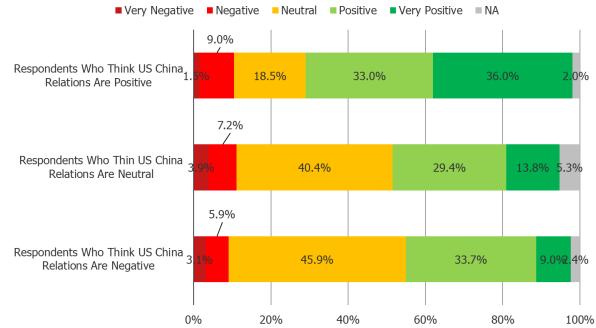
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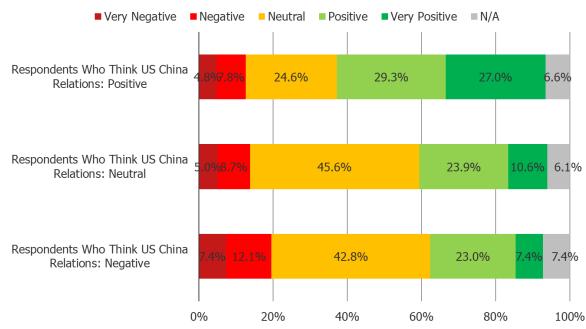
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Posed to all respondents

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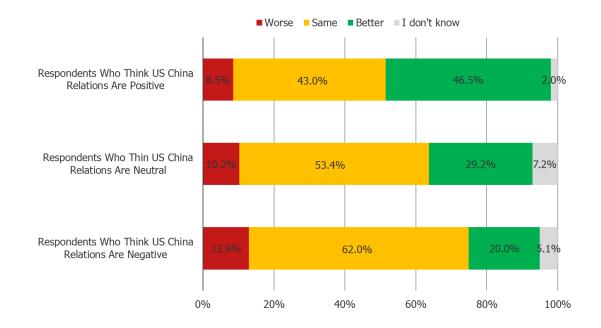
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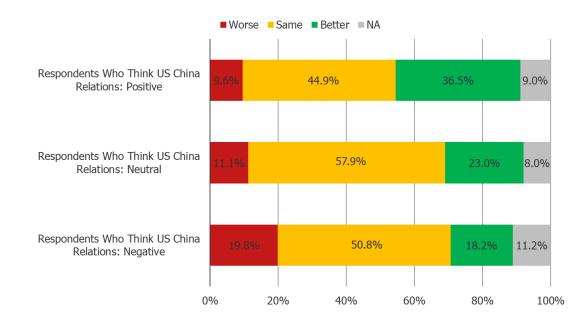
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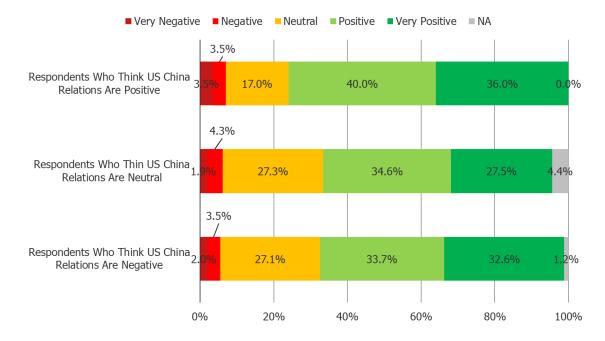
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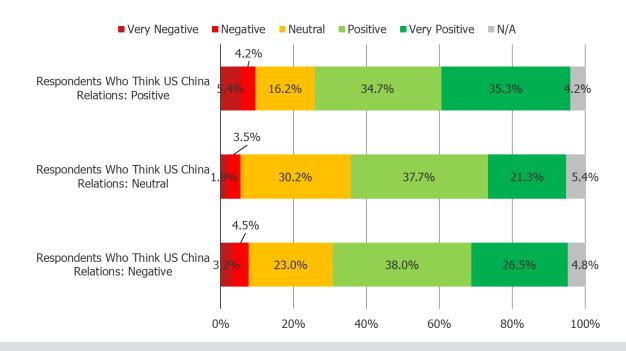
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WHAT DO YOU THINK OF THE FOLLOWING BRANDS? ANTA SPORTS

Posed to all respondents

October 2021





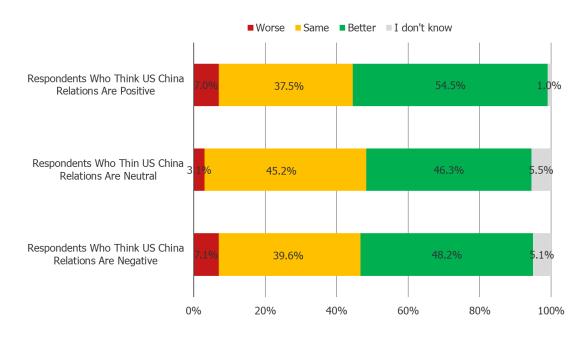
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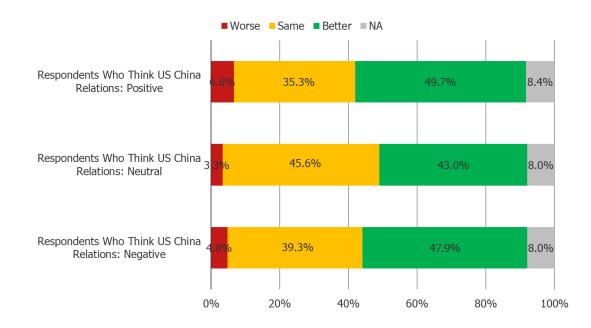
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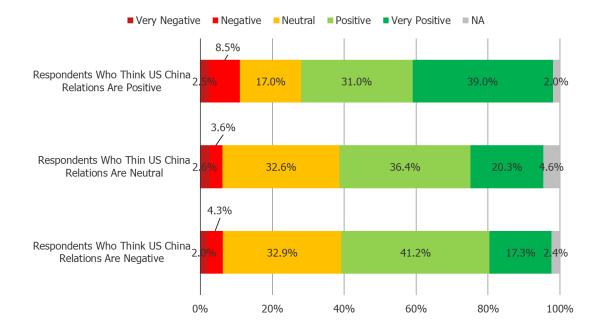
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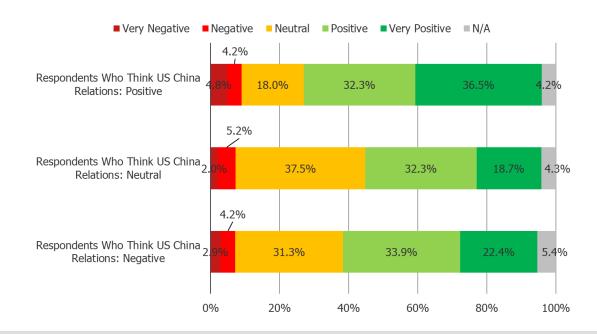
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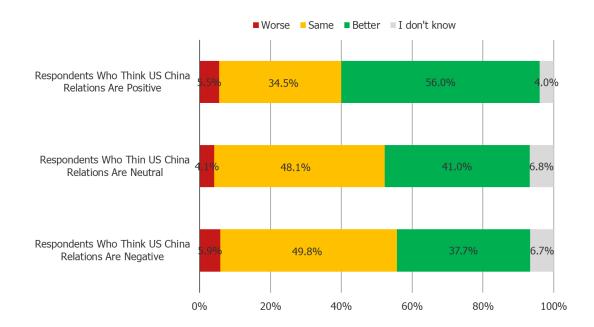


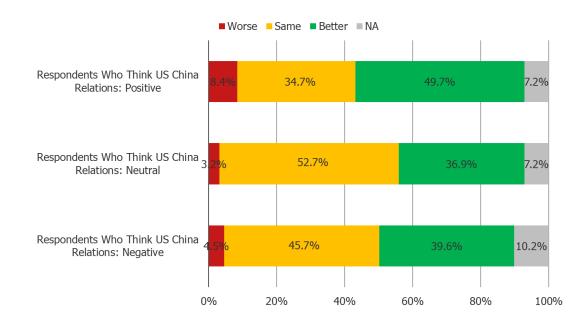
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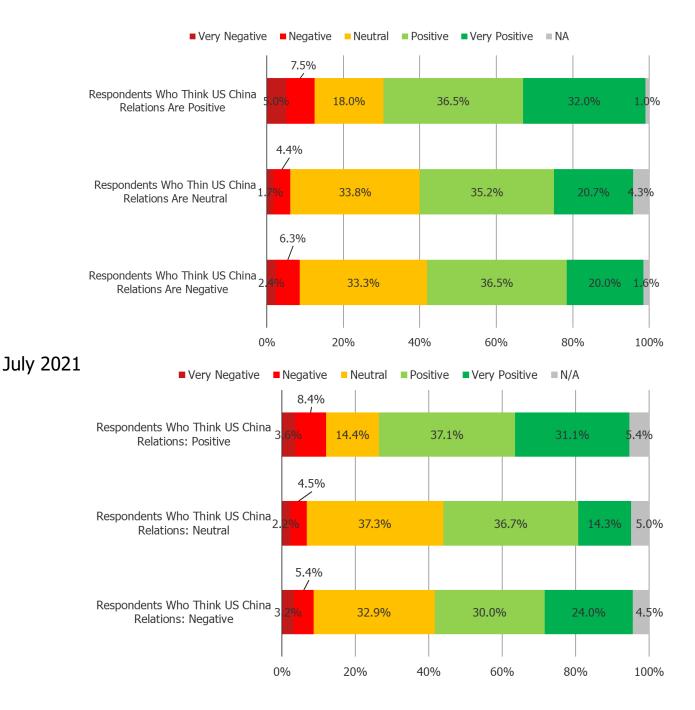
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WHAT DO YOU THINK OF THE FOLLOWING BRANDS? XTEP

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