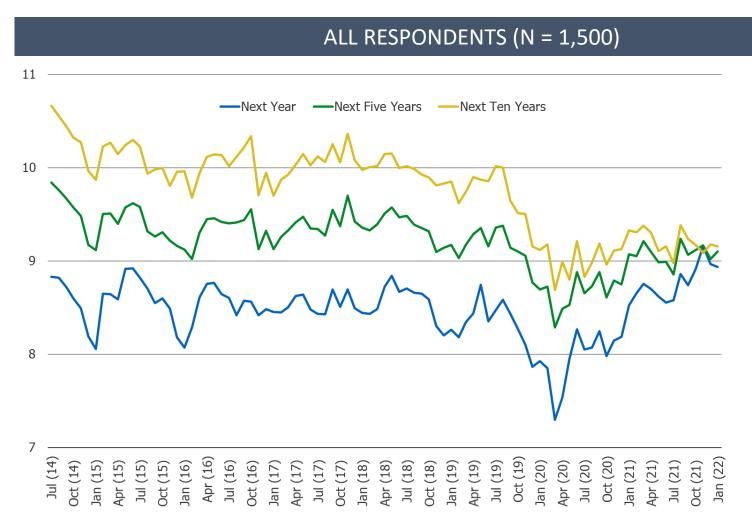
#### **BESPOKE MARKET INTELLIGENCE**

## **US Consumer Sentiment Trends Macro and Covid**

January 2022

Is there anything you spent more on than usual last year that you don't expect to spend as much on this year? (Optional to fill-in | Responses filled in summarized below)



1 =	Down 15% or More
2 =	Down 10-14%
3 =	Down 6-9%
4 =	Down 5%
5 =	Down 3-4%
6 =	Down 1-2%
7 =	Same
8 =	Up 1-2%
9 =	Up 3-4%
10 =	Up 5%
11 =	Up 6-9%
12 =	Up 10-14%
13 =	Up 15% or more

### Discretionary Spending: Please Describe Your Expected Spending Over The Next Few Months (Definition of Discretionary Spending Was Provided to Respondents)



Mean



## Jul (14) Oct (14) Jul (15) Jul (15) Jul (15) Jul (15) Jul (16) Oct (16) Jul (16) Oct (16) Jul (18) Apr (17) Jul (18) Jul (18) Jul (19) Oct (19) Jul (19) Jul (20) Jul (21) Jul (21) Jul (21) Jul (21) Jul (21)

	N =
1 =	Much Less
2 =	Less
3 =	Same
4 =	More
5 =	Much More

#### How do you feel about the current state of your personal finances?



Mean



# Jul (14) Oct (14) Jul (15) Jul (15) Jul (15) Oct (16) Jul (16) Apr (16) Jul (17) Jul (18) Jul (18) Apr (19) Jul (19) Oct (19) Jul (19) Jul (20) Jul (21) Jul (21)

1 =	Very Negative
2 =	Negative
3 =	Neutral
4 =	Positive
5 =	Very Positive

#### Feelings about personal finances currently vs. one year ago:

### ALL RESPONDENTS (N = 1,500)

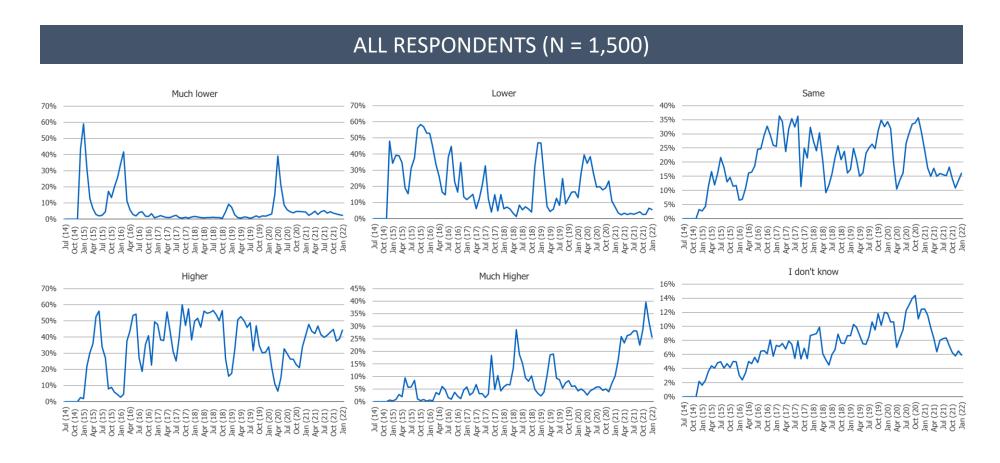
Mean



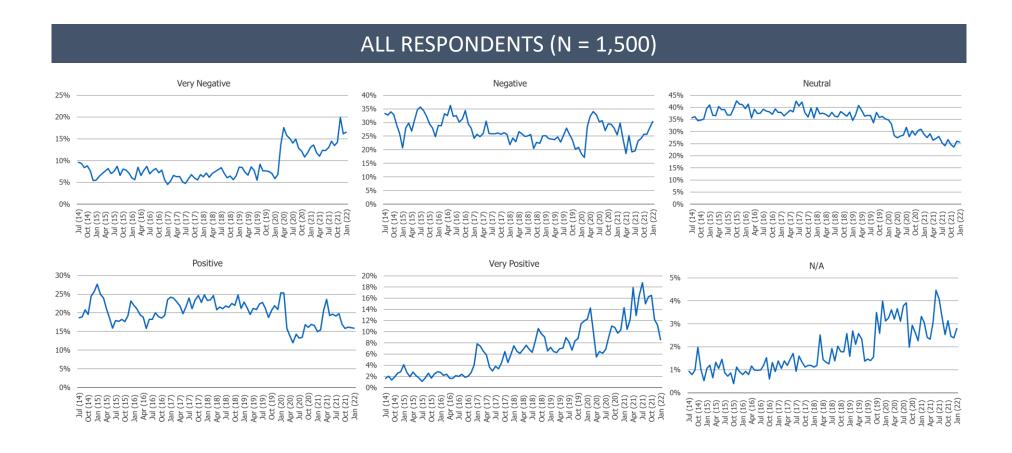
### Dul (14) Oct (14) Jan (15) Jan (15) Jul (15) Jul (15) Jul (16) Jul (16) Jul (16) Oct (17) Jul (18) Jul (18) Apr (18) Jul (19) Jul (20) Oct (20) Jul (20) Oct (20) Jul (20) Oct (21) Jul (21)

1 =	Much Worse
2 =	Worse
3 =	Same
4 =	Better
5 =	Much Better

Is there anything you spent more on than usual last year that you don't expect to spend as much on this year? (Optional to fill-in | Responses filled in summarized below)

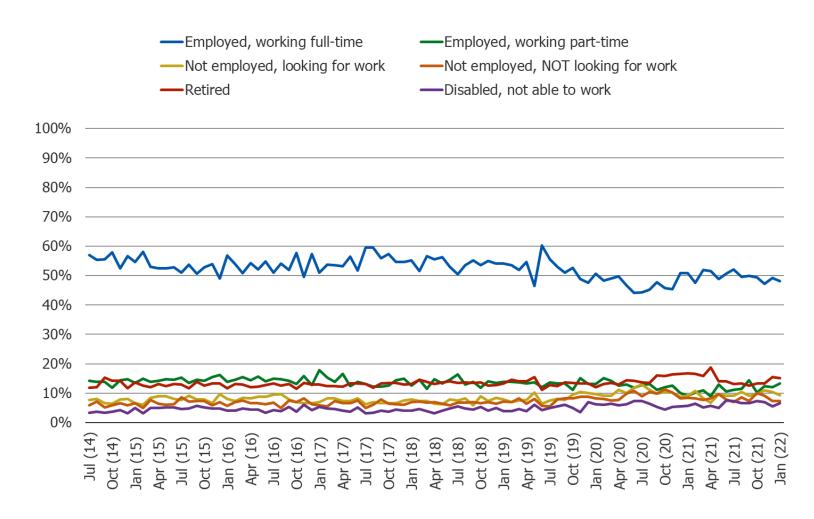


#### Generally speaking, how do you currently feel about the economy?



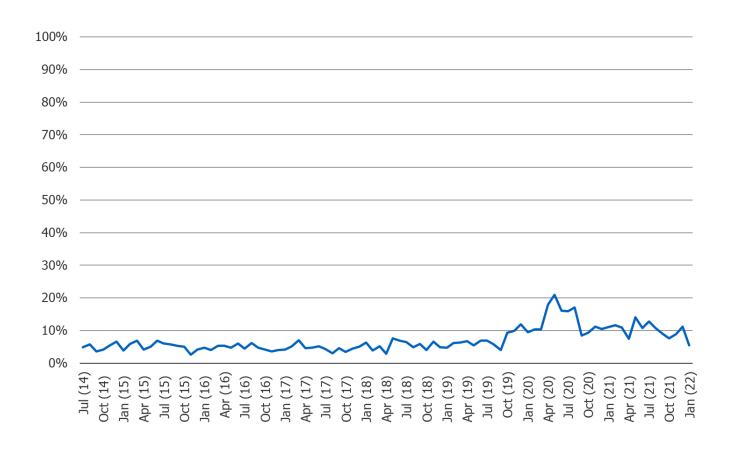
#### What is your employment status?





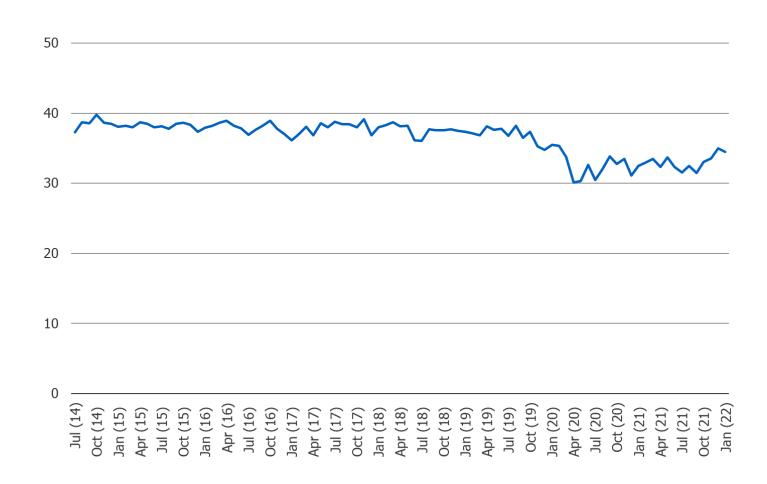
Have you filed an application for unemployment assistance in the past month?

### Respondents who said they are not employed currently (N = 578)



#### Approximately how many hours did you work in the past week?

#### Respondents who said they are employed(N = 925)



Please compare your personal financial standing with the financial standing of the average person:



Mean Mean



### Jul (14) Oct (14) Jan (15) Apr (15) Jul (15) Oct (15) Jan (16) Oct (16) Jul (17) Jul (17) Jul (18) Jul (18) Jul (18) Jul (19) Oct (19) Jul (19) Oct (19) Jul (20) Oct (20) Jul (20) Oct (20)

1 =	Much Worse
2 =	Worse
3 =	Same
4 =	Better
5 =	Much Better

#### How likely are you to purchase a new home in the next year?

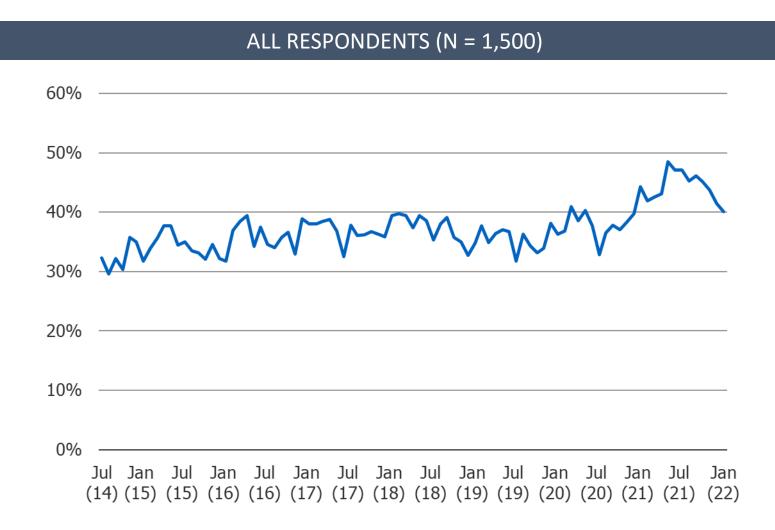




1 Jul Jan (14) (15) (16) (16) (17) (17) (18) (18) (19) (19) (20) (20) (21) (21) (22)

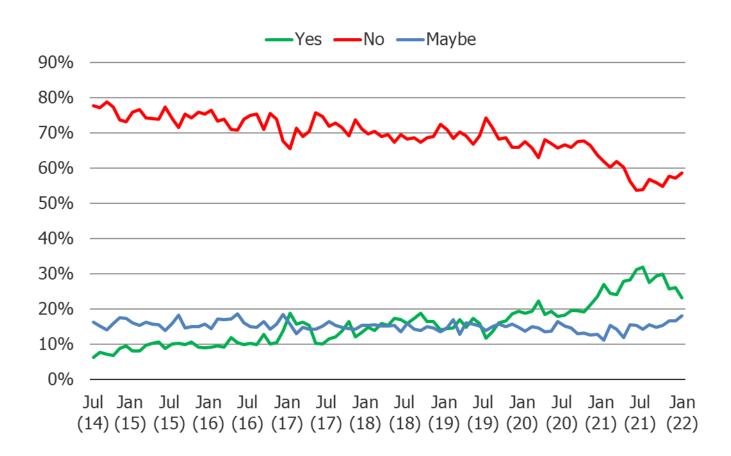
_	
1 =	Very Unlikely
2 =	Unlikely
3 =	Somewhat Likely
4 =	Likely
5 =	Very Likely

#### Do you plan to start a home improvement project in the next 6 months?



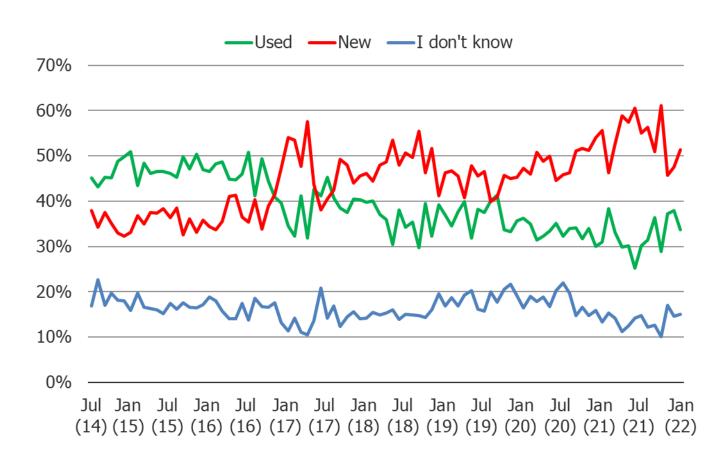
#### Do you plan to purchase/lease a new vehicle in the next 6 months?

#### ALL RESPONDENTS (N = 1,500)



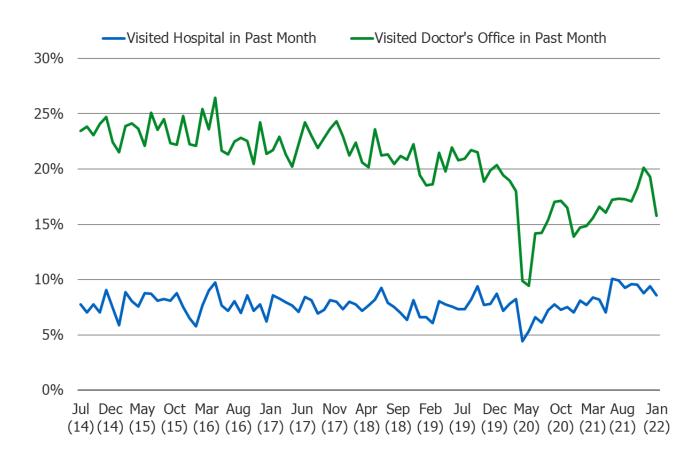
#### Would you be more likely to purchase a new or used vehicle?

#### Respondents Who Said "Yes" or "Maybe" About Buying a Vehicle Next Six Months



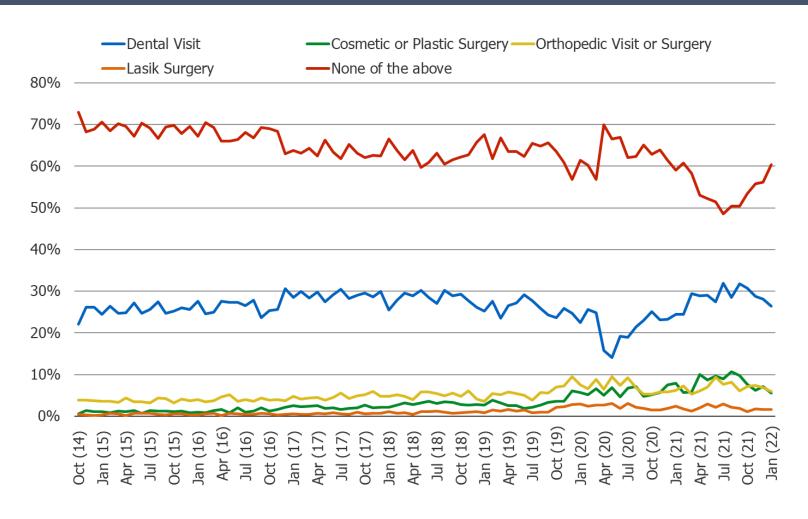
#### **Hospital and Doctor's visits in past month:**

#### ALL RESPONDENTS (N = 1,500)



#### **Hospital and Doctor's visits in past month:**

#### ALL RESPONDENTS (N = 1,500)



#### **Please Rate your level of concern with Covid:**

#### ALL RESPONDENTS (N = 1,500)

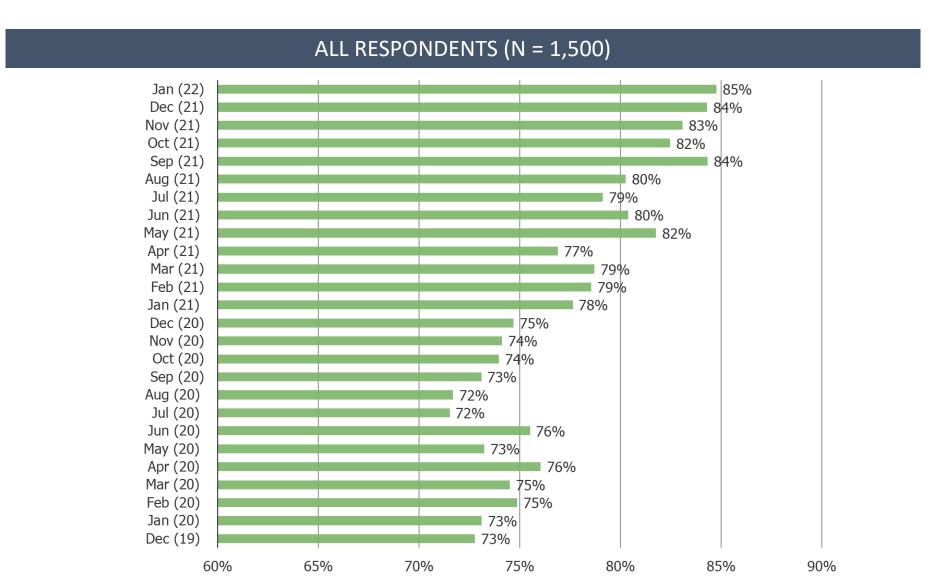
9



#### Mar May Jul Sep Nov Jan Mar May Jul Sep Nov Jan (20)(20)(20)(20)(20)(21)(21)(21)(21)(21)(21)(22)

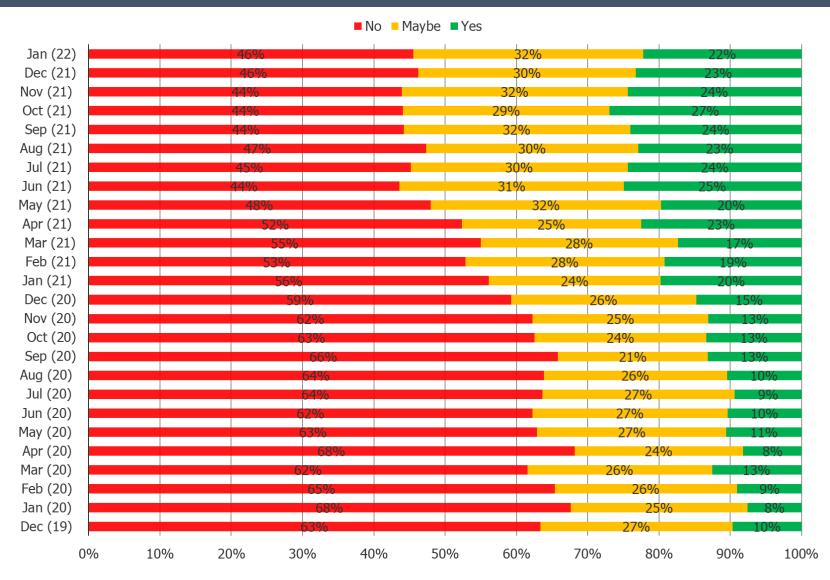
1 =	Not concerned at all, 0
2 =	1
3 =	2
4 =	3
5 =	4
6 =	Somewhat Concerned5
7 =	6
8 =	7
9 =	8
10 =	9
11 =	Extremely Concerned, 10

#### Have you heard of Bitcoin?



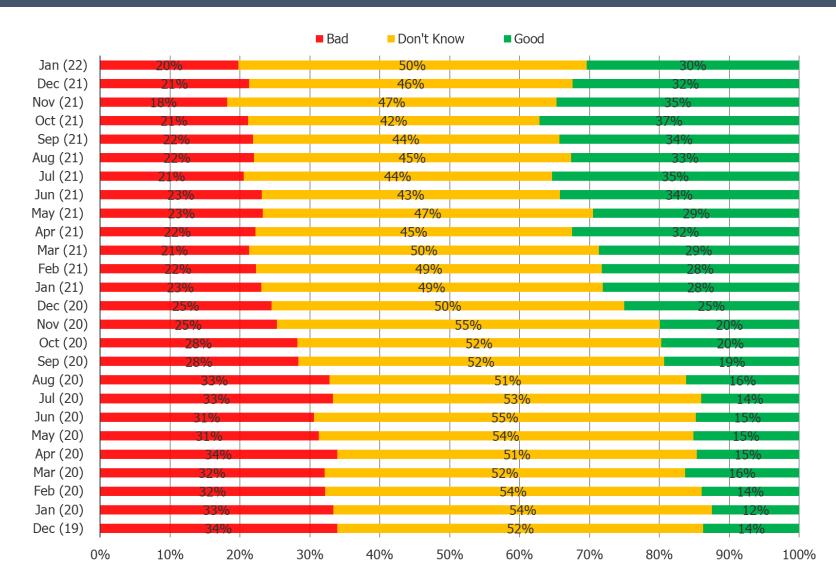
#### Do you have interest in buying Bitcoin?

#### Respondents who are aware of Bitcoin (N = 1,274)



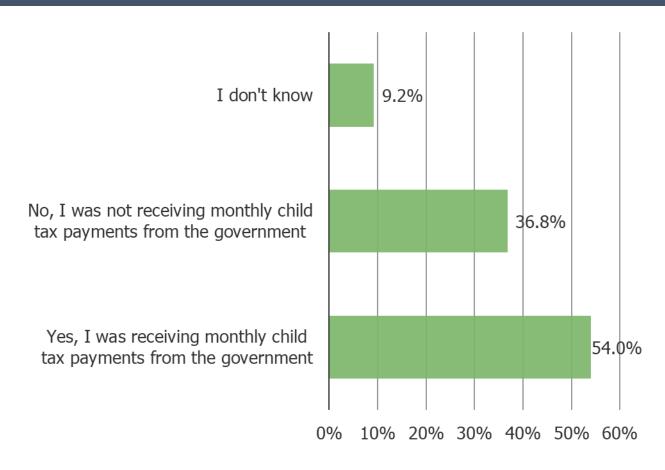
#### Do you think Bitcoin would be a good or bad investment at the moment?

#### Respondents who are aware of Bitcoin (N = 1,274)



#### Were you receiving monthly child tax credit payments from the government in 2021?

#### Parents With Children Under 18 (N = 228)



With child tax credit payments ending at the end of 2021, will not having those payments impact how much you spend on discretionary (non-essential) items, services, and experiences.

#### Parents With Children Under 18 Who Have Been Receiving Child Tax Payments (N = 123)

