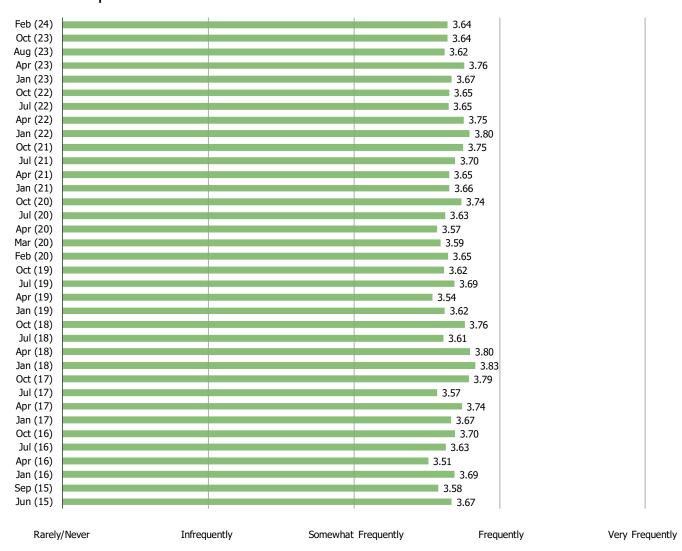


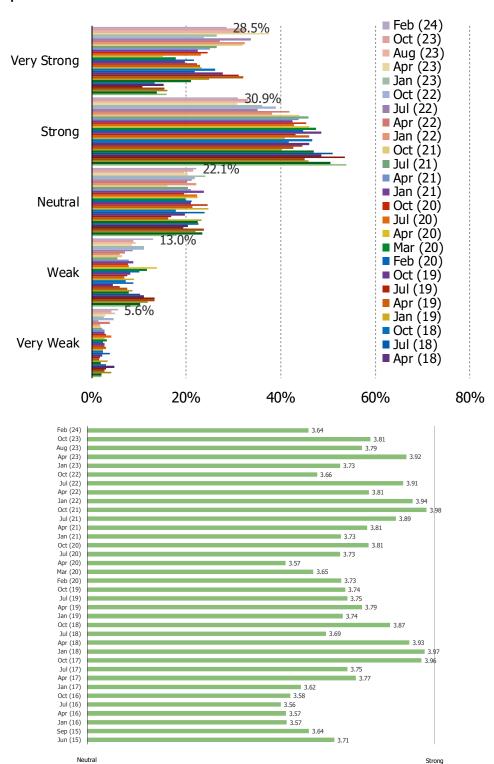
China eCommerce

# **SECTOR TRENDS**

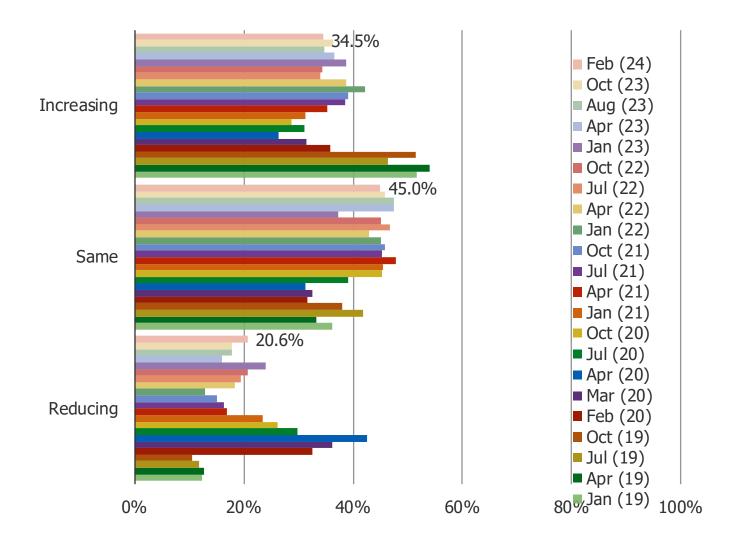
#### HOW OFTEN DO YOU SHOP ONLINE?



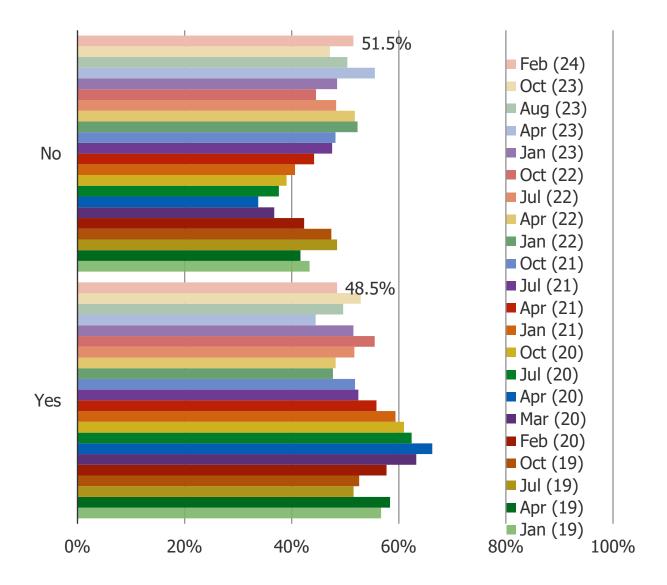
#### HOW CONFIDENT DO YOU CURRENTLY FEEL ABOUT SPENDING MONEY?



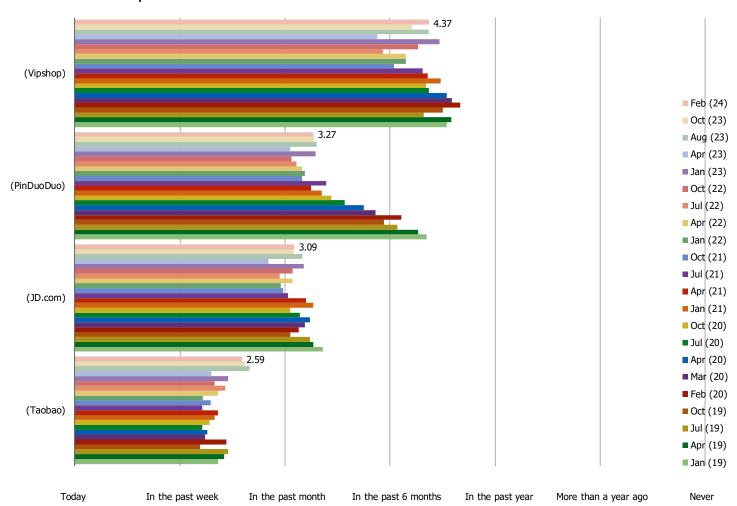
### HOW MUCH HAVE YOU BEEN SPENDING LATELY?



### DO YOU WANT TO REDUCE SPENDING NOW?



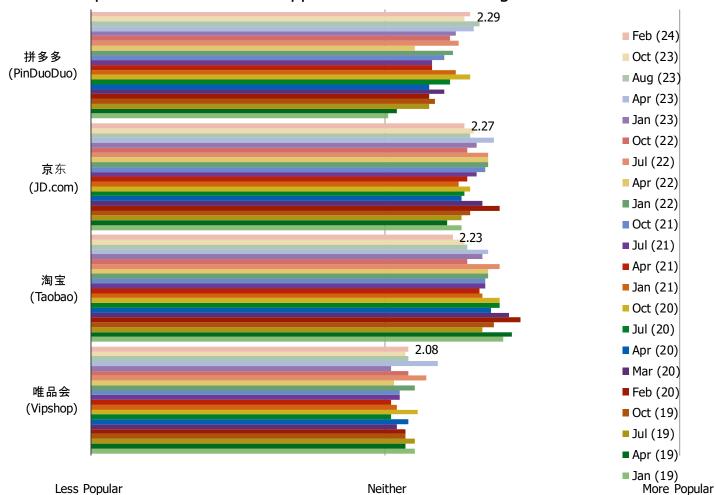
### WHEN DID YOU LAST MAKE A PURCHASE THROUGH EACH OF THE FOLLOWING?





#### IN YOUR OPINION ARE THE FOLLOWING GAINING OR LOSING POPULARITY?

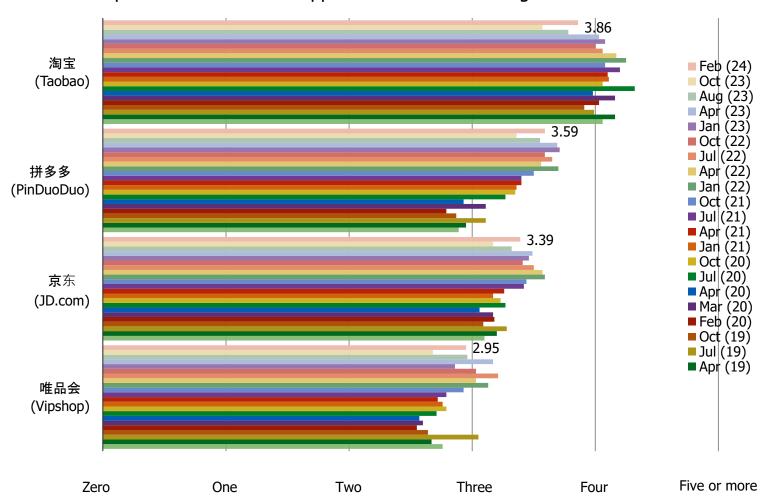
Posed to respondents who have shopped each of the following.



<sup>\*</sup>When we asked about each platform, we excluded respondents who have never shopped that platform.

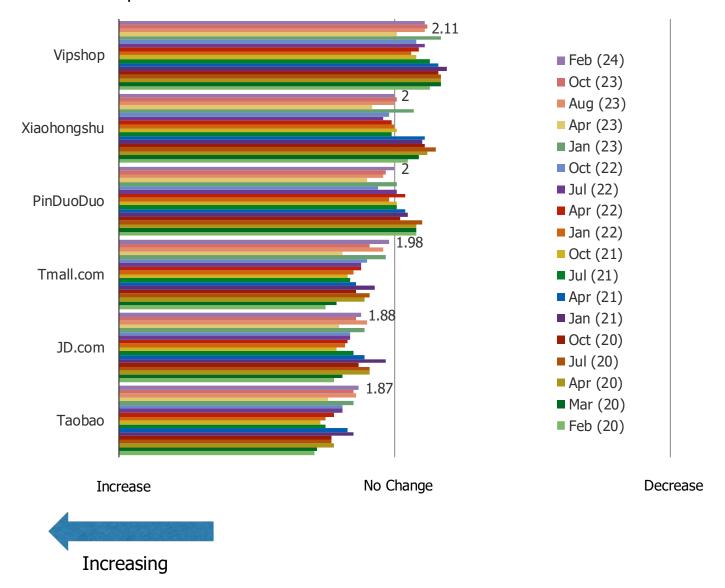
### HOW MANY ITEMS DO YOU BUY FROM HERE ON AVERAGE EVERY MONTH?

Posed to respondents who have shopped each of the following.

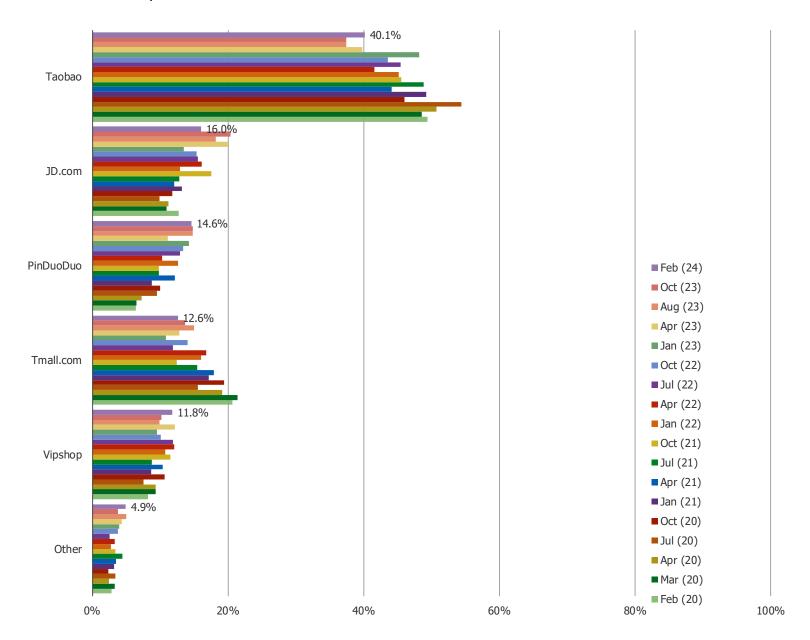


<sup>\*</sup>When we asked about each platform, we excluded respondents who have never shopped that platform.

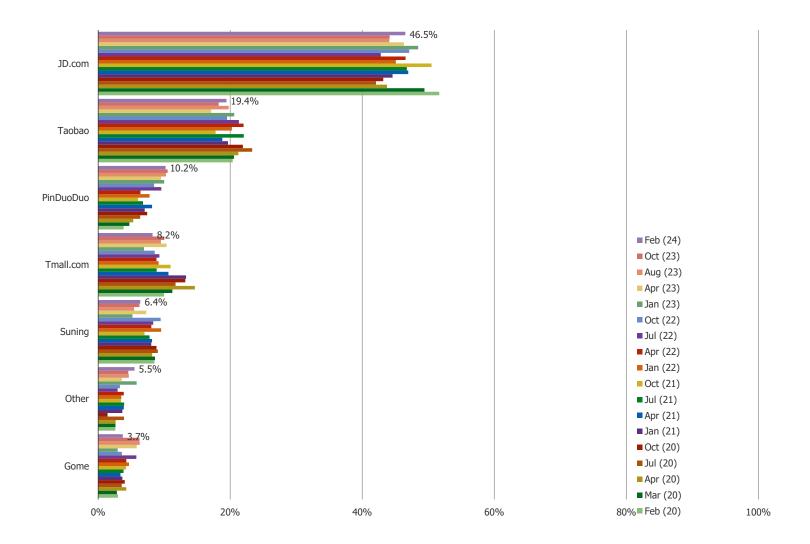
### DO YOU PLAN TO INCREASE OR DECREASE SPENDING ON THE FOLLOWING WEBSITES AND APPS?



### WHICH SITE DO YOU USE MOST TO BUY APPAREL?



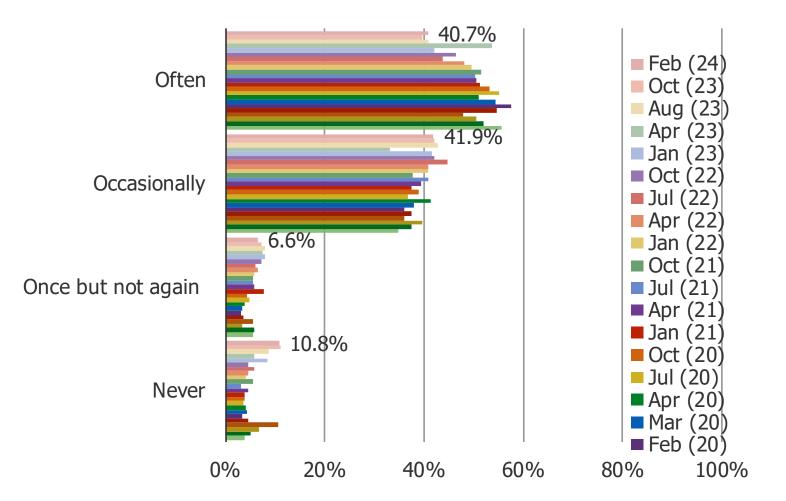
### WHICH SITE DO YOU USE MOST TO BUY ELECTRONICS?



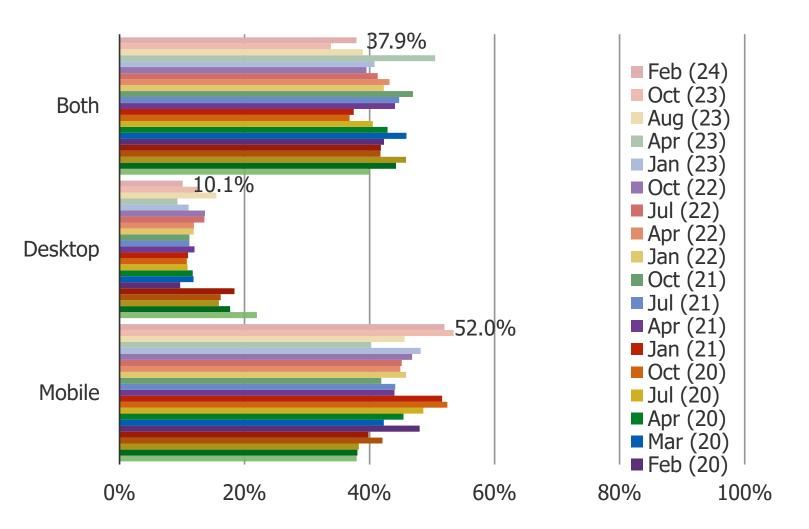
China eCommerce

**DEEP-DIVE ON BABA** 

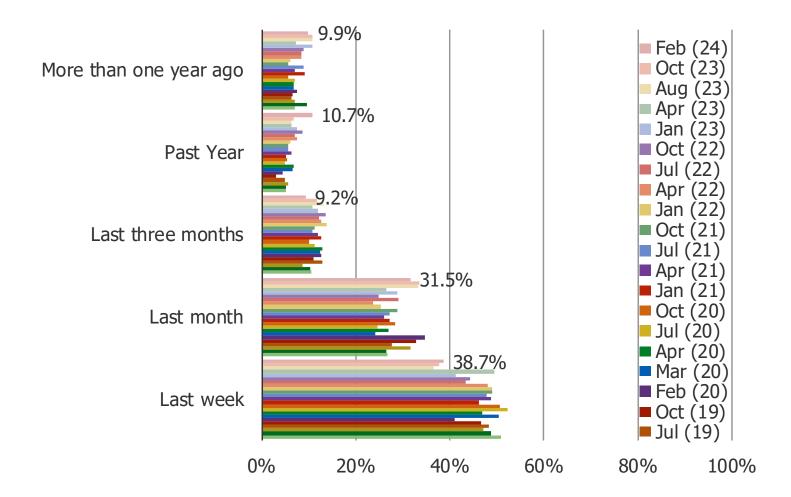
### HOW OFTEN DO YOU USE ALIBABA?



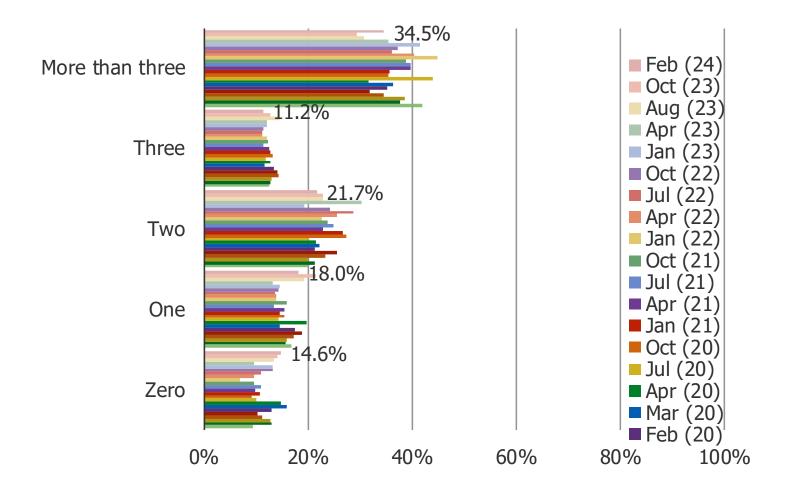
### DO YOU USE ALIBABA ON YOUR MOBILE PHONE OR DESKTOP?



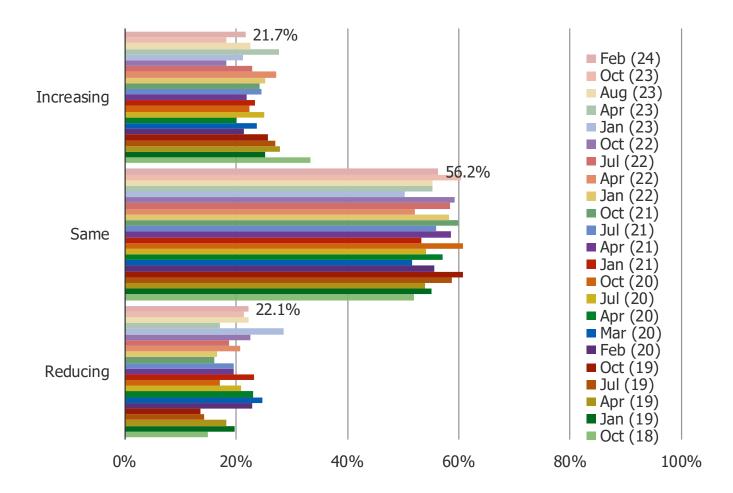
### WHEN WAS THE LAST TIME YOU BOUGHT SOMETHING ON ALIBABA?



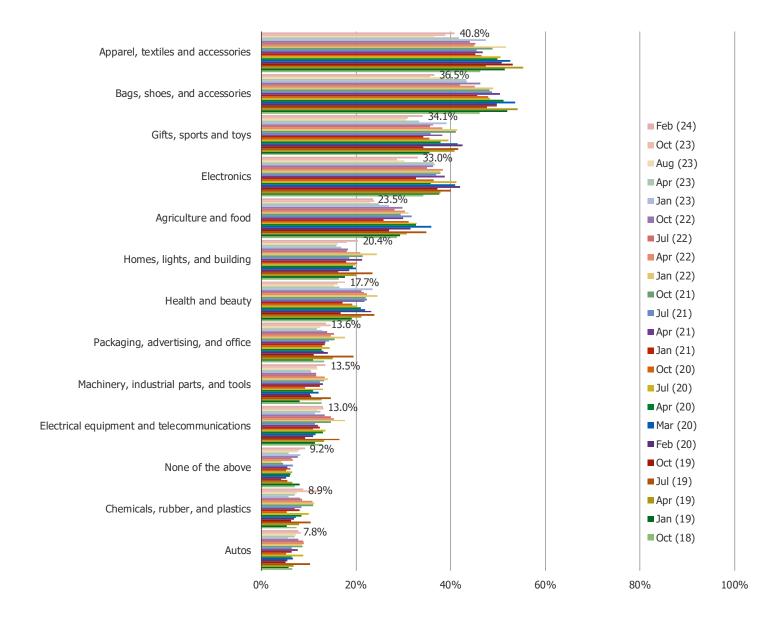
### HOW MANY ITEMS HAVE YOU PURCHASED FROM ALIBABA IN THE PAST MONTH?



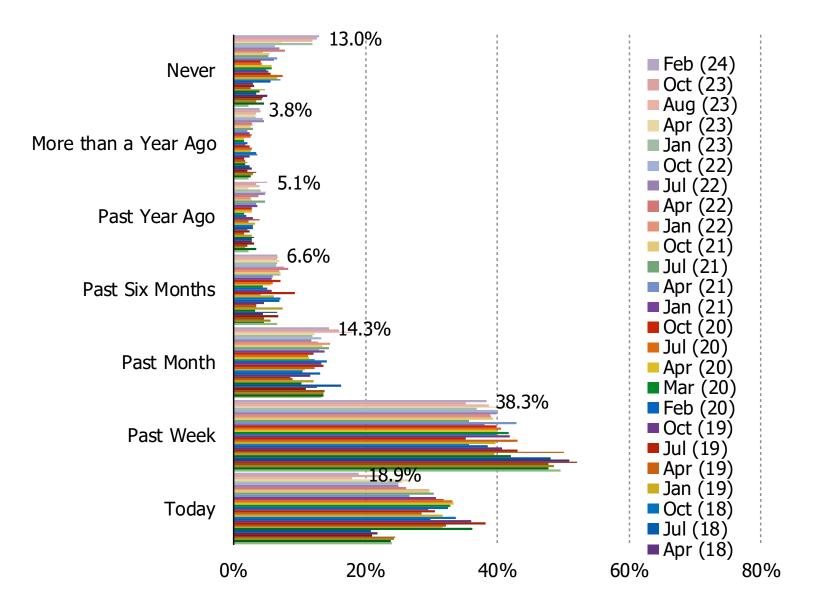
### HAVE YOU CHANGED HOW OFTEN YOU SHOP ALIBABA RECENTLY?



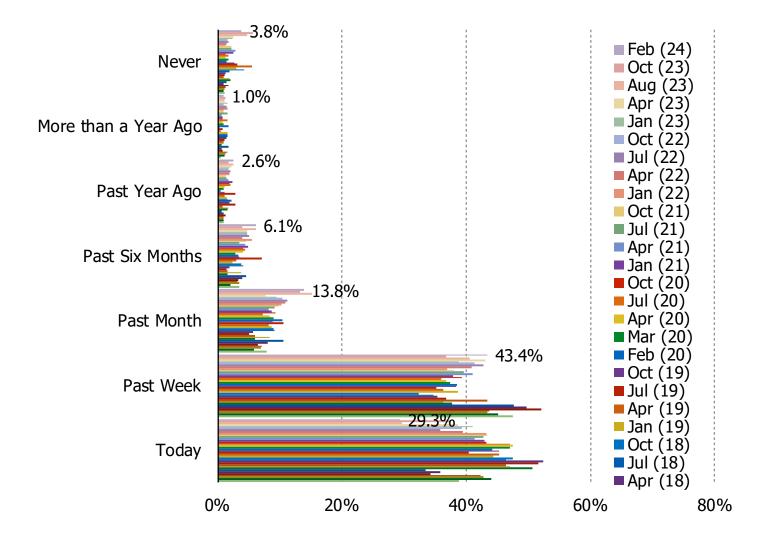
#### WHAT TYPES OF PRODUCTS DO YOU BUY FROM ALIBABA?



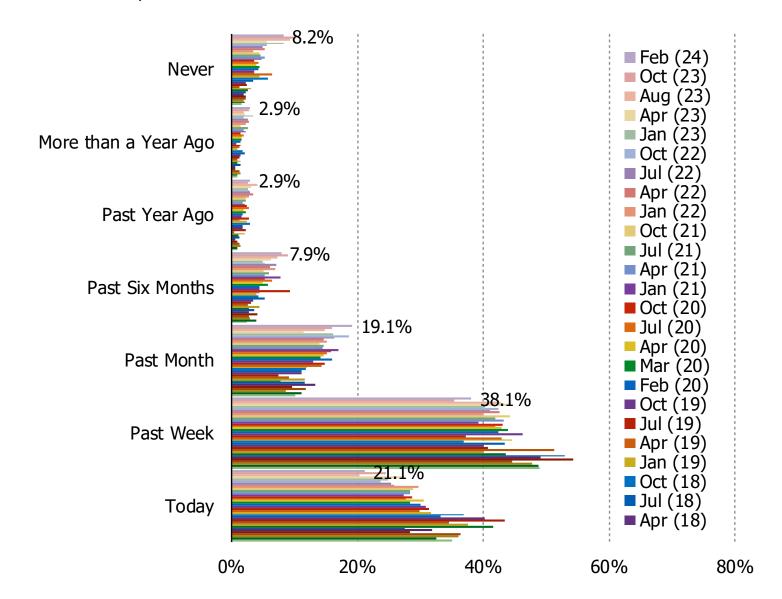
#### WHEN IS THE LAST TIME YOU PURCHASED SOMETHING FROM ALIBABA?



#### WHEN IS THE LAST TIME YOU PURCHASED SOMETHING FROM TAOBAO?



#### WHEN IS THE LAST TIME YOU PURCHASED SOMETHING FROM TMALL.COM?



#### WHEN IS THE LAST TIME YOU PURCHASED SOMETHING FROM JUHUASUAN?

