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BESPOKE SURVEYS
Theme Parks and Cruises | Vol 5

1,250 US Consumers Balanced to Census Tickers Covered: DIS, SIX, FUN, SEAS

## Posed to all respondents.



## WHEN DID YOU MOST RECENTLY VISIT THIS THEME PARK?

Posed to all respondents who have visited each of the below.

February 2024


|  | $\mathrm{N}=$ |
| :--- | :--- |
| Dollywood | 116 |
| Cedar Point | 120 |
| Universal Studios | 328 |
| Disney World (Florida) | 424 |
| Six Flags (any location) | 385 |
| Disney Land (California) | 242 |
| Knott's Berry Farm | 140 |
| Sea World (any location) | 353 |
| Busch Gardens | 220 |

## BESPOKE Surveys

Theme Parks and Cruises | February 2024

## WHEN DID YOU MOST RECENTLY VISIT THIS THEME PARK?

Posed to all respondents who have visited each of the below.
November 2023


|  | $\mathrm{N}=$ |
| :--- | :--- |
| Dollywood | 100 |
| Cedar Point | 126 |
| Universal Studios | 334 |
| Knott's Berry Farm | 144 |
| Disney Land (California) | 246 |
| Disney World (Florida) | 422 |
| Six Flags (any location) | 416 |
| Sea World (any location) | 343 |
| Busch Gardens | 231 |

August 2023


|  | $\mathrm{N}=$ |
| :--- | :---: |
| Dollywood | 95 |
| Cedar Point | 128 |
| Universal Studios | 317 |
| Disney Land (California) | 236 |
| Knott's Berry Farm | 137 |
| Disney World (Florida) | 423 |
| Six Flags (any location) | 440 |
| Sea World (any location) | 335 |
| Busch Gardens | 233 |

## BESPOKE Surveys

## Theme Parks and Cruises | February 2024

## WHEN DID YOU MOST RECENTLY VISIT THIS THEME PARK?

Posed to all respondents who have visited each of the below.

April 2023


February 2023


|  | $\mathrm{N}=$ |
| :--- | :--- |
| Dollywood | 166 |
| Cedar Point | 147 |
| Knott's Berry Farm | 161 |
| Disney Land (California) | 223 |
| Universal Studios | 277 |
| Disney World (Florida) | 407 |
| Sea World (any location) | 309 |
| Six Flags (any location) | 376 |
| Busch Gardens | 183 |

## BESPOKE Surveys

Theme Parks and Cruises | February 2024

IF YOU HAD TO USE ONE WORD TO DESCRIBE THE FOLLOWING, WHAT WOULD IT BE?
Posed to all respondents who have visited each of the below.

## DISNEYWORLD



## SIX FLAGS



## UNIVERSAL STUDIOS



## BESPOKE Surveys

## Theme Parks and Cruises | February 2024

IF YOU HAD TO USE ONE WORD TO DESCRIBE THE FOLLOWING, WHAT WOULD IT BE?
Posed to all respondents who have visited the below.

SEAWORLD


CEDAR POINT


## BESPOKE Surveys

## Theme Parks and Cruises | February 2024

## WHAT IS YOUR OPINION OF THE FOLLOWING:

Posed to all respondents who have visited the below.


February 24 Data Breakout


## BESPOKE Surveys

Theme Parks and Cruises | February 2024

## THINKING ABOUT YOUR MOST RECENT VISIT, HOW WOULD YOU RATE THE EXPERIENCE YOU HAD IN THE

 THEME PARK?Posed to all respondents who have visited the below most recently in the past three years.

Disney World (Florida) ..... 150
Disney Land (California) ..... 80
Six Flags (any location) ..... 132
Universal Studios ..... 130
Sea World (any location) ..... 87
Cedar Point ..... 47
Knott's Berry Farm ..... 38
Dollywood ..... 51
Busch Gardens ..... 54

## BESPOKE Surveys

Theme Parks and Cruises | February 2024

## THINKING ABOUT YOUR MOST RECENT VISIT, HOW WOULD YOU RATE THE PRICING OF VISITING THE

 THEME PARK?Posed to all respondents who have visited the below most recently in the past three years.


|  | N= |
| :--- | ---: |
| Disney World (Florida) | 150 |
| Disney Land (California) | 80 |
| Six Flags (any location) | 132 |
| Universal Studios | 130 |
| Sea World (any location) | 87 |
| Cedar Point | 47 |
| Knott's Berry Farm | 38 |
| Dollywood | 51 |
| Busch Gardens | 54 |

Posed to all respondents who have visited the below most recently in the past three years.


IN YOUR OPINION, HOW WORTH IT IS THE EXPERIENCE FOR THE PRICE THAT IT COST TO VISIT THE THEME PARK?

Posed to all respondents who have visited the below.


|  | $\mathrm{N}=$ |
| :--- | ---: |
| Disney World (Florida) | 150 |
| Disney Land (California) | 80 |
| Six Flags (any location) | 132 |
| Universal Studios | 130 |
| Sea World (any location) | 87 |
| Cedar Point | 47 |
| Knott's Berry Farm | 38 |
| Dollywood | 51 |
| Busch Gardens | 54 |

## Posed to all respondents.



## BESPOKE Surveys

WHAT IS THE PRIMARY REASON YOU ARE NOT VISITING A SIX FLAGS THEME PARK IN THE NEXT 12 MONTHS?
Posed to all respondents who do not have plans to visit the above.


## BESPOKE Surveys

## Theme Parks and Cruises | February 2024

## IS THERE ANYTHING THAT WOULD MAKE YOU INTERESTED IN VISITING A SIX FLAGS THEME PARK IN THE FUTURE?

Posed to all respondents who do not have plans to visit the above.



## BESPOKE Surveys

## Theme Parks and Cruises | February 2024

WHAT IS THE PRIMARY REASON YOU ARE NOT VISITING A DISNEY THEME PARK IN THE NEXT 12 MONTHS?

Posed to all respondents who do not have plans to visit the above.


## BESPOKE Surveys

## Theme Parks and Cruises | February 2024

## IS THERE ANYTHING THAT WOULD MAKE YOU INTERESTED IN VISITING A DISNEY THEME PARK IN THE FUTURE?

Posed to all respondents who do not have plans to visit the above.


## BESPOKE Surveys

## Theme Parks and Cruises | February 2024

WHAT IS THE PRIMARY REASON YOU ARE NOT VISITING A SEA WORLD THEME PARK IN THE NEXT 12 MONTHS?

Posed to all respondents who do not have plans to visit the above.


Posed to all respondents who do not have plans to visit the above.


## BESPOKE Surveys

Theme Parks and Cruises | February 2024

## Plans To Visit Theme Parks: Next Six Months (\% Respondents)



0


Note: Latest Datapoint is January 2024

## Posed to all respondents.

 Dec (23) $\quad 16 \%$













Aug (22)
Jul (22)
Jun (22)
May (22) $\quad 18.4$
Apr (22) $\quad 57 \%$. $20 \%$
Apr (22)
Mar (22)
Feb (22)
Dec (21)
Nov (21)



 $\operatorname{Jan}(21) \quad 18 \% \quad 18 \%$






 0\% 20\% 40\%

60\%

| $19 \%$ |  |
| :---: | :---: |
| $\%$ | $15 \%$ | $19 \% \quad 15 \% \quad 14 \%$ 而 80\%

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WOULD YOU FEEL COMFORTABLE GOING ON A CRUISE TODAY?
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## Posed to all respondents.



AMONG THOSE NOT CURRENTLY COMFORTABLE WITH GOING ON A CRUISE \| WHEN WOULD YOU FEEL COMFORTABLE GOING ON A CRUISE?

Posed to respondents who currently wouldn't feel comfortable going on a cruise (the N size has declined over time (see prior page)


