

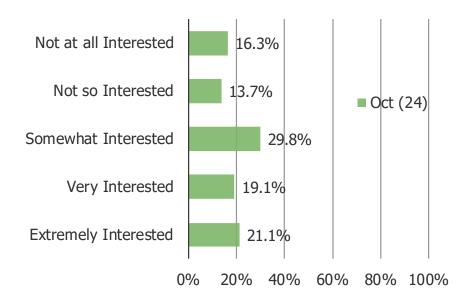
BESPOKE MARKET INTELLIGENCE

Streaming Media Usage and Consumer Attitudes/Engagement in the UK.

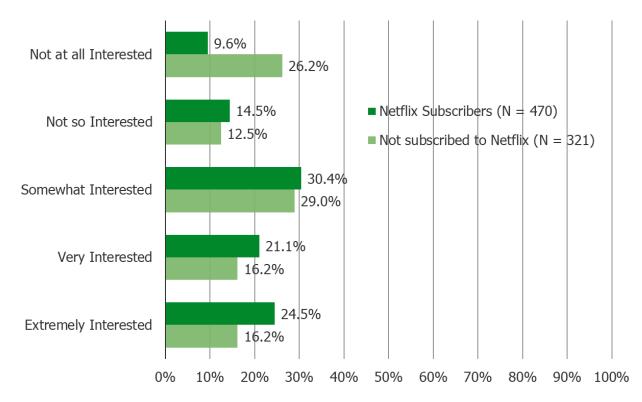
**NEW QUESTIONS** 

#### HOW MUCH INTEREST WOULD YOU HAVE IN A FREE VERSION OF NETFLIX WITH ADS?

This question was posed to all respondents.

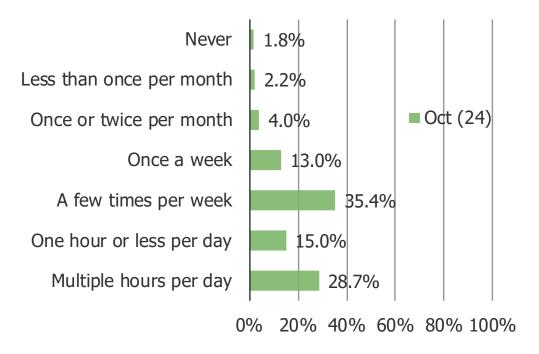


### Filtering the data

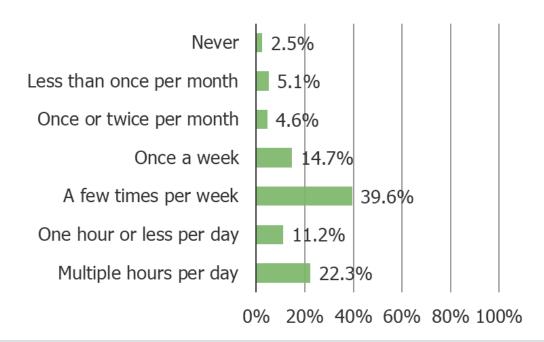


# IF THERE WAS A FREE VERSION OF NETFLIX WITH ADS, HOW OFTEN DO YOU THINK YOU WOULD WATCH IT?

This question was posed to all respondents who are at least somewhat interested in a free version of NFLX with ads.



Posed to respondents who do not currently have Netflix subscriptions but said they would be at least somewhat interested in a free version of Netflix with ads (N = 197)



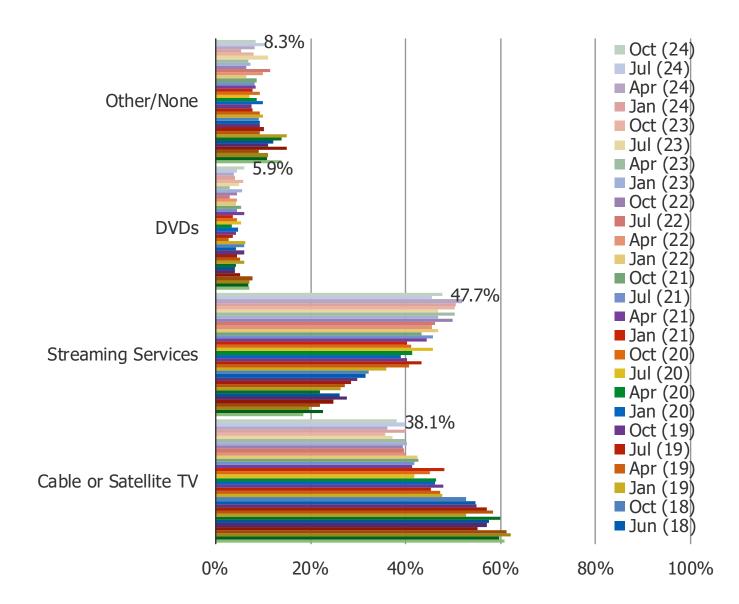
www.bespokeintel.com

BESPOKE MARKET INTELLIGENCE

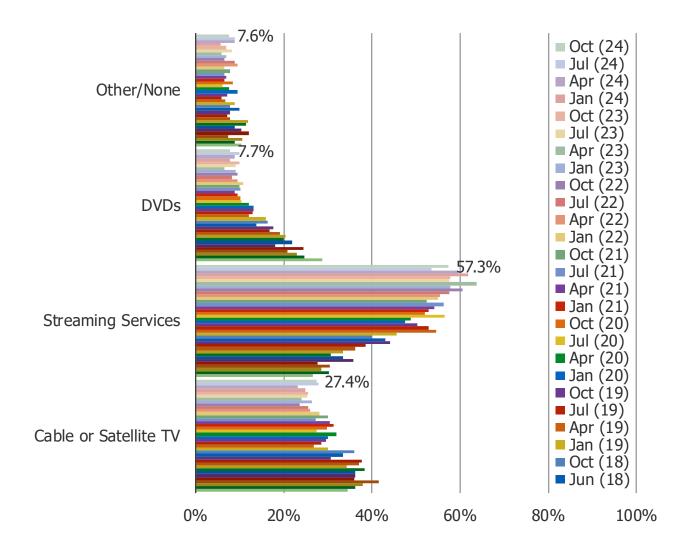
Streaming Media Usage and Consumer Attitudes/Engagement in the UK.

**UK STREAMING VIDEO** 

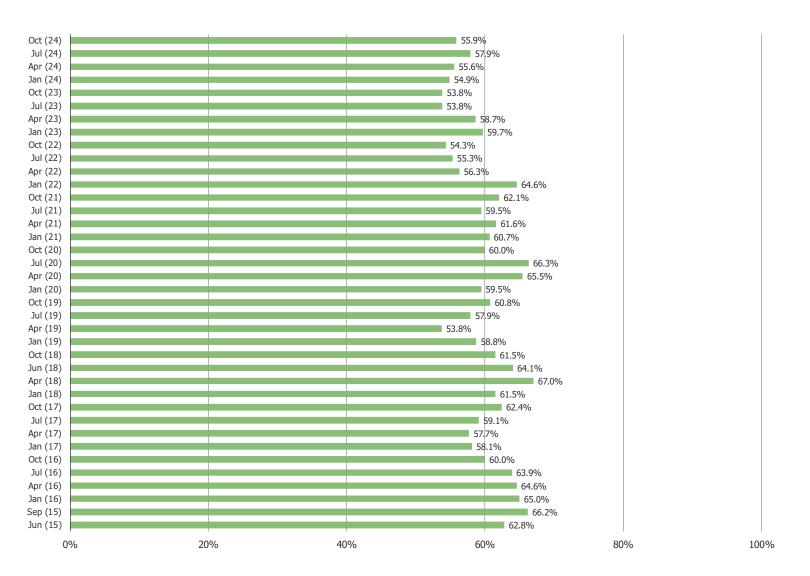
#### WHAT IS YOUR PREFERRED METHOD FOR WATCHING TELEVISION?



#### WHAT IS YOUR PREFERRED METHOD FOR WATCHING FILMS?

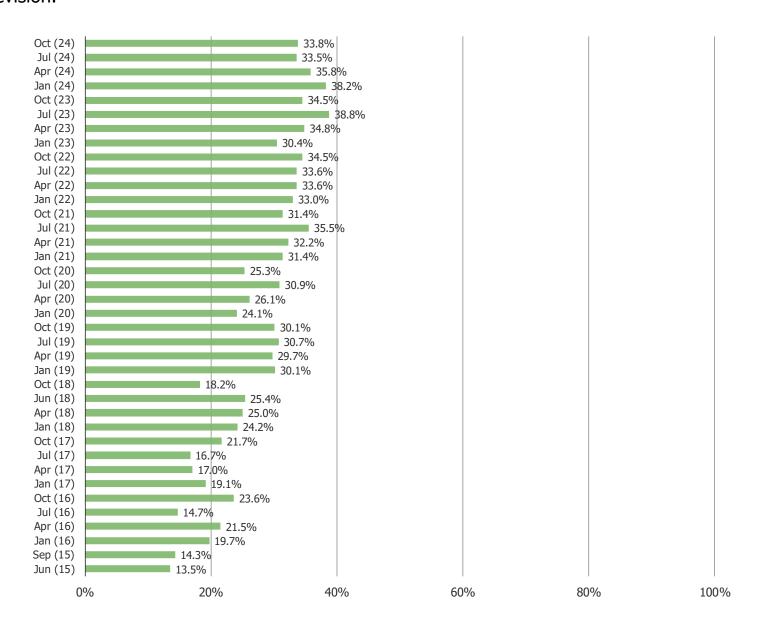


#### DO YOU CURRENTLY SUBSCRIBE TO CABLE, SATELLITE OR TELCO TELEVISION?



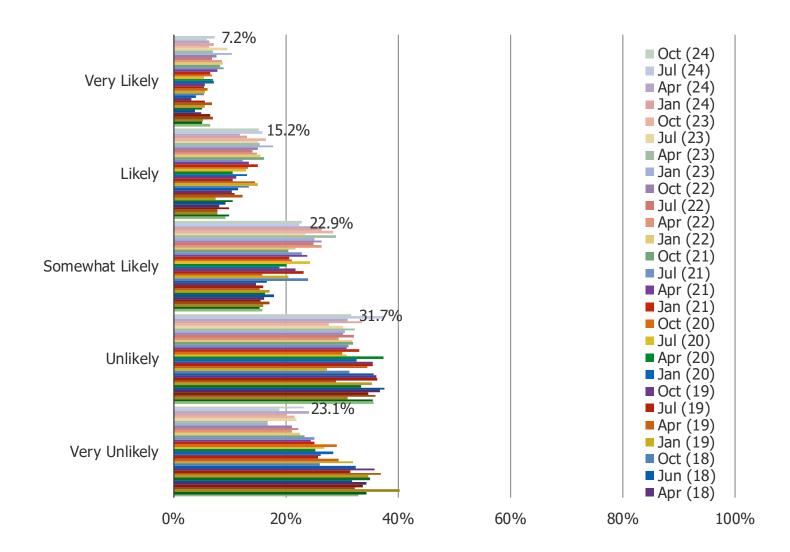
#### DID YOU CANCEL YOUR SUBSCRIPTION TO USE INTERNET STREAMING SERVICES INSTEAD?

This question was posed to all respondents who do not use cable, satellite or telco television.

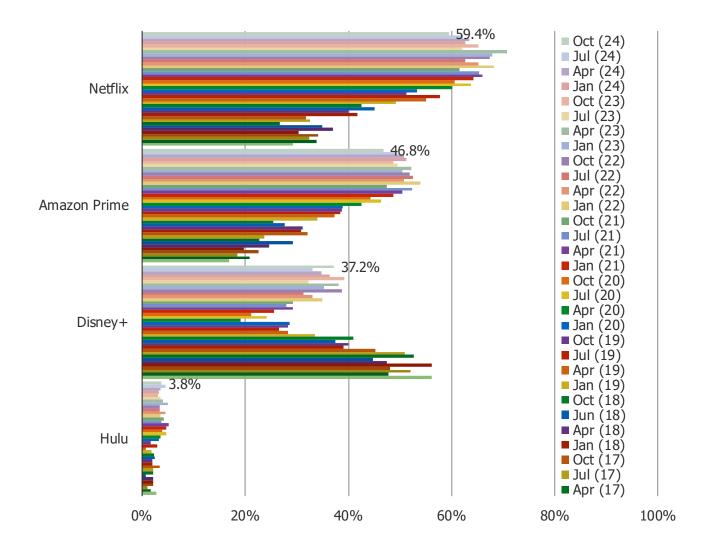


HOW LIKELY ARE YOU TO CANCEL YOU CABLE, SATELLITE OR TELCO TELEVISION SUBSCRIPTION WITHIN THE NEXT YEAR?

This question was posed to all respondents who use cable, satellite, or telco television.

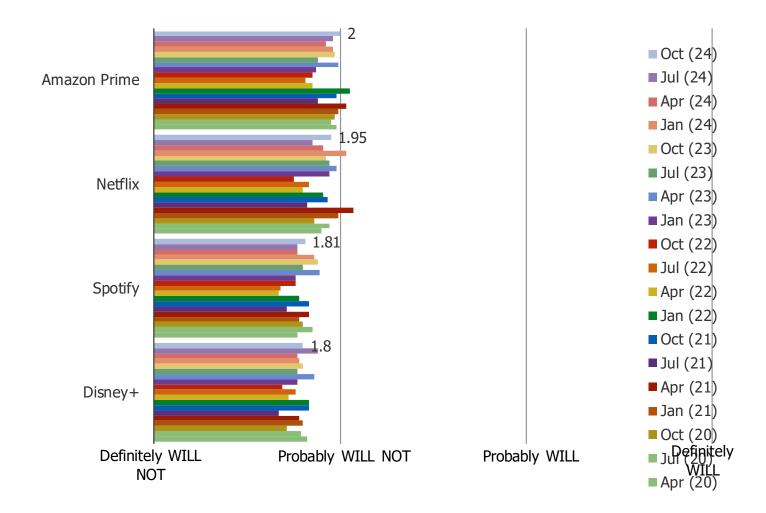


#### DO YOU CURRENTLY SUBSCRIBE TO ANY OF THE FOLLOWING SERVICES? (SELECT ALL THAT APPLY)



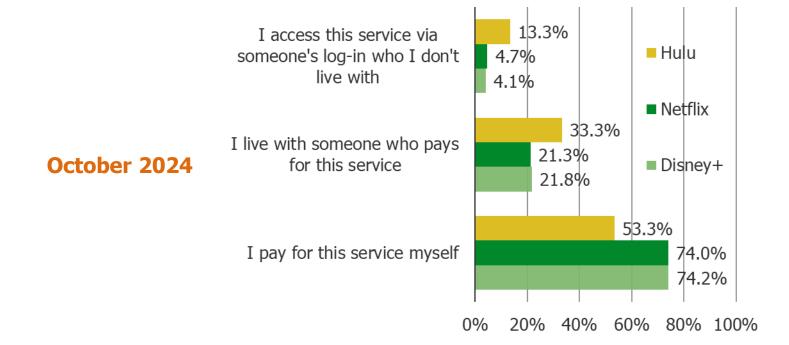
#### HOW LIKELY ARE YOU TO SIGN UP FOR THE FOLLOWING IN THE NEXT FEW MONTHS?

This question was posed to all non-subscribers of the below.



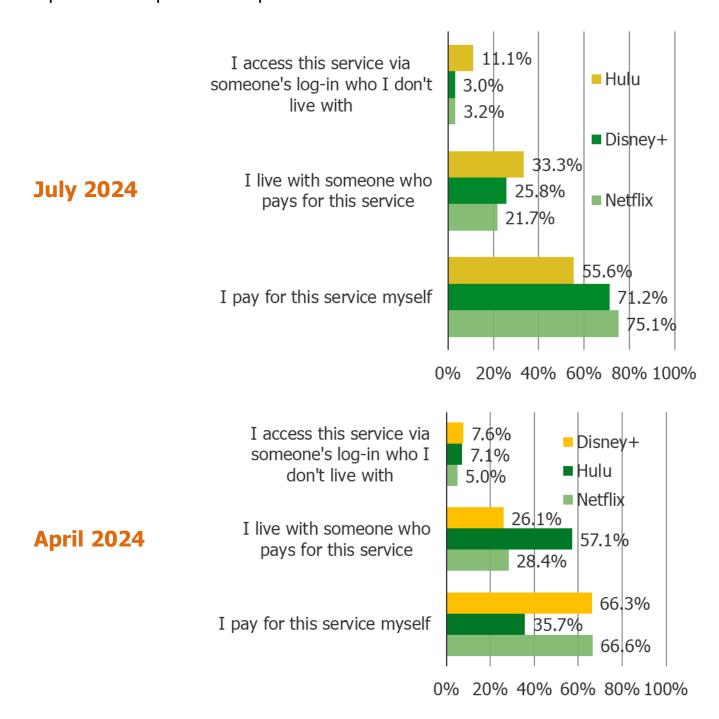
#### WHICH OF THE FOLLOWING BEST DESCRIBES YOUR USAGE OF THE FOLLOWING:

This question was posed to respondents who use the below.



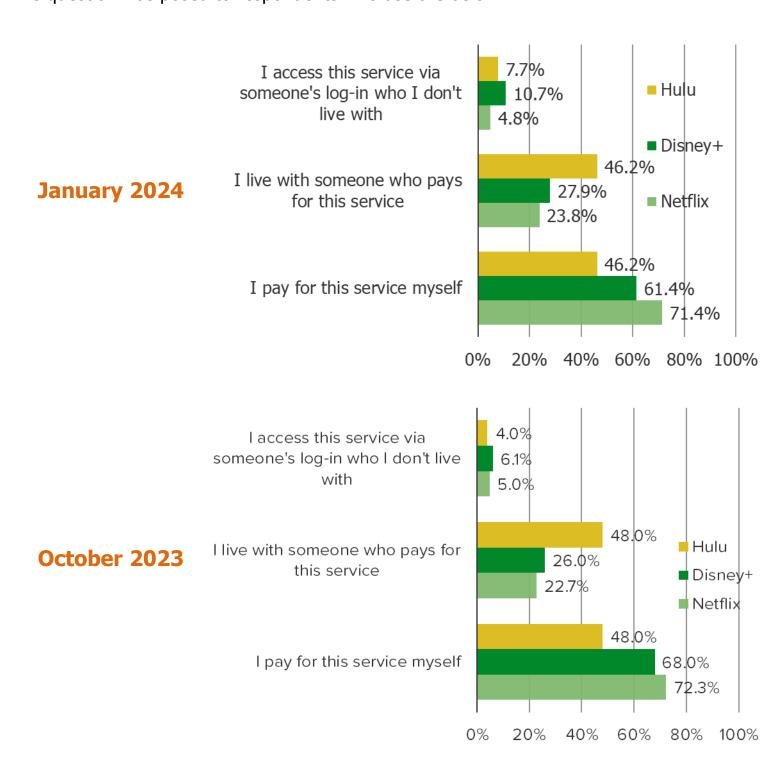
#### WHICH OF THE FOLLOWING BEST DESCRIBES YOUR USAGE OF THE FOLLOWING:

This question was posed to respondents who use the below.



#### WHICH OF THE FOLLOWING BEST DESCRIBES YOUR USAGE OF THE FOLLOWING:

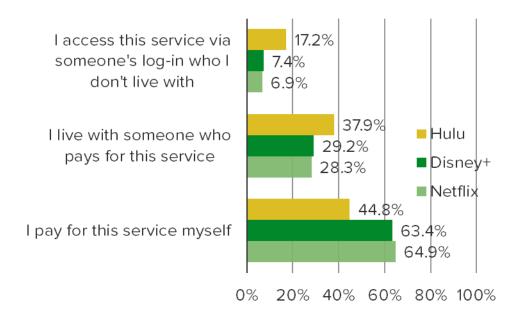
This question was posed to respondents who use the below.

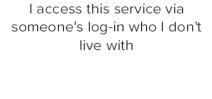


#### WHICH OF THE FOLLOWING BEST DESCRIBES YOUR USAGE OF THE FOLLOWING:

This question was posed to respondents who use the below.

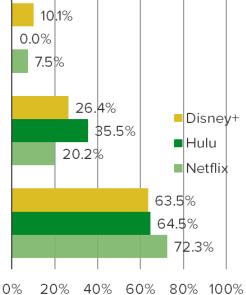






I live with someone who pays for this service

I pay for this service myself

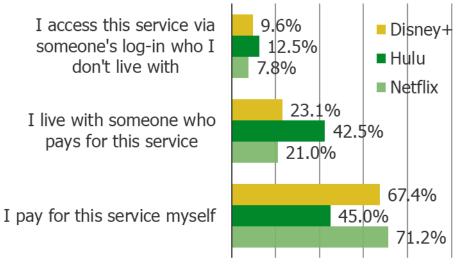


**April 2023** 

#### WHICH OF THE FOLLOWING BEST DESCRIBES YOUR USAGE OF THE FOLLOWING:

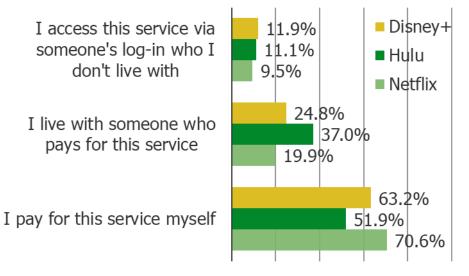
This question was posed to respondents who use the below.

January 2023



0% 20% 40% 60% 80% 100%

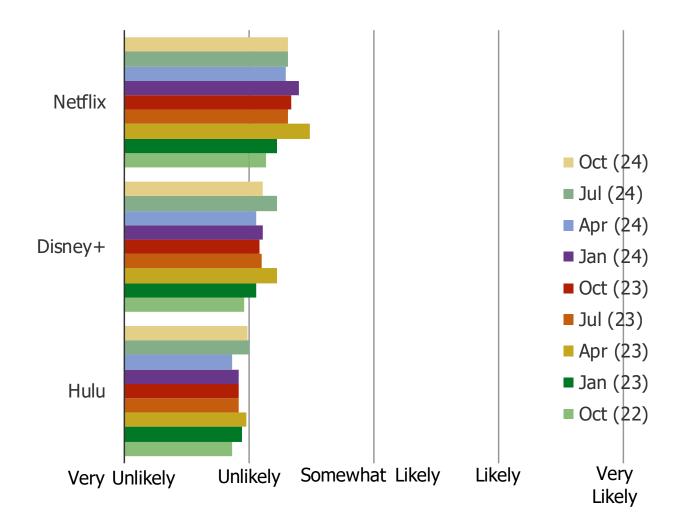
October 2022



0% 20% 40% 60% 80% 100%

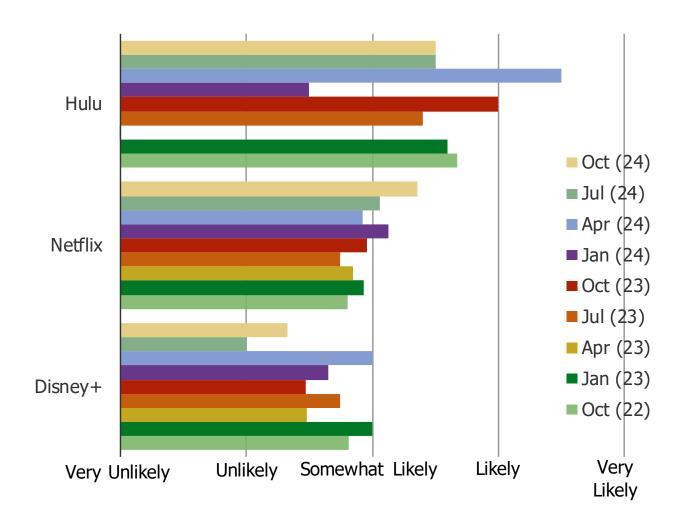
HOW LIKELY WOULD YOU BE TO SUBSCRIBE TO AN AD-SUPPORTED VERSION OF THIS PLATFORM, WITH COMMERCIALS, FOR A LOWER PRICE THAN ITS TYPICAL SUBSCRIPTION PRICE?

This question was posed to respondents who do not subscribe to each of the following.



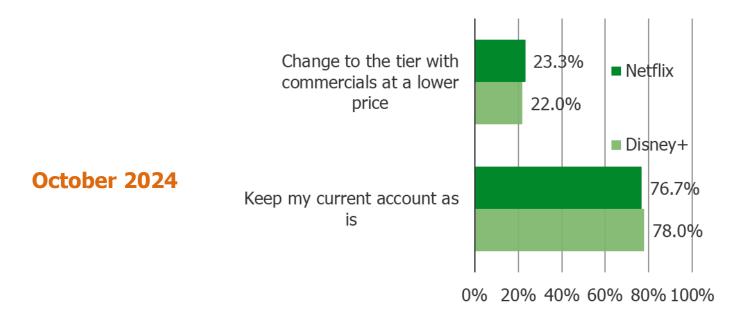
HOW LIKELY WOULD YOU BE TO SIGN UP FOR YOUR OWN ACCOUNT IF THIS PLATFORM OFFERED AN ADSUPPORTED TIER, WITH COMMERCIALS, FOR A LOWER PRICE THAN ITS TYPICAL PRICE?

This question was posed to respondents who access someone else's account.



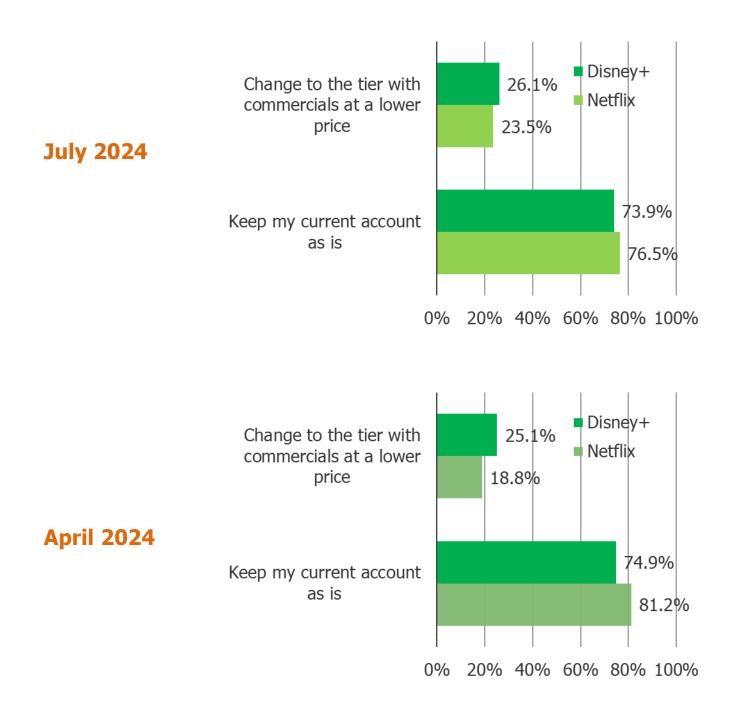
IF THE FOLLOWING OFFERED AN AD-SUPPORTED TIER, WITH COMMERCIALS, FOR A LOWER PRICE, WOULD YOU...

This question was posed to paying subscribers of each of the following...



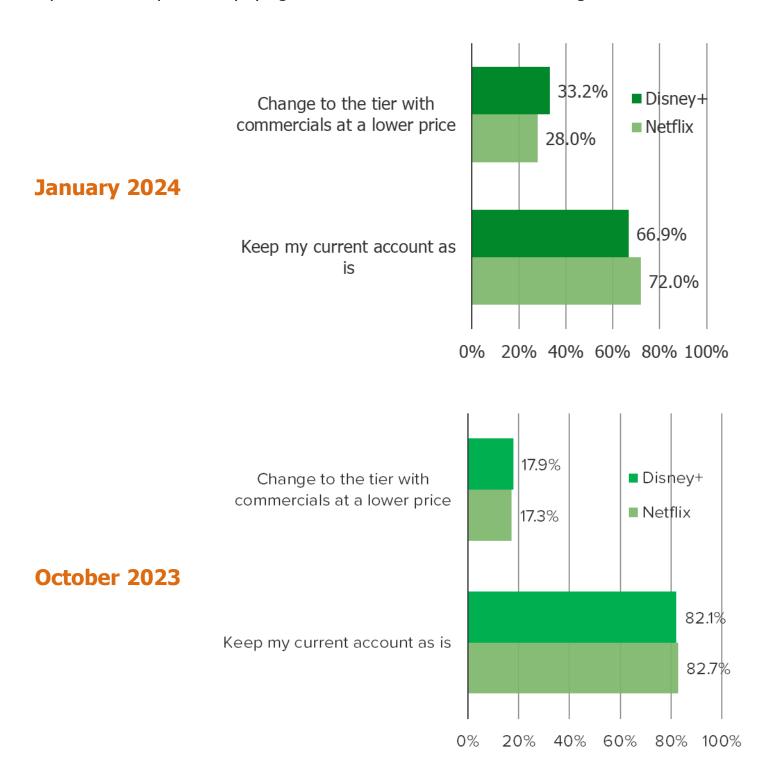
IF THE FOLLOWING OFFERED AN AD-SUPPORTED TIER, WITH COMMERCIALS, FOR A LOWER PRICE, WOULD YOU...

This question was posed to paying subscribers of each of the following...



IF THE FOLLOWING OFFERED AN AD-SUPPORTED TIER, WITH COMMERCIALS, FOR A LOWER PRICE, WOULD YOU...

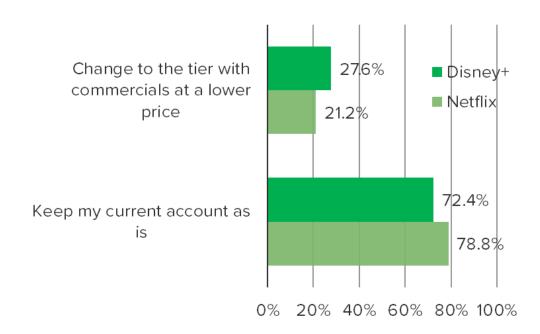
This question was posed to paying subscribers of each of the following...



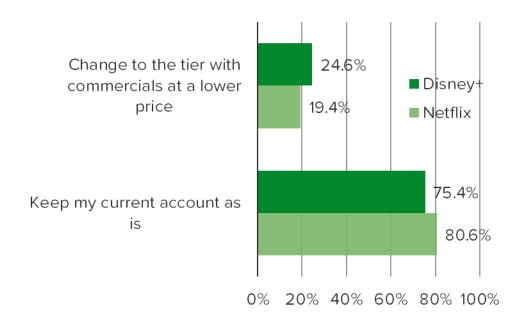
IF THE FOLLOWING OFFERED AN AD-SUPPORTED TIER, WITH COMMERCIALS, FOR A LOWER PRICE, WOULD YOU...

This question was posed to paying subscribers of each of the following...



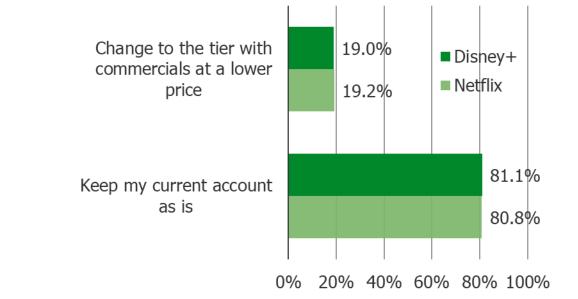


**April 2023** 

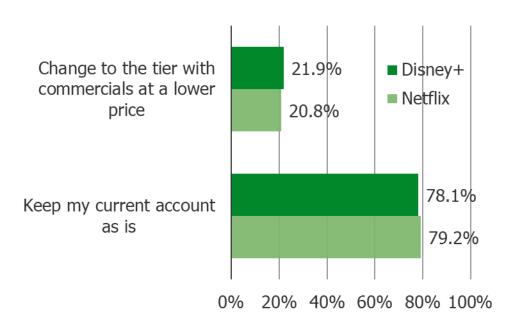


IF THE FOLLOWING OFFERED AN AD-SUPPORTED TIER, WITH COMMERCIALS, FOR A LOWER PRICE, WOULD YOU...

This question was posed to paying subscribers of each of the following...

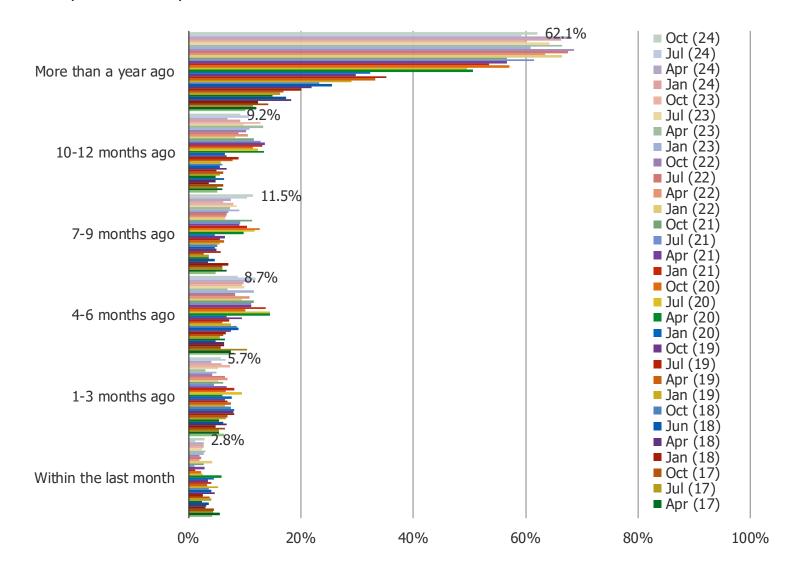


**January 2023** 

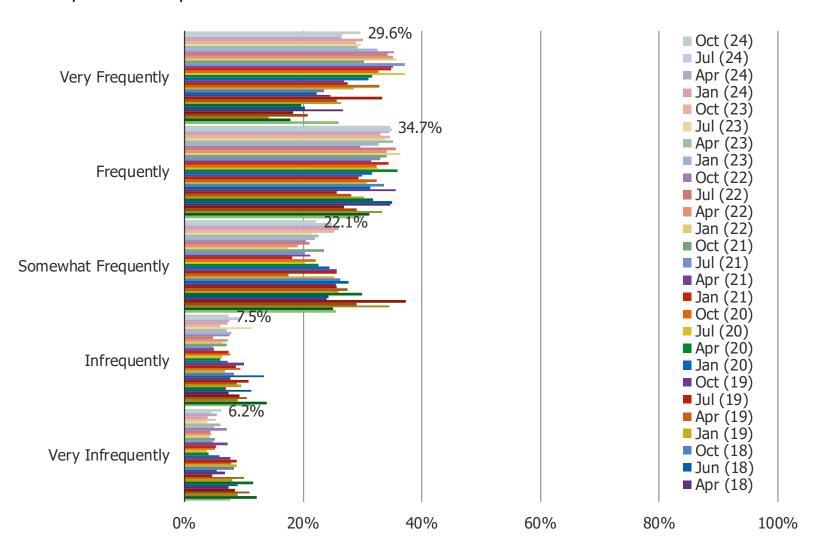


October 2022

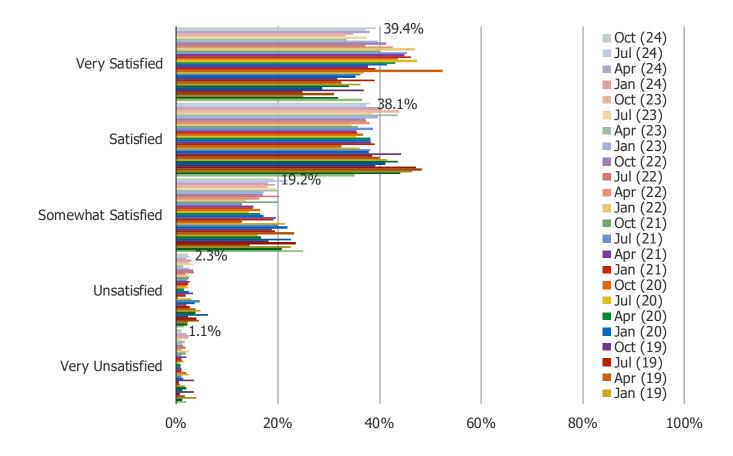
### WHEN DID YOU BEGIN YOUR SUBSCRIPTION TO NETFLIX?



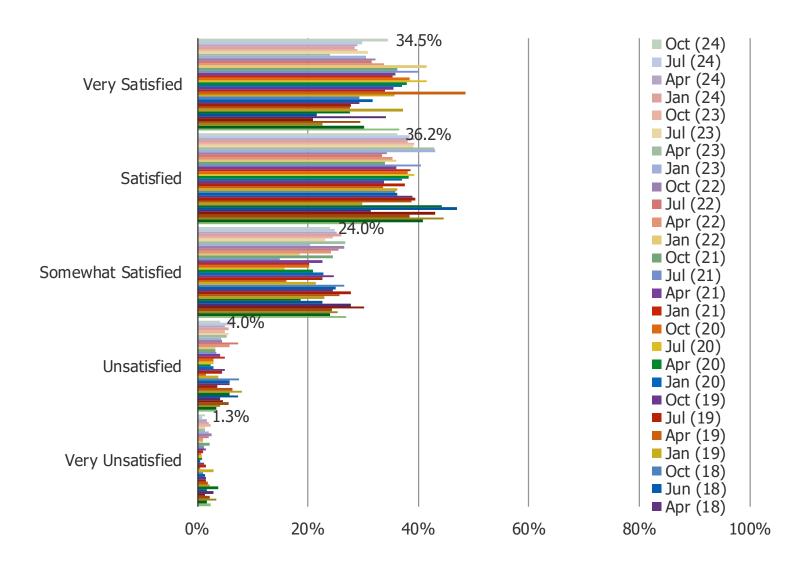
#### HOW FREQUENTLY DO YOU WATCH NETFLIX?



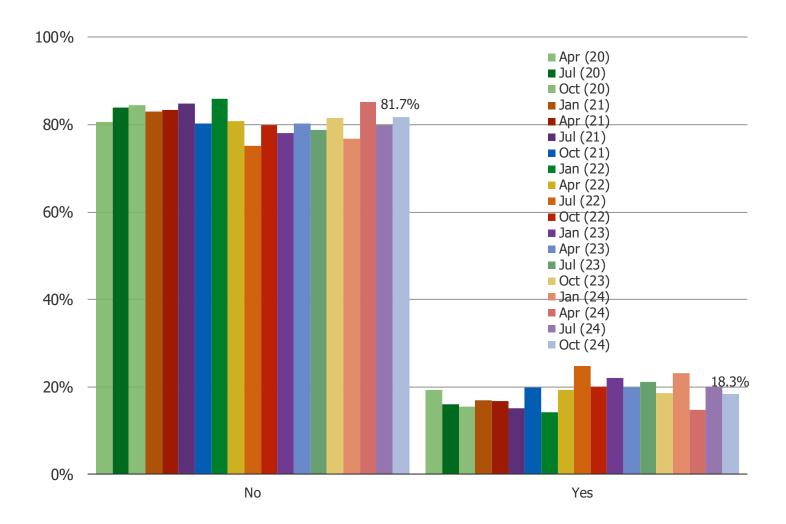
### PLEASE RATE YOUR SATISFACTION WITH NETFLIX.



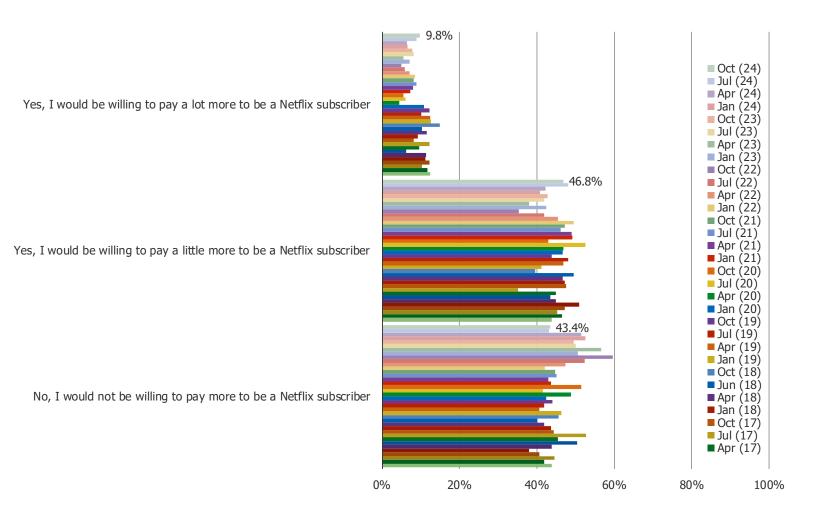
#### HOW SATISFIED ARE YOU WITH THE VALUE YOU RECEIVE FROM NETFLIX FOR YOUR MONEY?



#### ARE YOU CONSIDERING CANCELLING YOUR NETFLIX SUBSCRIPTION IN THE NEXT FEW MONTHS?



### WOULD YOU BE WILLING TO PAY MORE TO BE A NETFLIX SUBSCRIBER IF PRICES INCREASED?



#### HOW STRONG WOULD YOU SAY DEMAND IS FOR NETFLIX IN YOUR COUNTRY?

