

BESPOKE SURVEYS

Autos and EVs, Vol 19

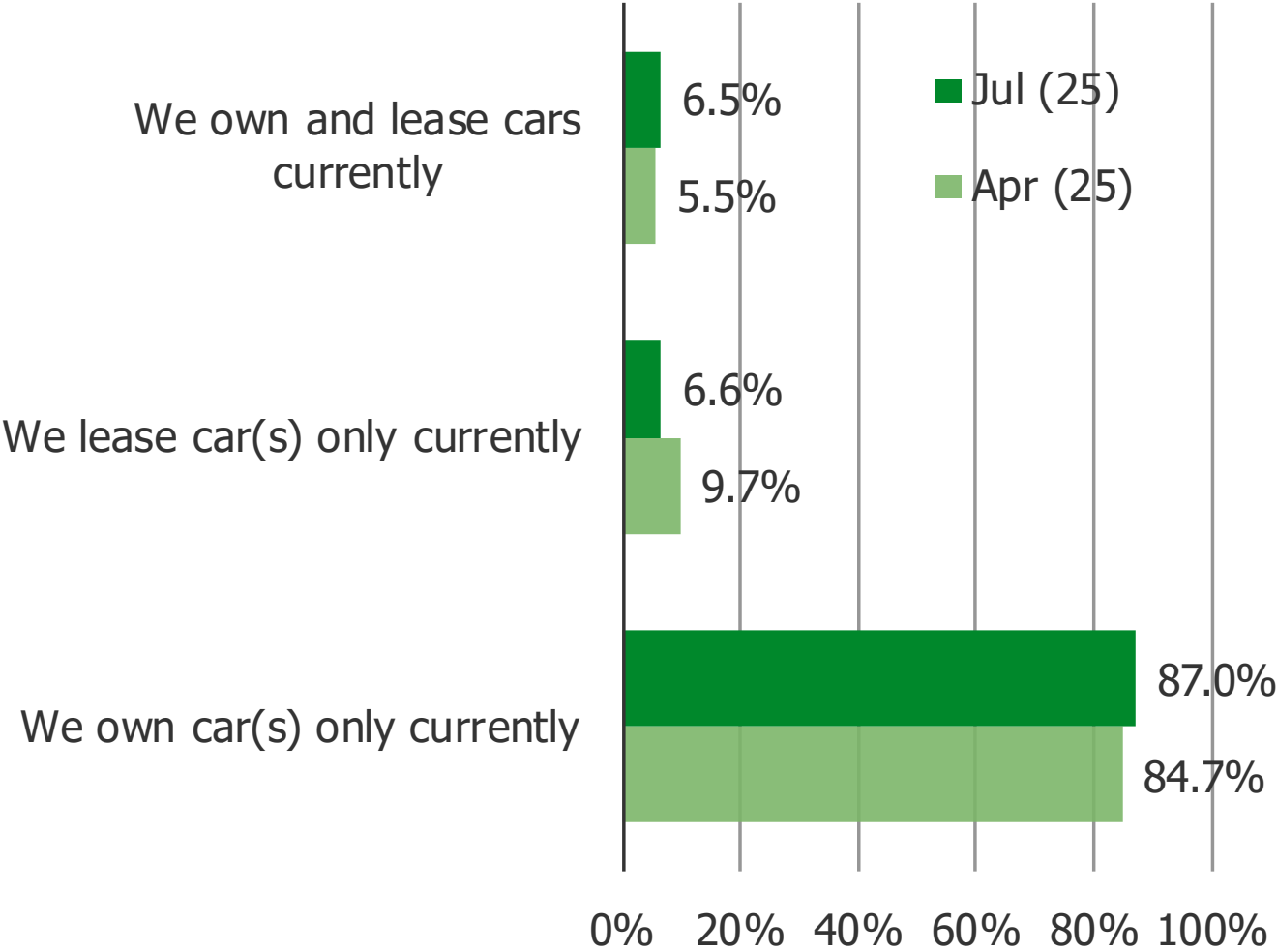
1,000 Consumers Per Wave, Balanced to Census

July 2025

NEW QUESTIONS

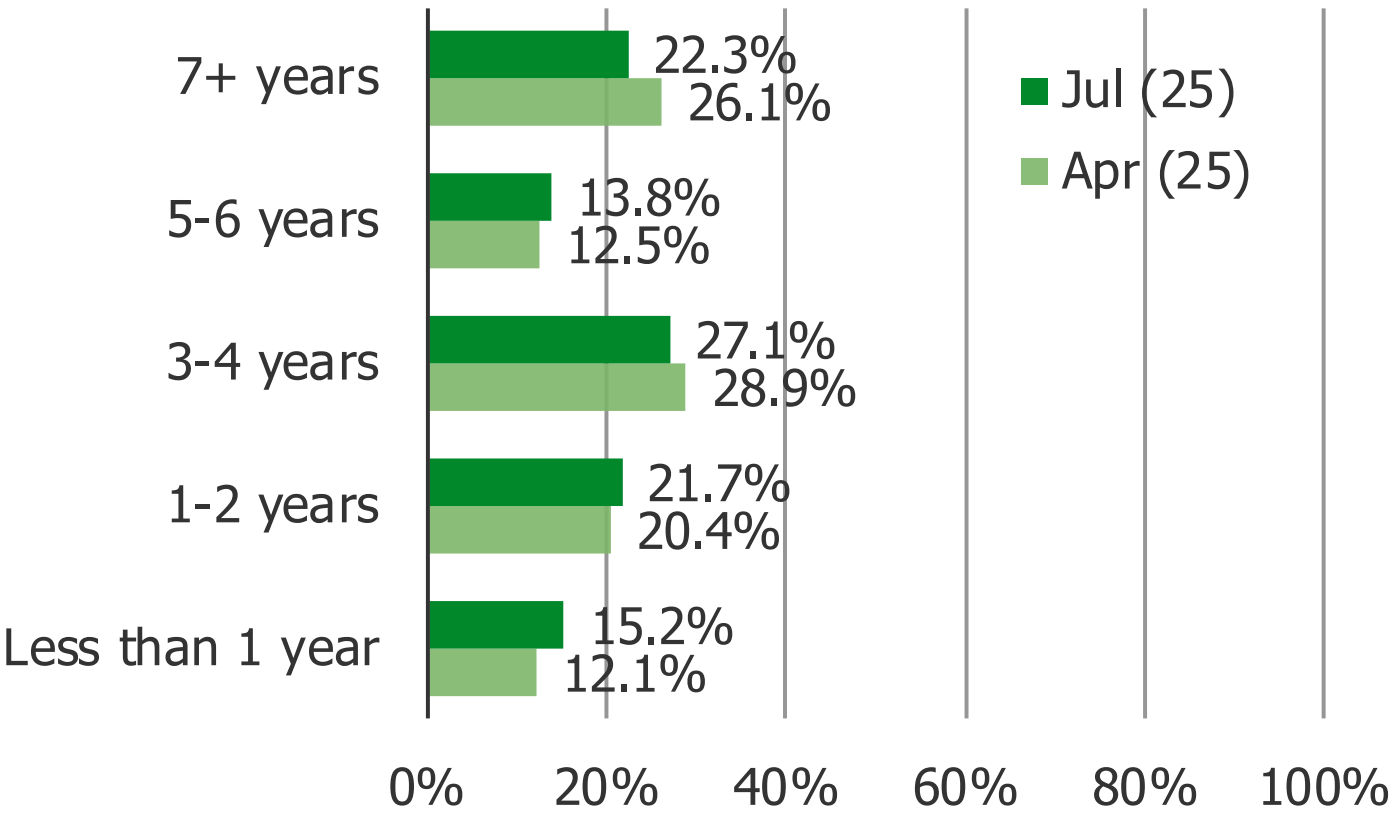
WHICH OF THE FOLLOWING BEST DESCRIBES YOUR HOUSEHOLD...

Posed to all respondents who own or lease a vehicle.



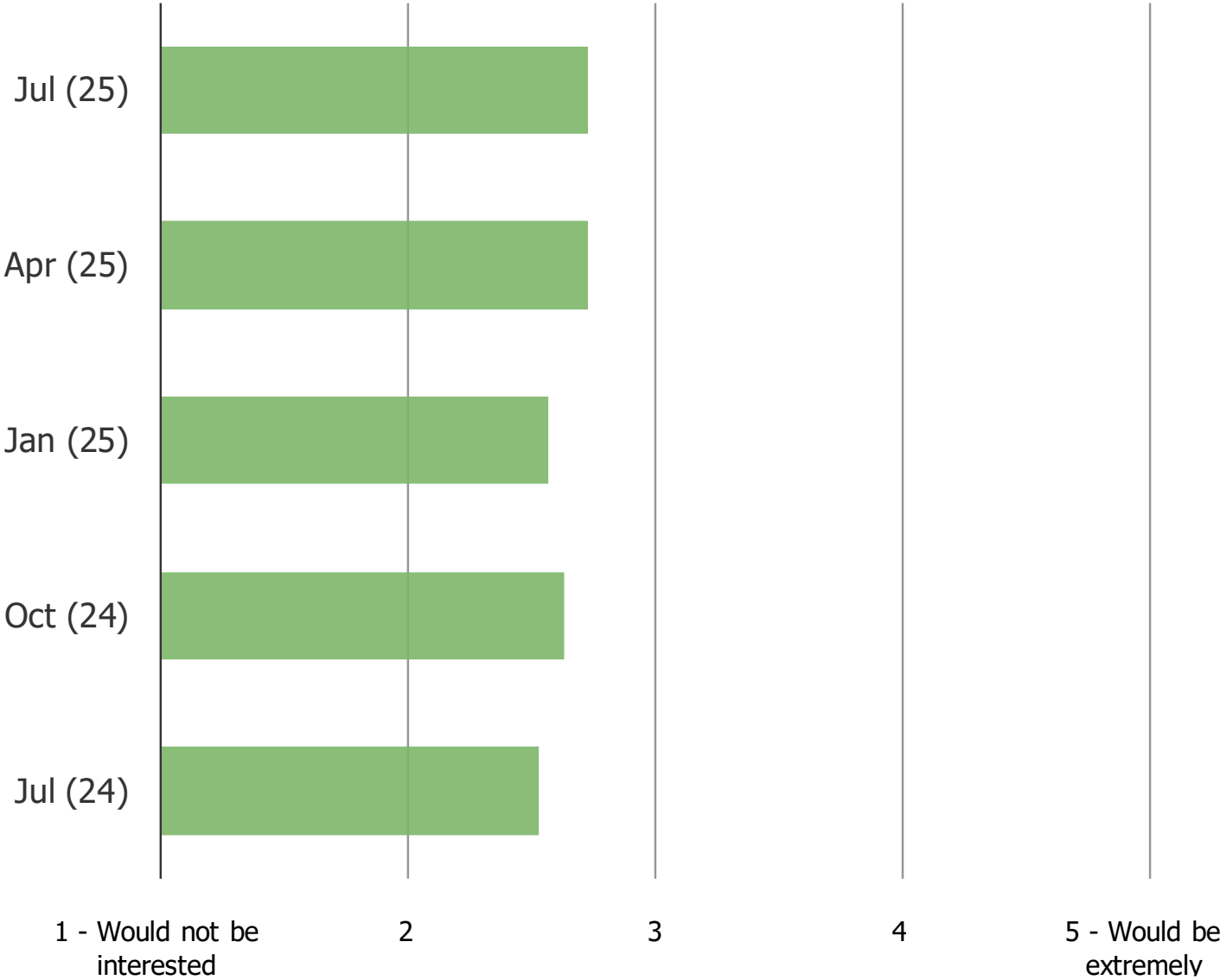
FOR HOW LONG HAVE YOU OWNED YOUR PRIMARY CAR/VEHICLE?

Posed to all respondents who own or lease a vehicle.



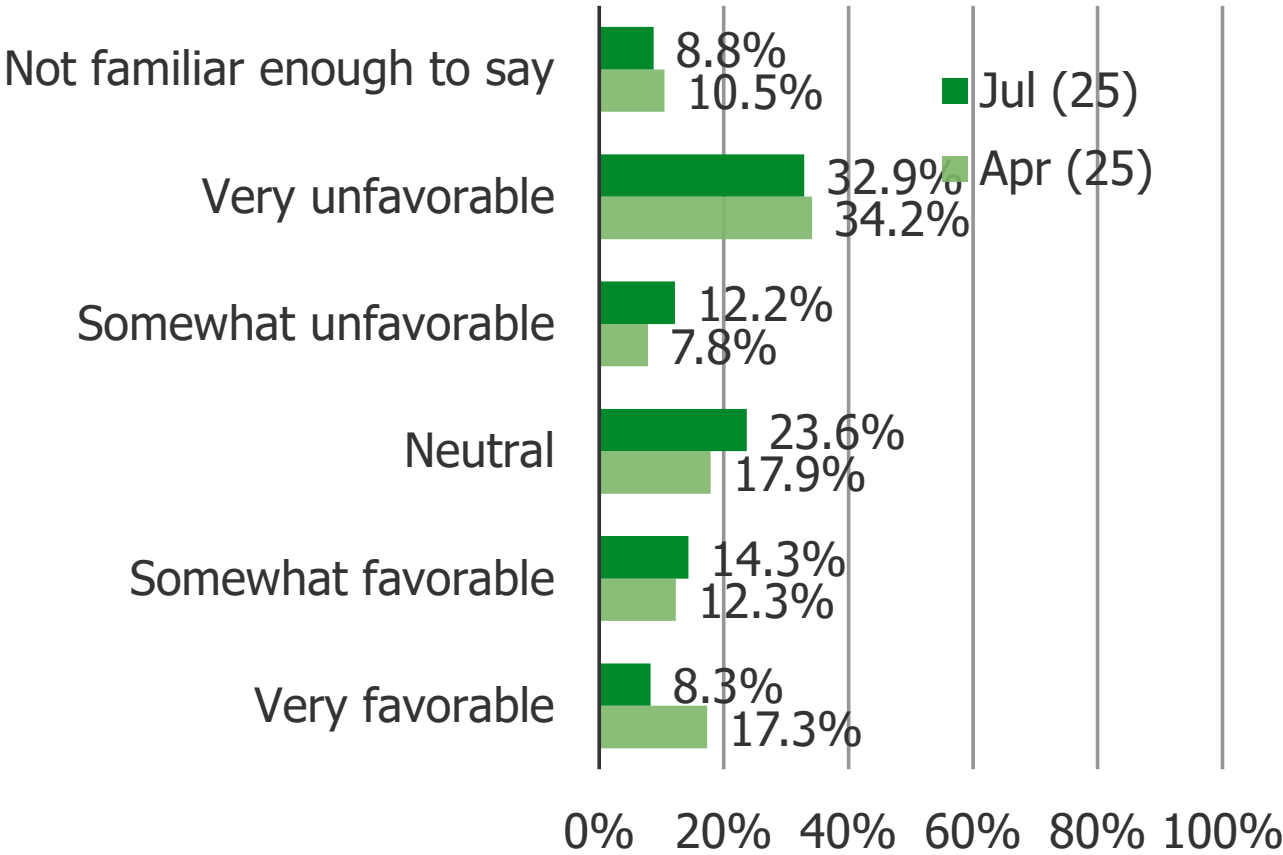
IF AUTONOMOUS DRIVING COULD BE PERFECTED TO THE POINT WHERE IT WAS SAFER THAN HUMANS DRIVING, HOW MUCH INTEREST WOULD YOU HAVE IN HAVING A VEHICLE THAT COULD FULLY DRIVE ITSELF?

Posed to all respondents.



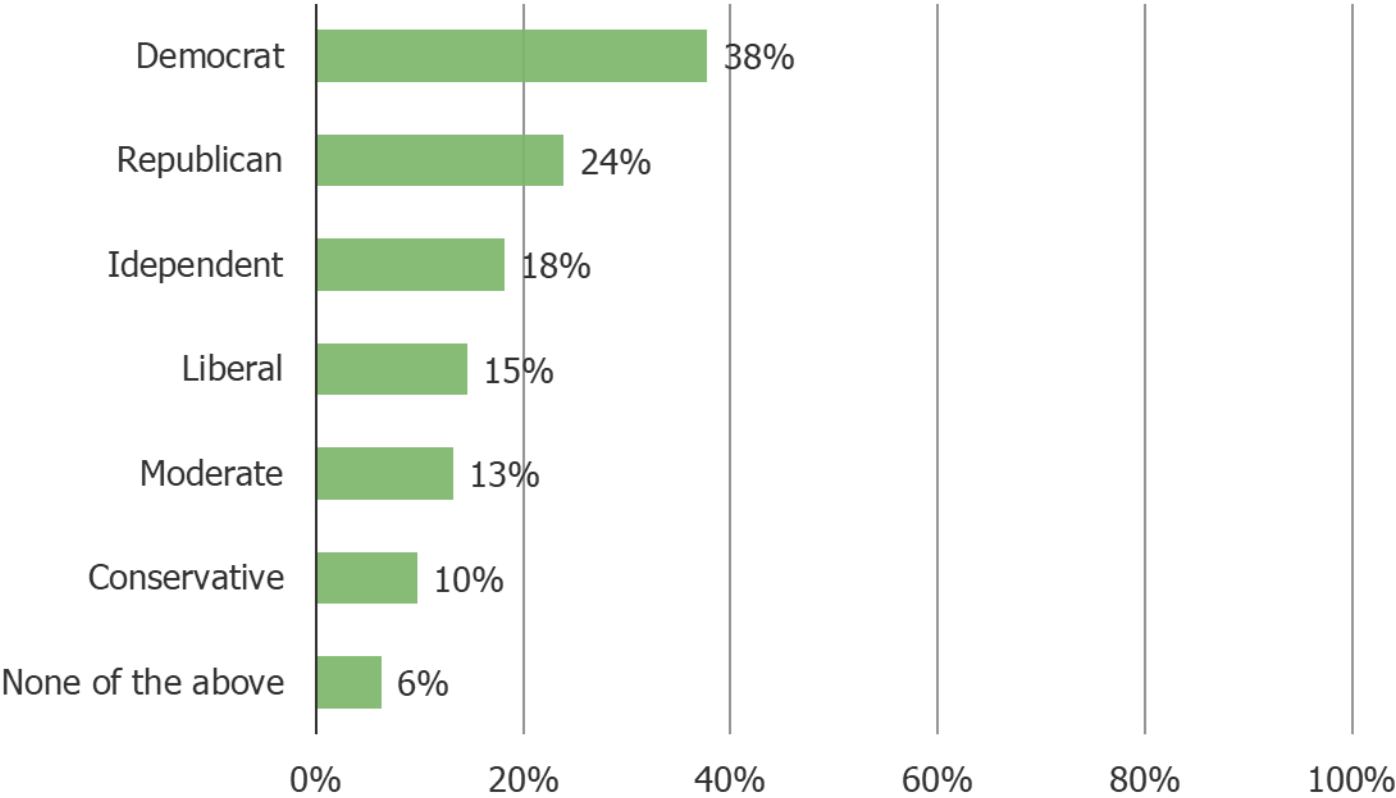
WHAT IS YOUR OVERALL OPINION OF ELON MUSK?

Posed to all respondents.



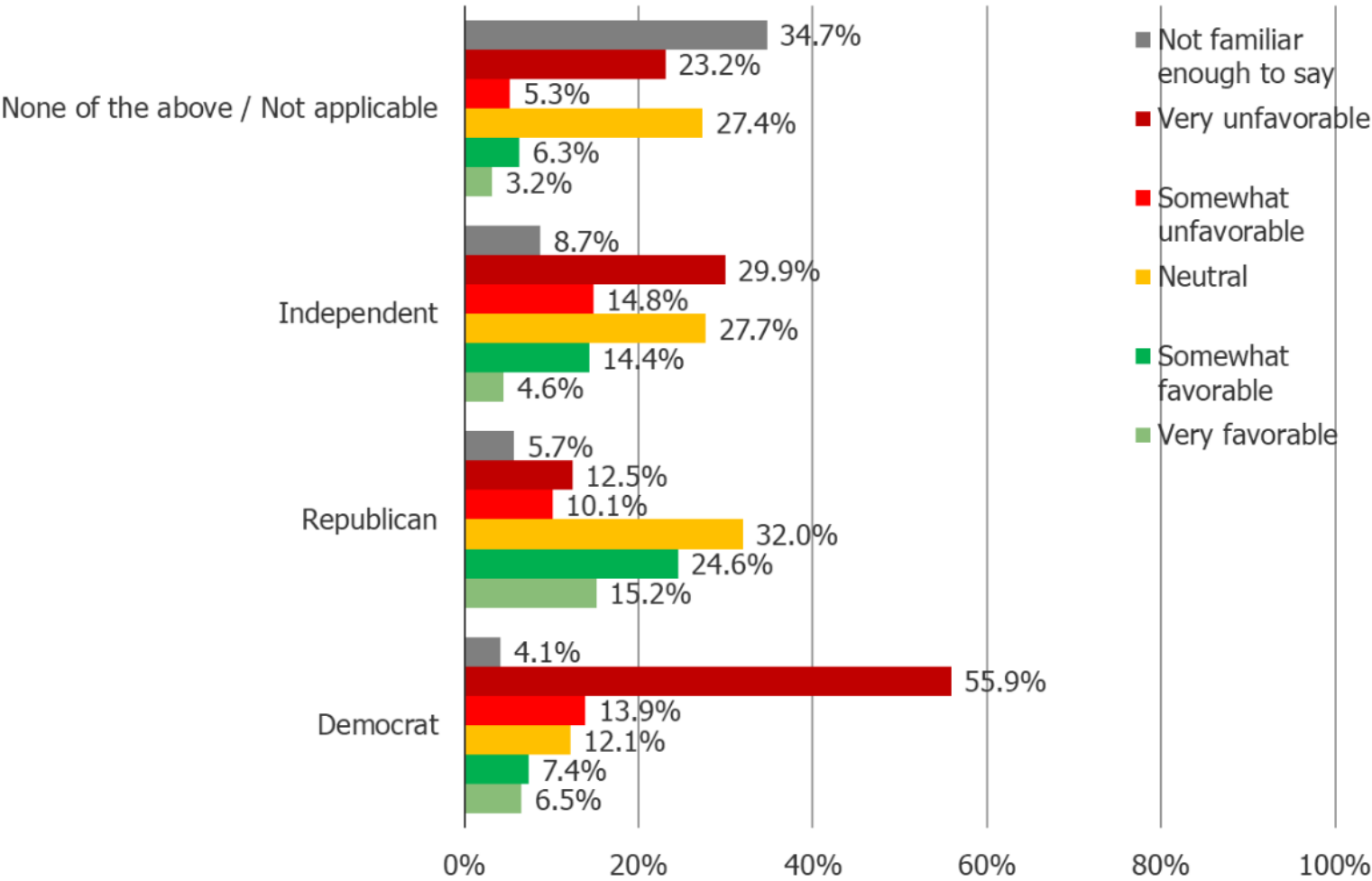
TESLA OWNERS: WHICH OF THE FOLLOWING DESCRIBES YOUR POLITICAL AFFILIATION?

Posed to all respondents, cross-tabbed by political affiliation.



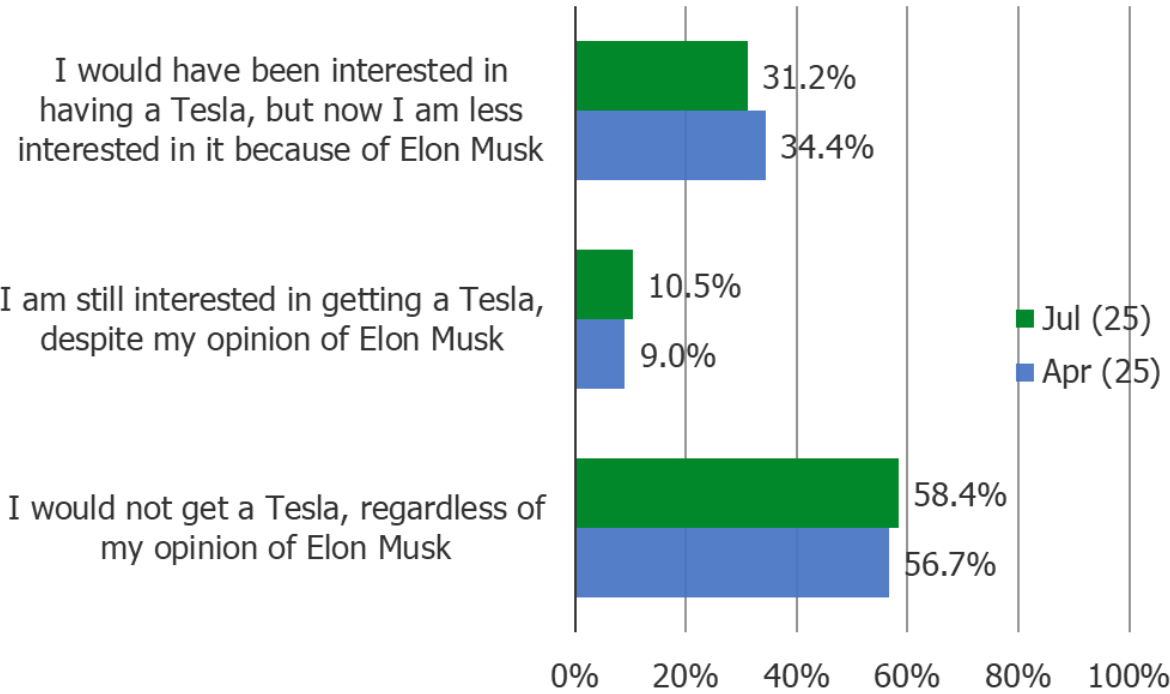
WHAT IS YOUR OVERALL OPINION OF ELON MUSK?

Posed to all respondents, cross-tabbed by political affiliation.

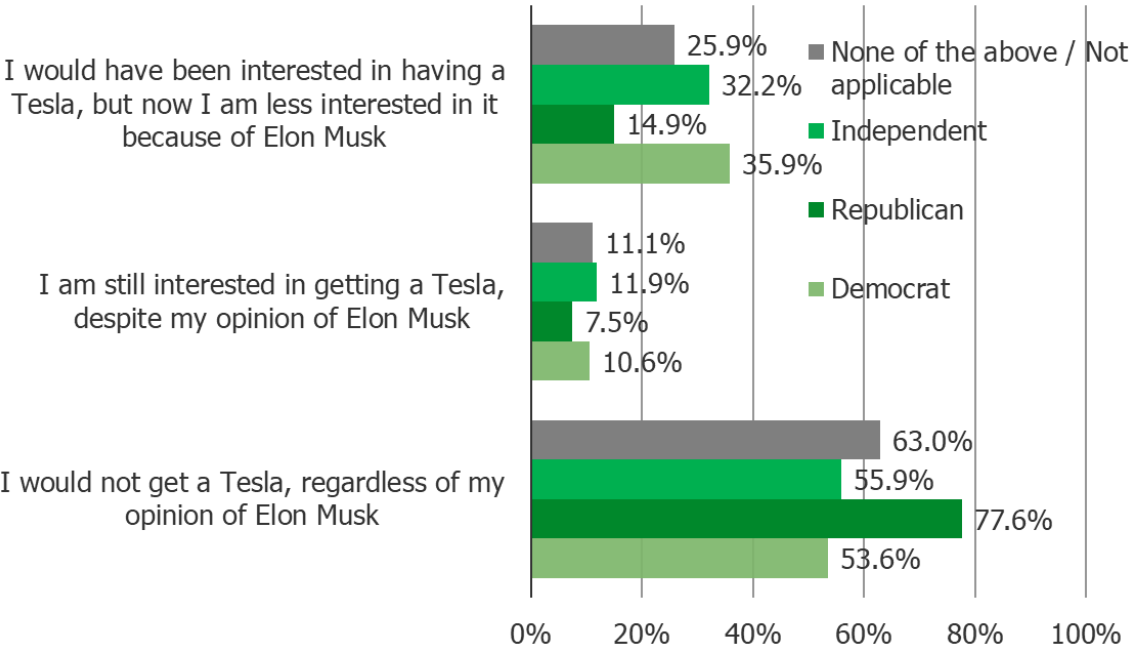


YOU MENTIONED THAT YOU HAVE AN UNFAVORABLE OPINION OF ELON MUSK. WHICH OF THE FOLLOWING BEST DESCRIBES YOU...

Posed to respondents who said they have a negative opinion of Elon Musk

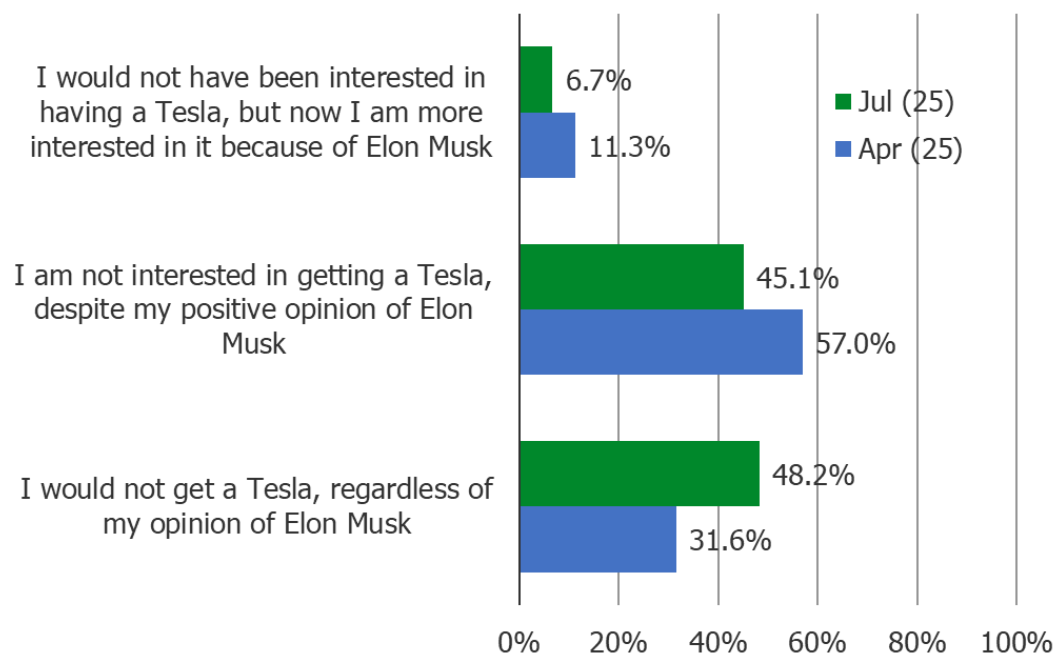


Posed to respondents who said they have a negative opinion of Elon Musk, cross-tabbed by political affiliation...

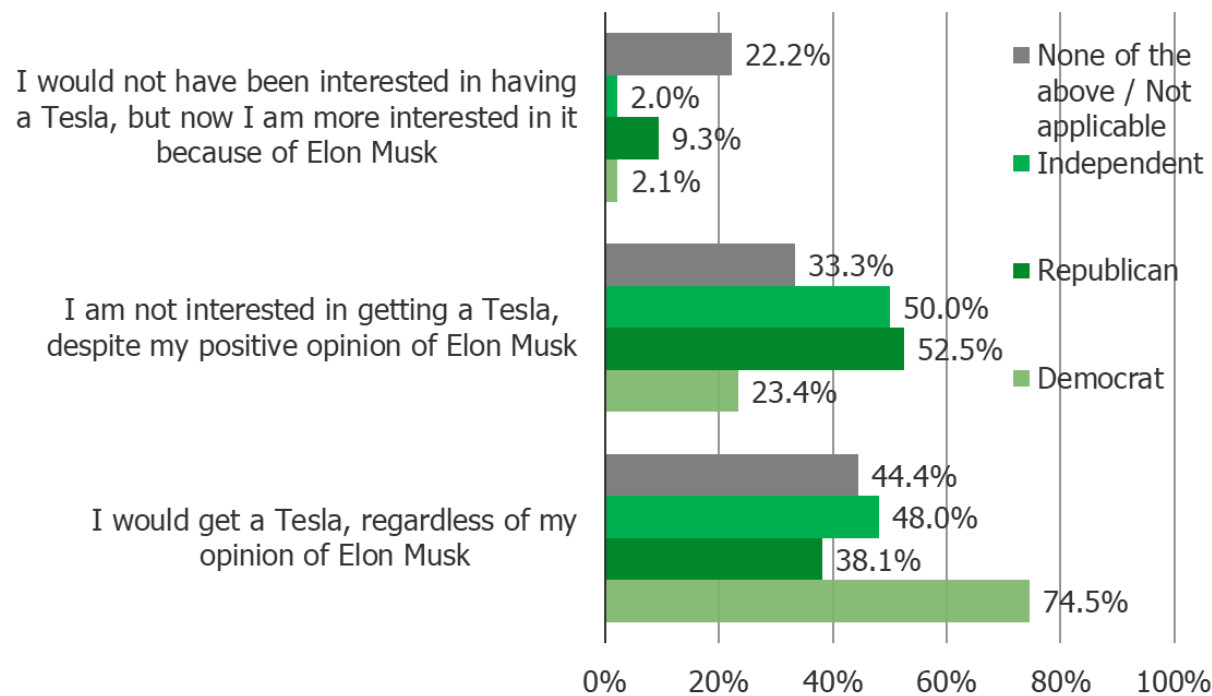


YOU MENTIONED THAT YOU HAVE A FAVORABLE OPINION OF ELON MUSK. WHICH OF THE FOLLOWING BEST DESCRIBES YOU...

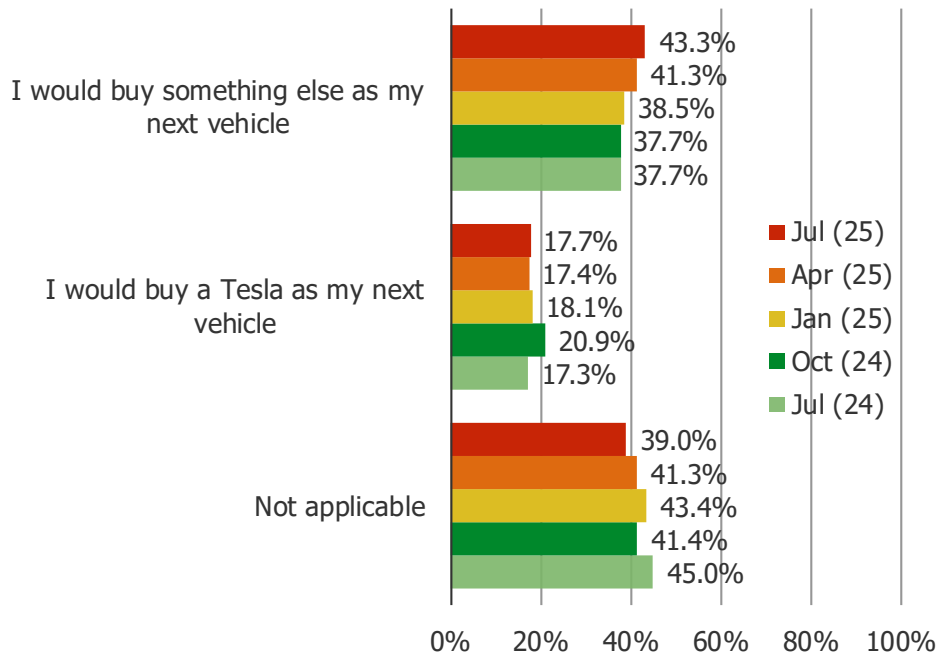
Posed to respondents who said they have a positive opinion of Elon Musk



Posed to respondents who said they have a positive opinion of Elon Musk, cross-tabbed by political affiliation...



Posed to all respondents.

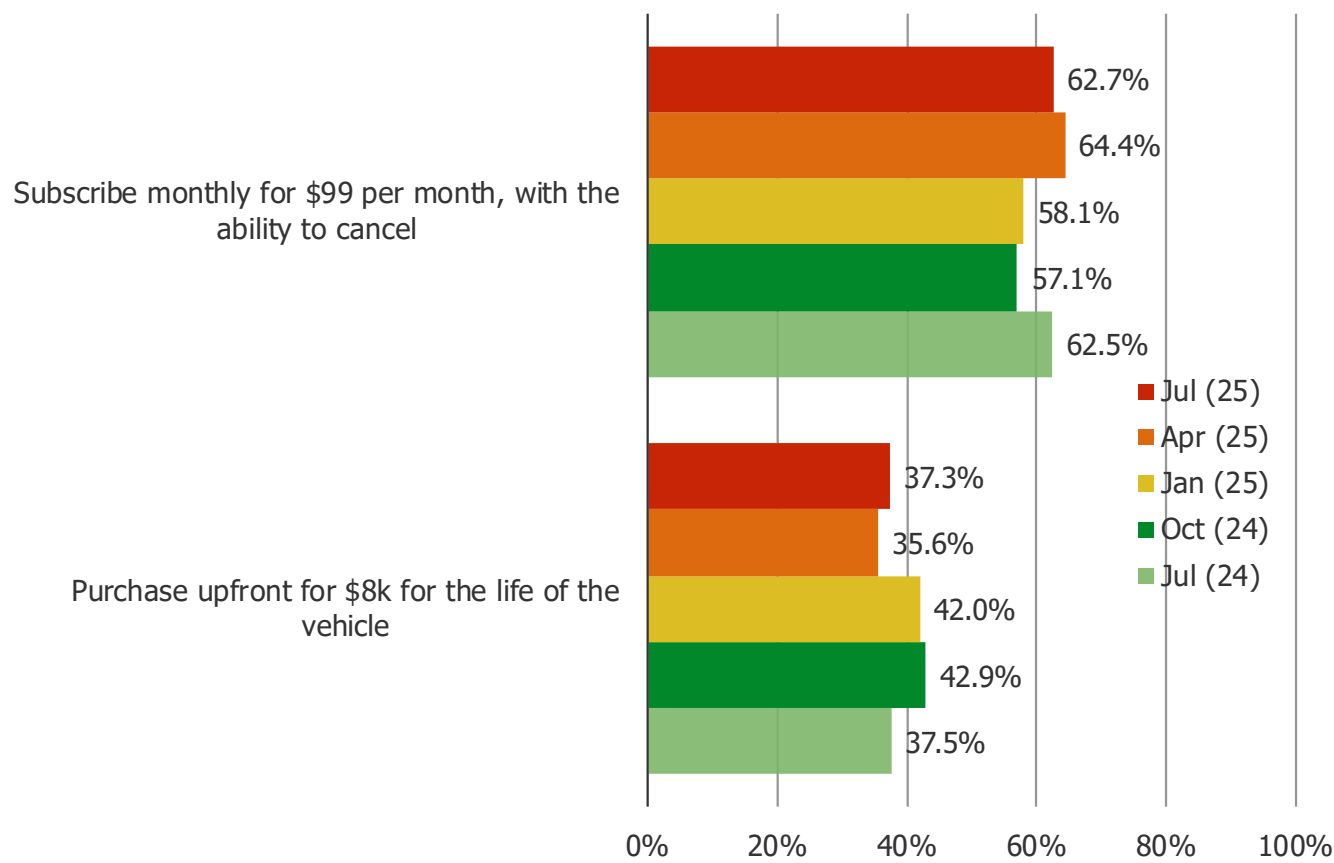


Why?



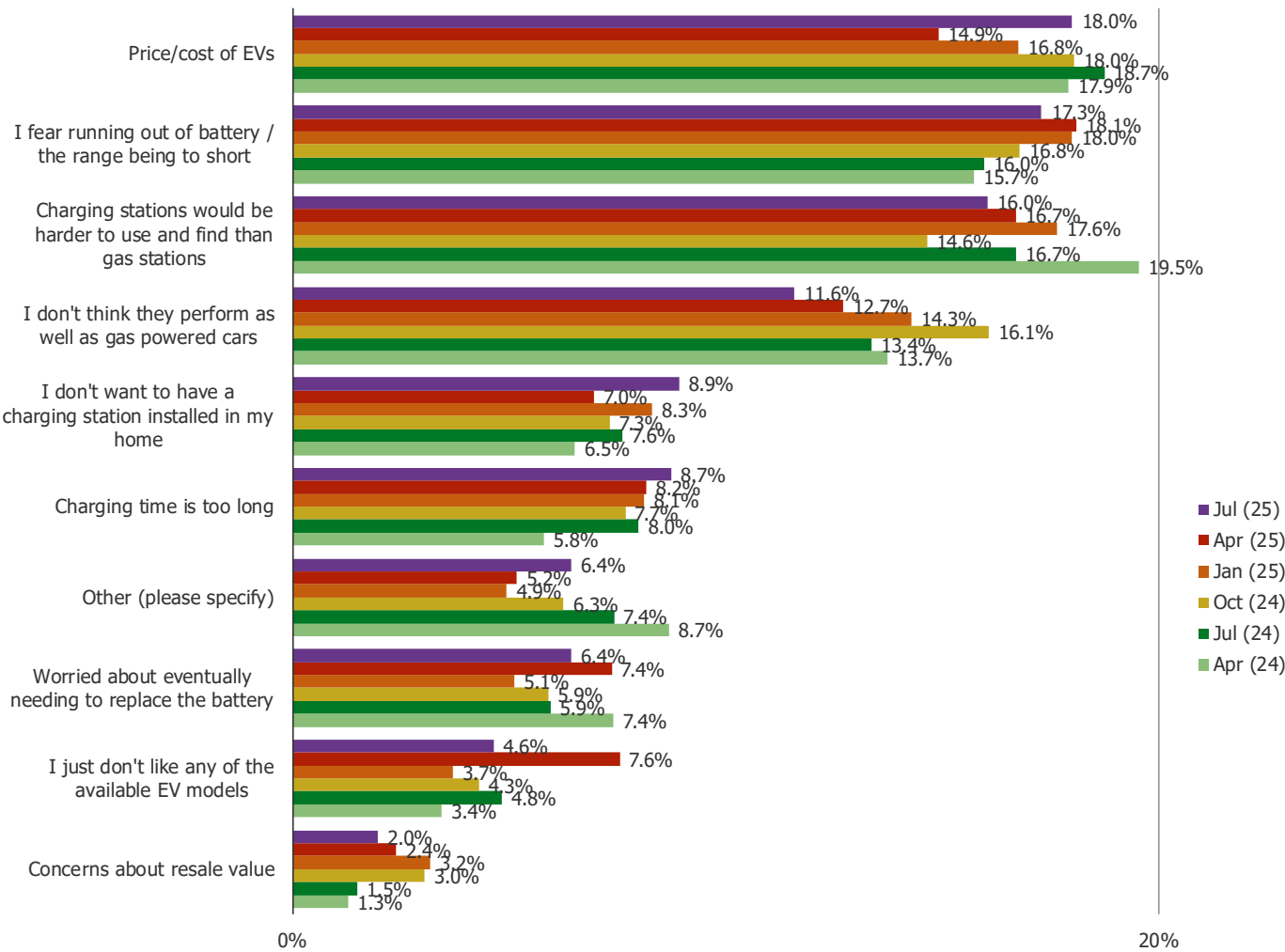
IF YOU HAD THE OPTION TO ADD FULL SELF DRIVING CAPABILITIES TO YOUR VEHICLE, WHICH WOULD YOU FIND MORE ATTRACTIVE?

Posed to all respondents.



WHAT IS THE PRIMARY REASON FOR WHY YOU ARE NOT MORE LIKELY TO CHOOSE AN ELECTRIC VEHICLE?

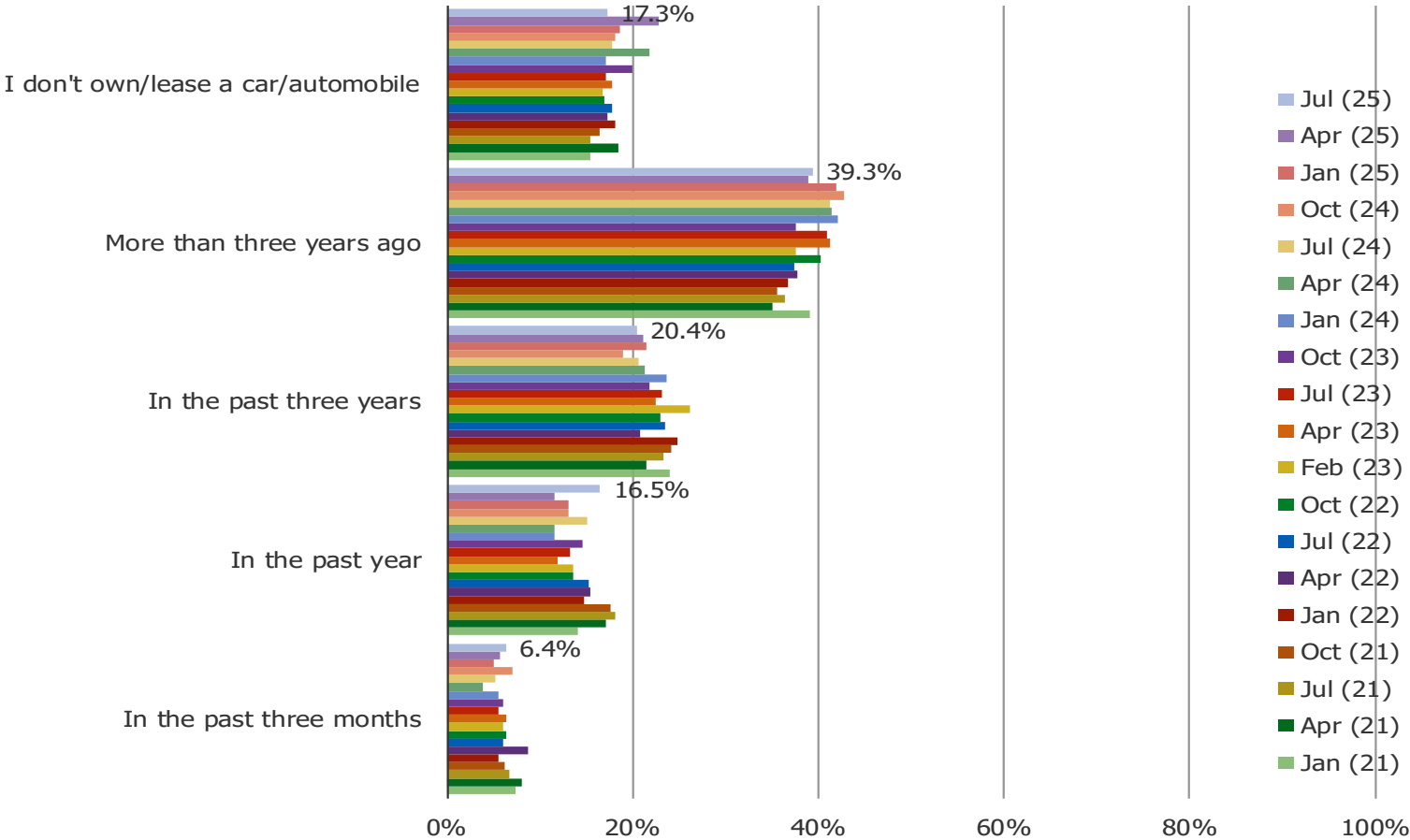
Posed to all respondents who are likely to purchase a gas vehicle for their next vehicle (N = 503)



AUTOS AND EVS

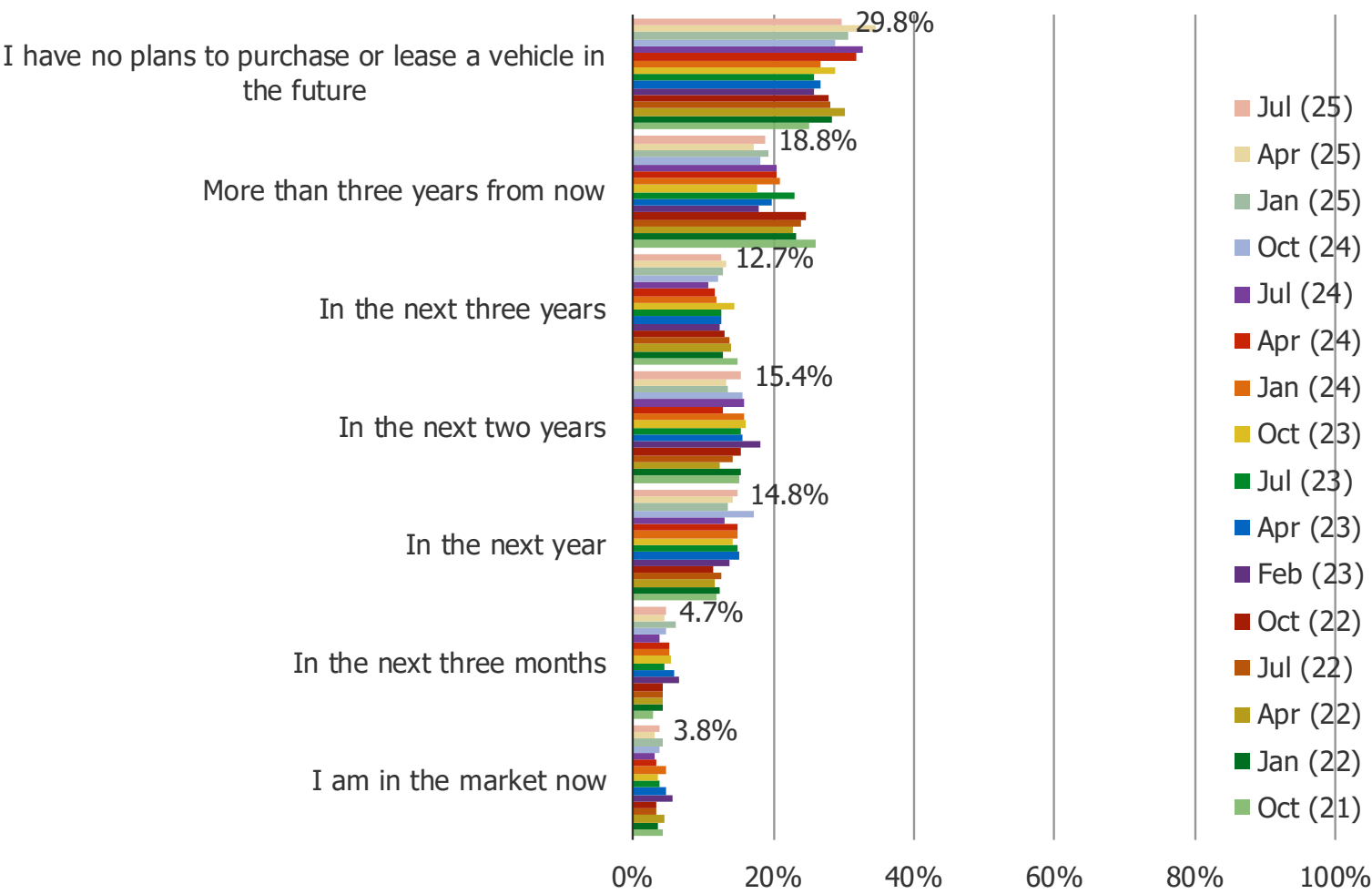
WHEN IS THE LAST TIME YOU PURCHASED OR LEASED A CAR/AUTOMOBILE?

Posed to all respondents.



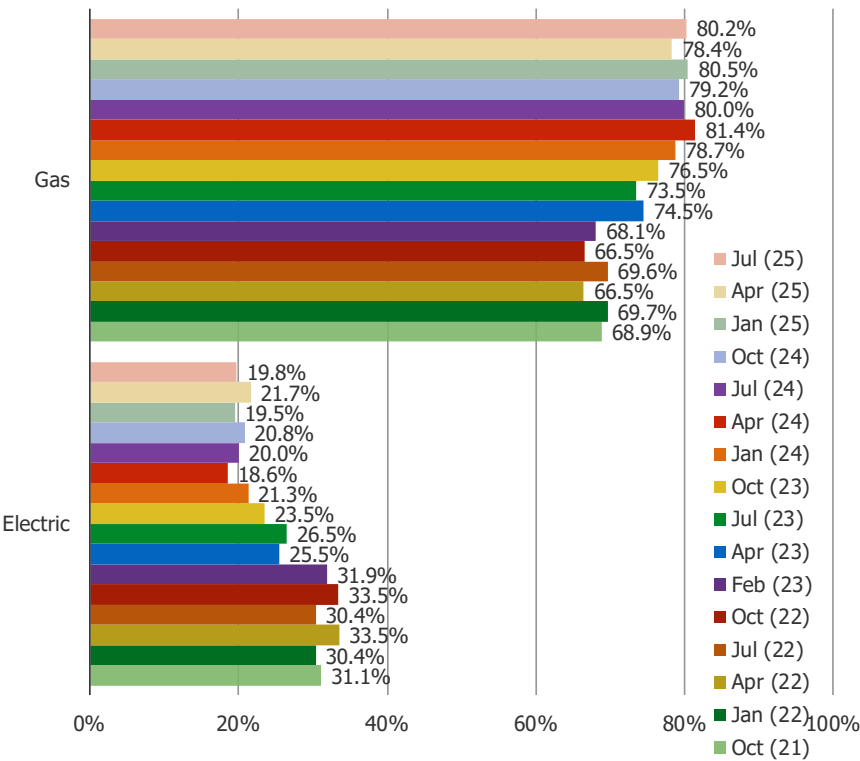
WHEN ARE YOU MOST LIKELY TO PURCHASE OR LEASE A VEHICLE NEXT?

Posed to all respondents.

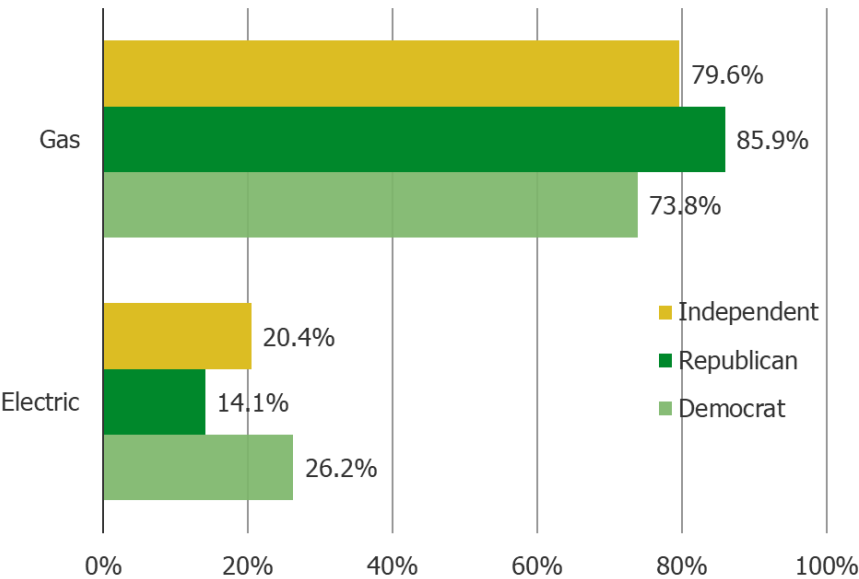


THINKING ABOUT THE NEXT VEHICLE YOU WILL PURCHASE OR LEASE, IS IT MORE LIKELY TO BE:

Posed to all respondents who have plans to purchase or lease a vehicle.

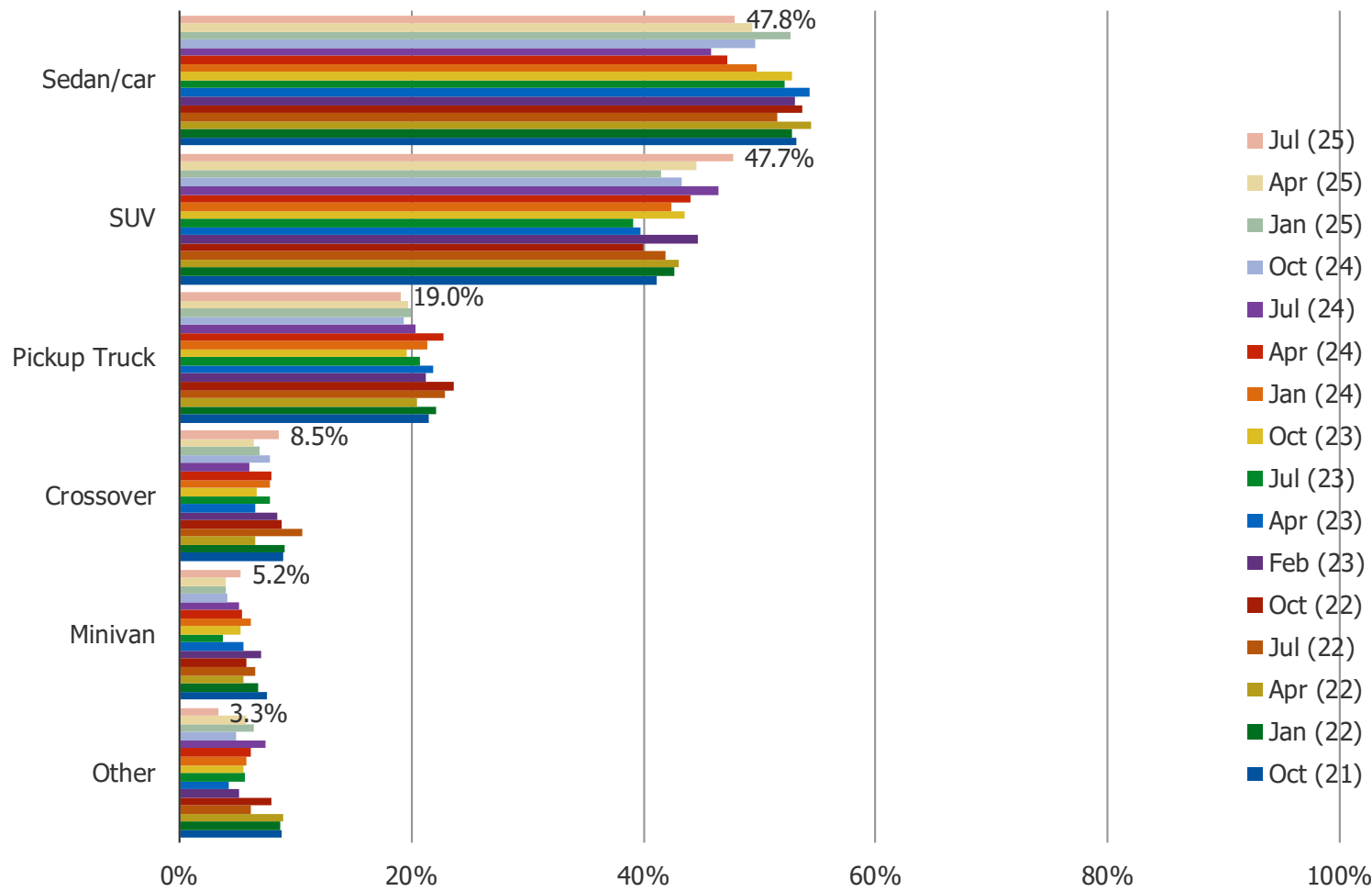


Cross-tabbing the data above...



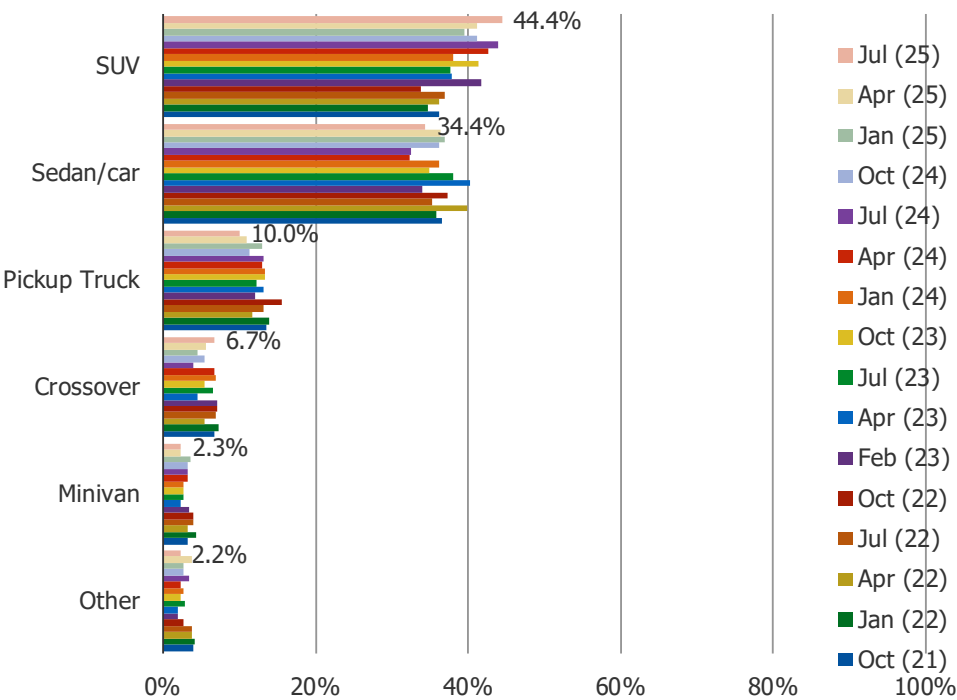
WHICH OF THE FOLLOWING DO YOU CURRENTLY OWN IN YOUR HOUSEHOLD? (SELECT ALL THAT APPLY)

Posed to all respondents

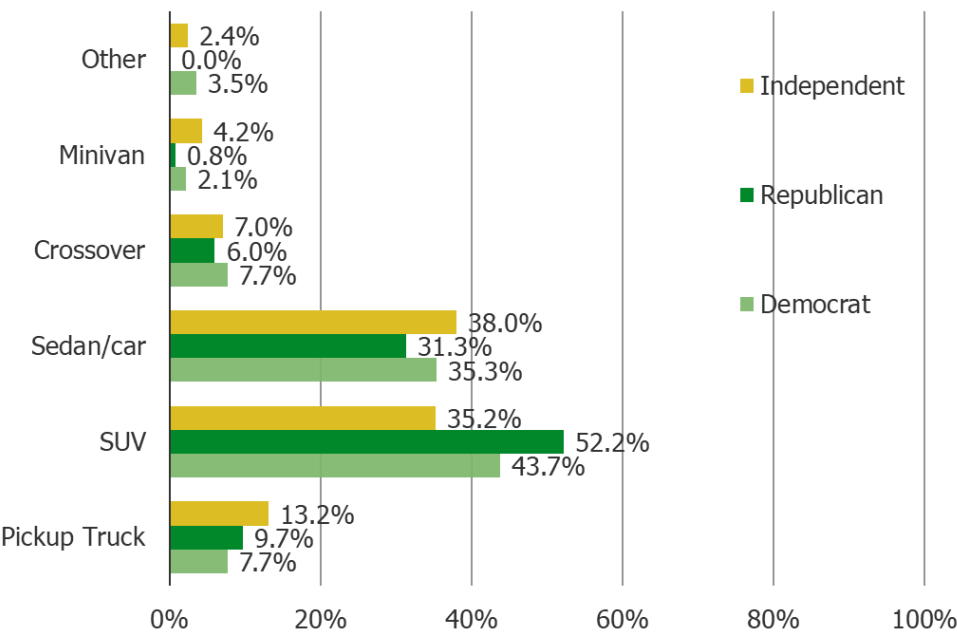


WHICH IS YOUR MOST PREFERRED TYPE OF VEHICLE TO OWN/LEASE?

Posed to all respondents

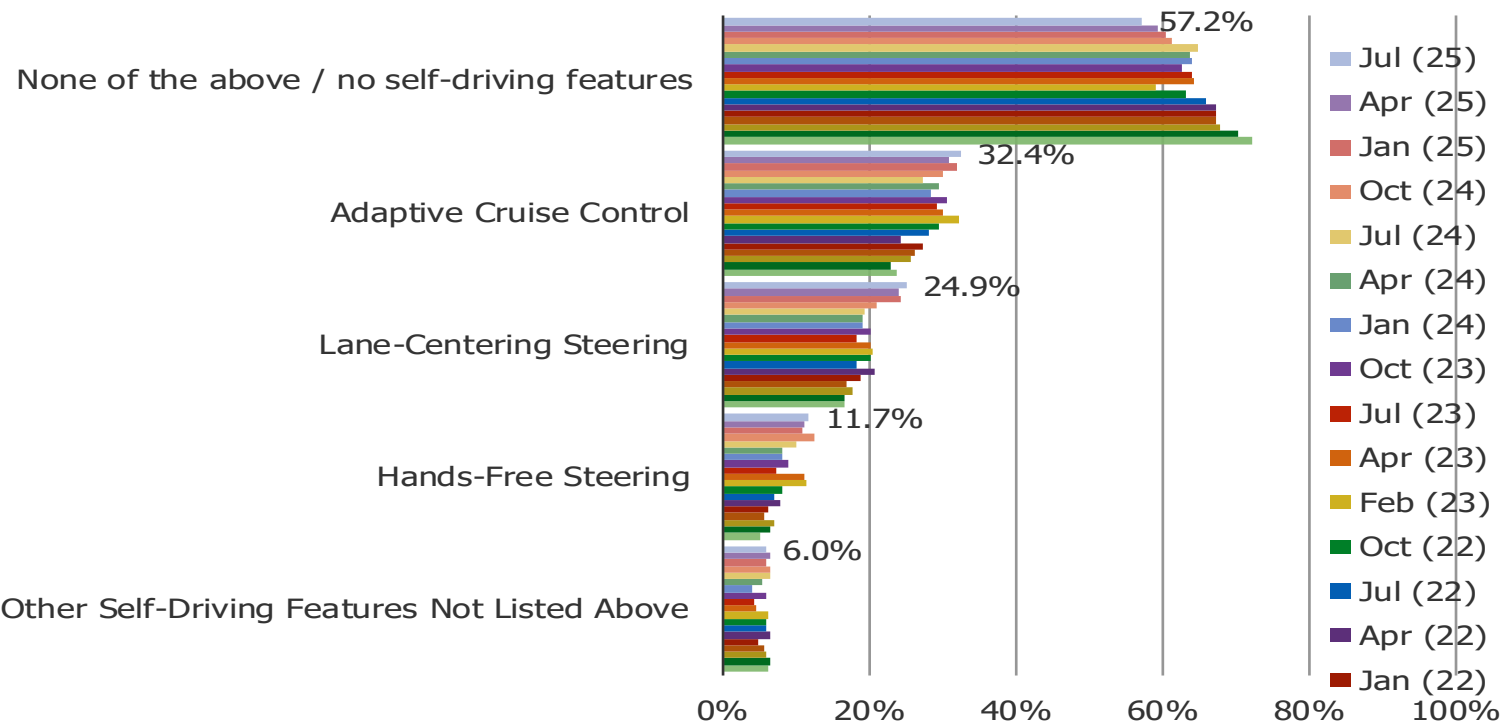


Cross-tabbing the data above...



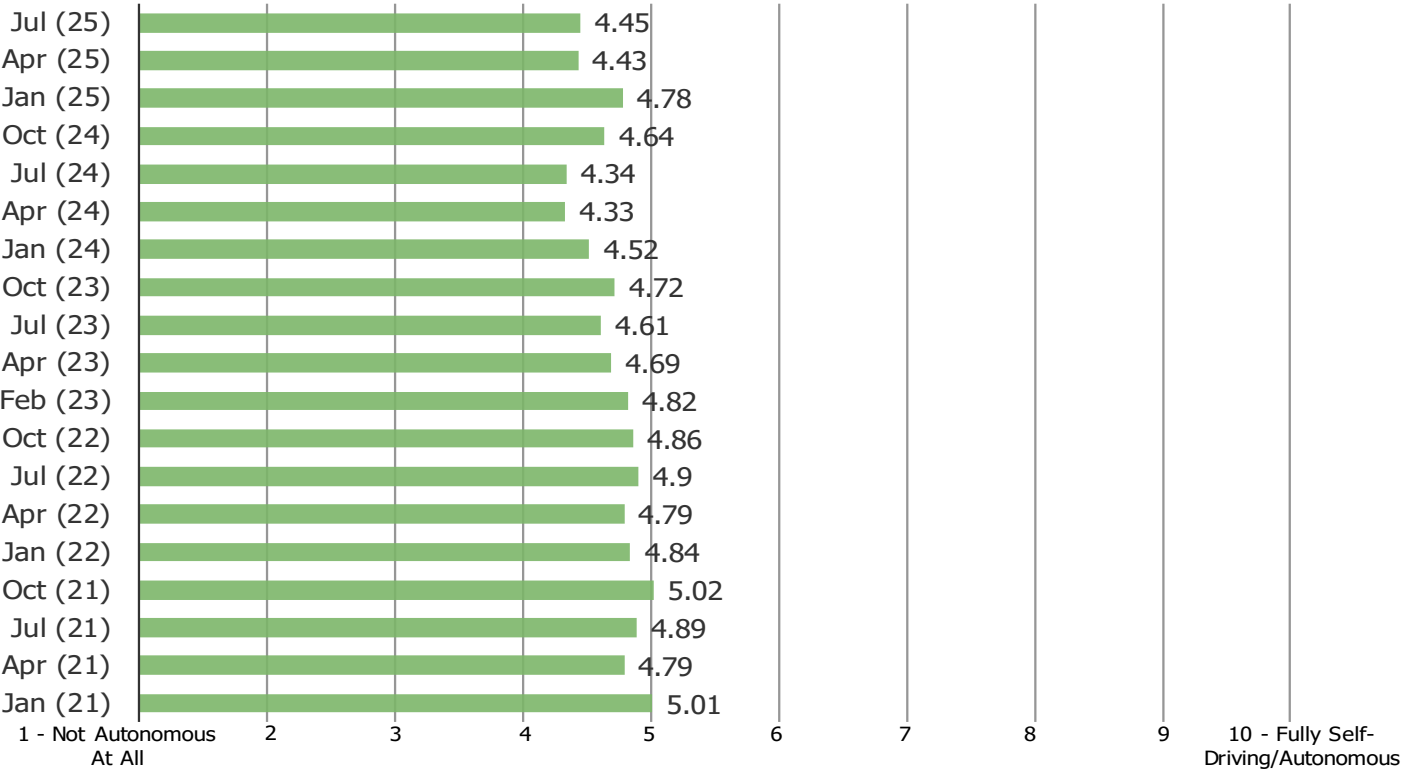
DO YOU CURRENTLY OWN/LEASE ONE OR MORE AUTOS THAT HAVE THE FOLLOWING FEATURES?

Posed to respondents who own/lease a car.



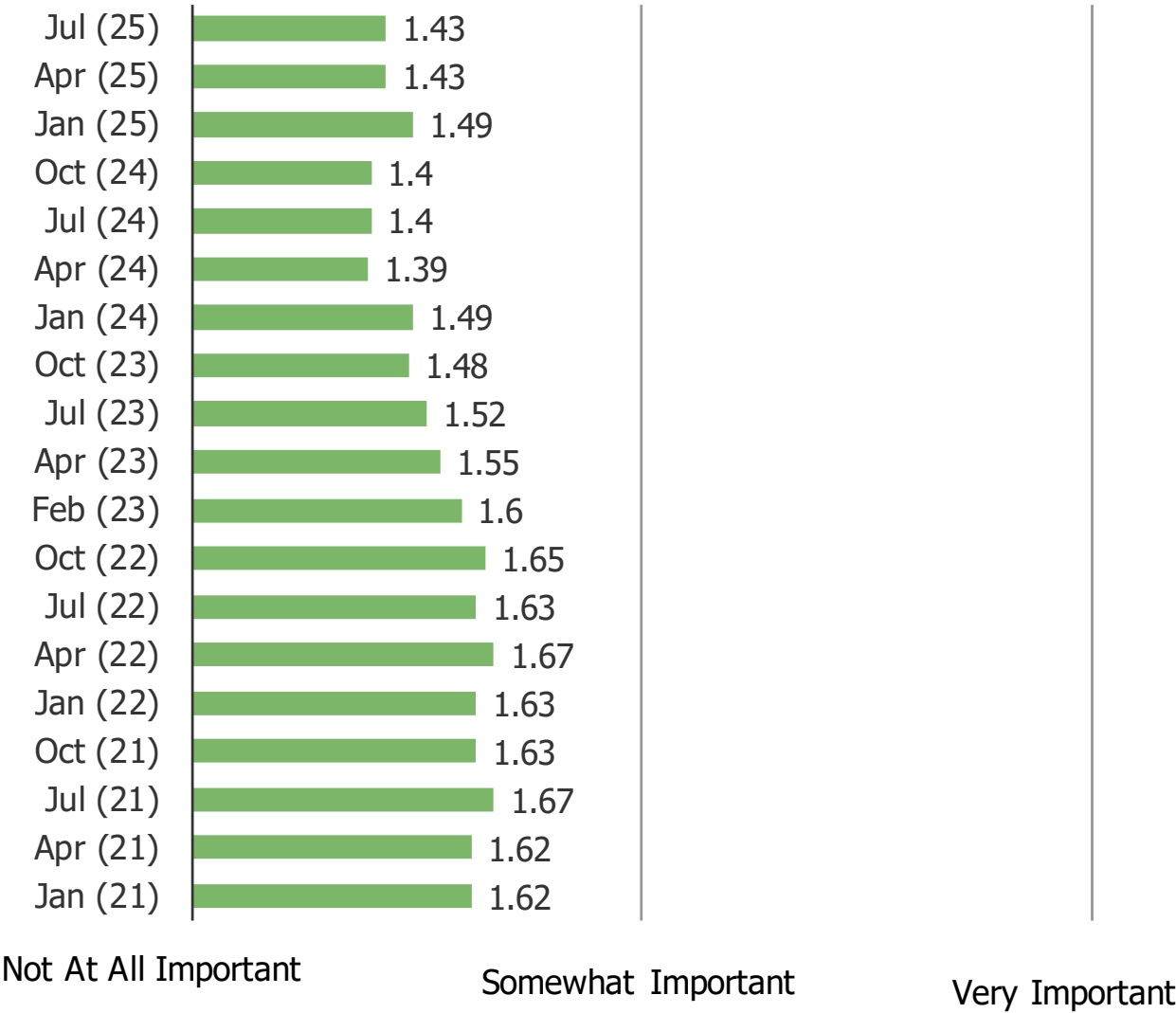
IN YOUR OPINION, HOW AUTONOMOUS WOULD THE IDEAL CAR/AUTOMOBILE BE?

Posed to respondents who own/lease a car.



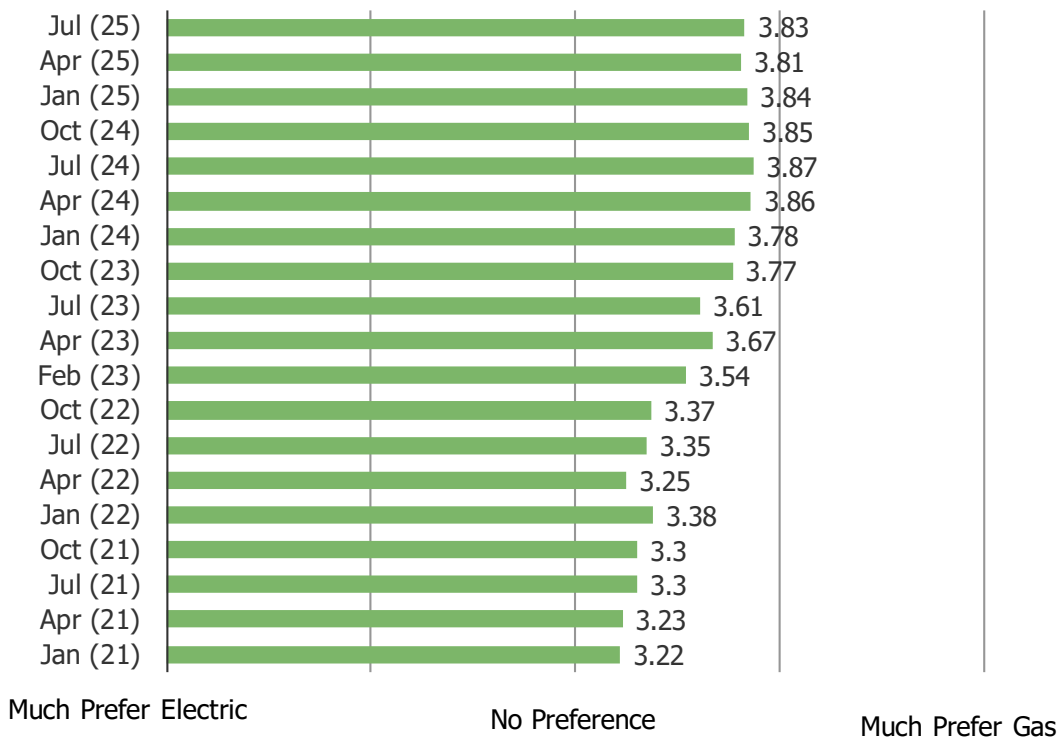
IF YOU WERE LOOKING TO GET A NEW CAR, HOW IMPORTANT WOULD IT BE FOR THE CAR TO BE AVAILABLE IN ELECTRIC?

Posed to respondents who own/lease a car.

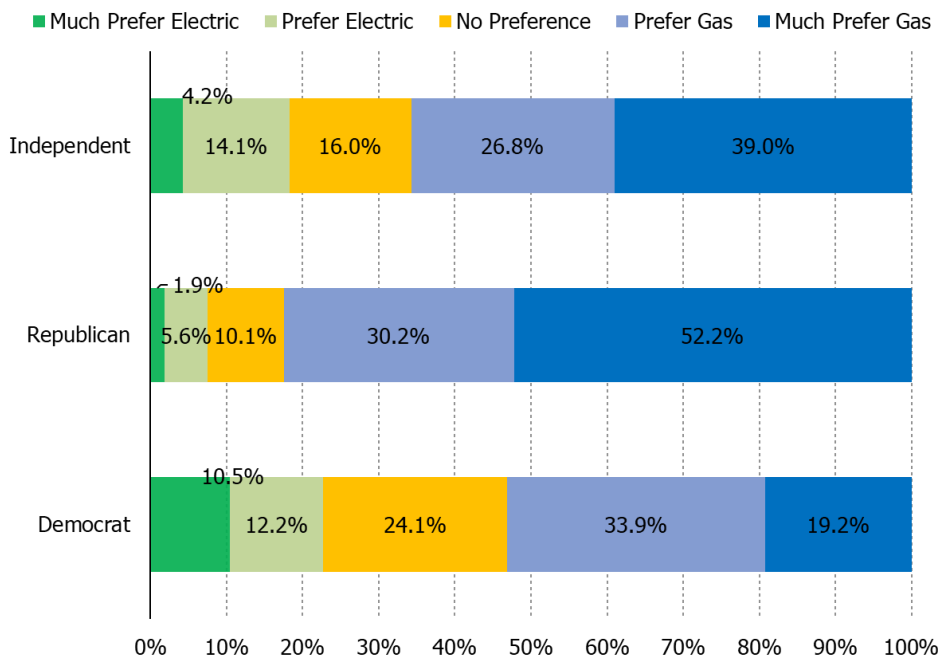


IF YOU WERE LOOKING TO GET A NEW CAR/AUTOMOBILE, WHICH WOULD YOU PREFER TO GET?

Posed to respondents who own/lease a car.

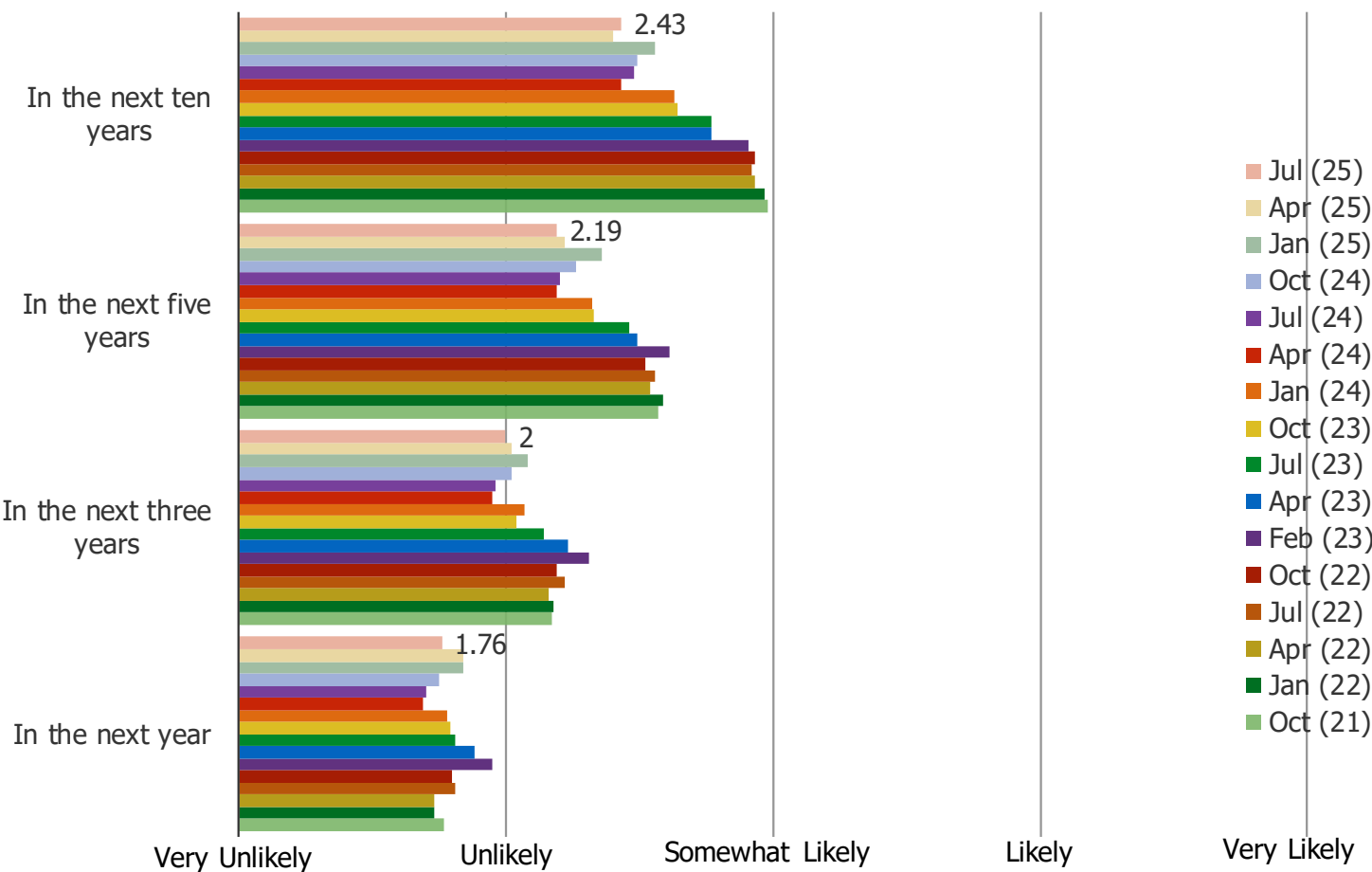


Cross-tabbing the data above...



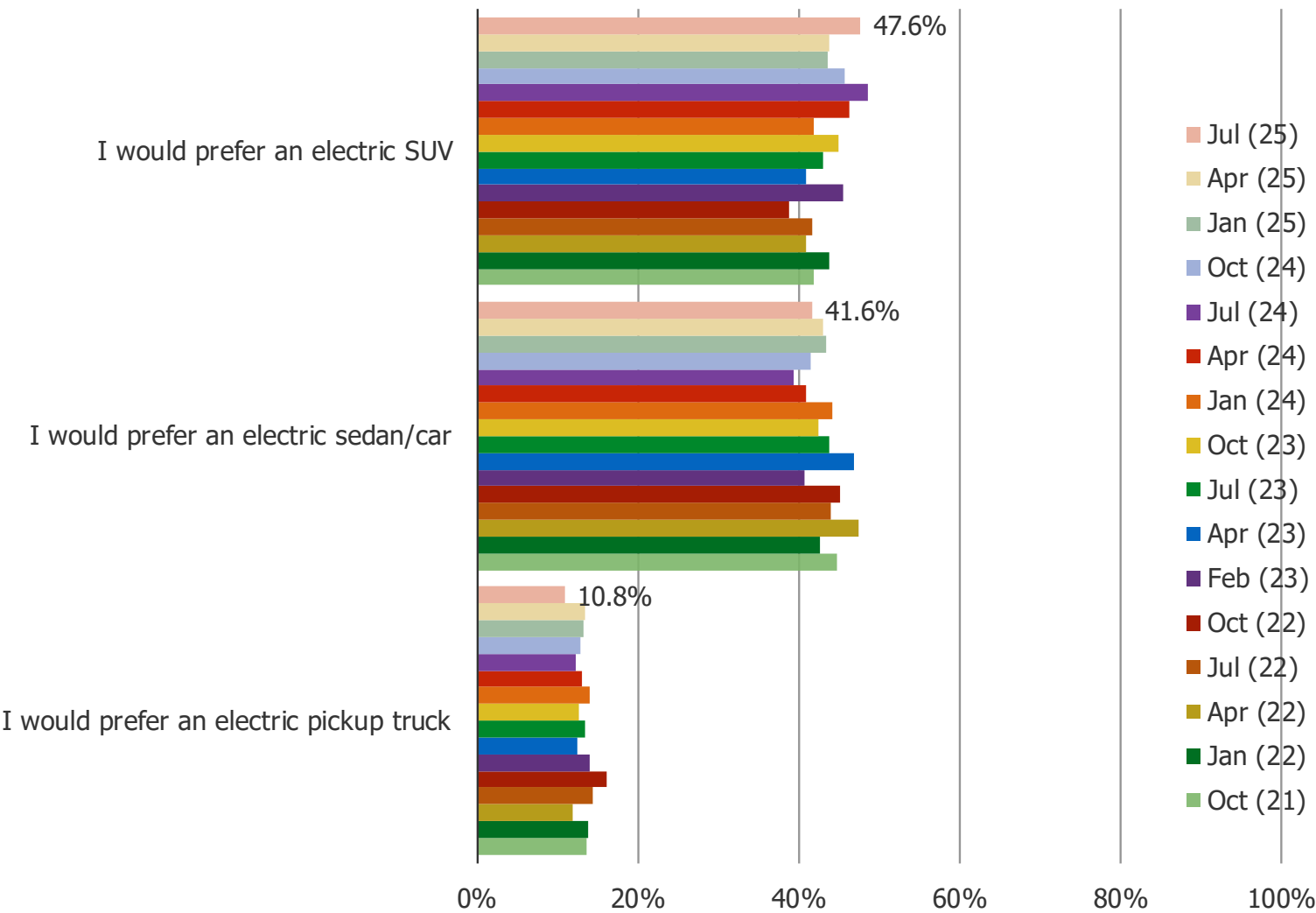
HOW LIKELY ARE YOU OWN OR LEASE AN ELECTRIC VEHICLE...

Posed to respondents who own/lease a car.



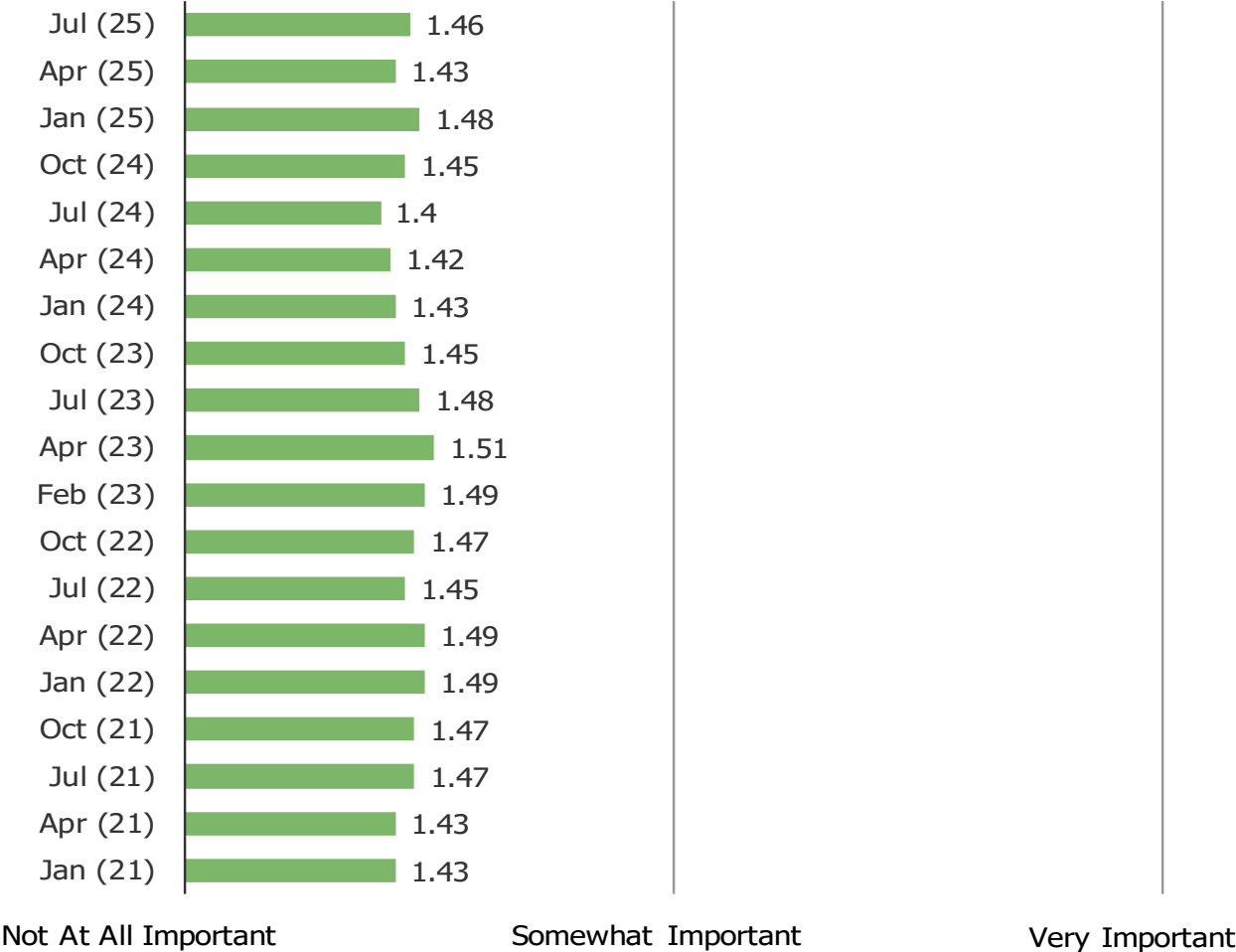
IF YOU WERE TO PURCHASE OR LEASE AN ELECTRIC VEHICLE, WOULD YOU PREFER...

Posed to respondents who own/lease a car.



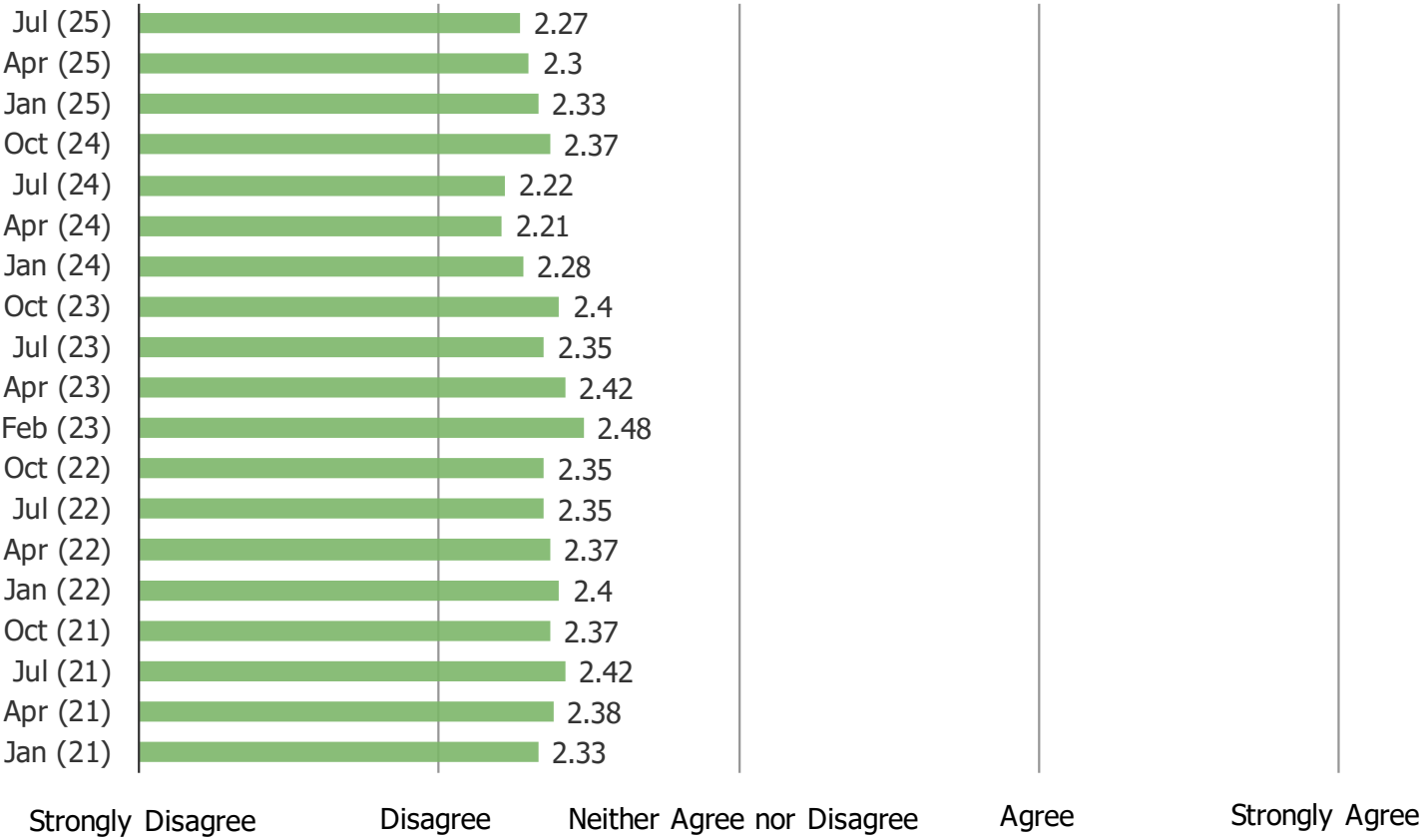
IF YOU WERE LOOKING TO GET A NEW CAR, HOW IMPORTANT WOULD IT BE FOR THE CAR TO HAVE SELF-DRIVING OR AUTONOMOUS DRIVING FEATURES?

Posed to respondents who own/lease a car.



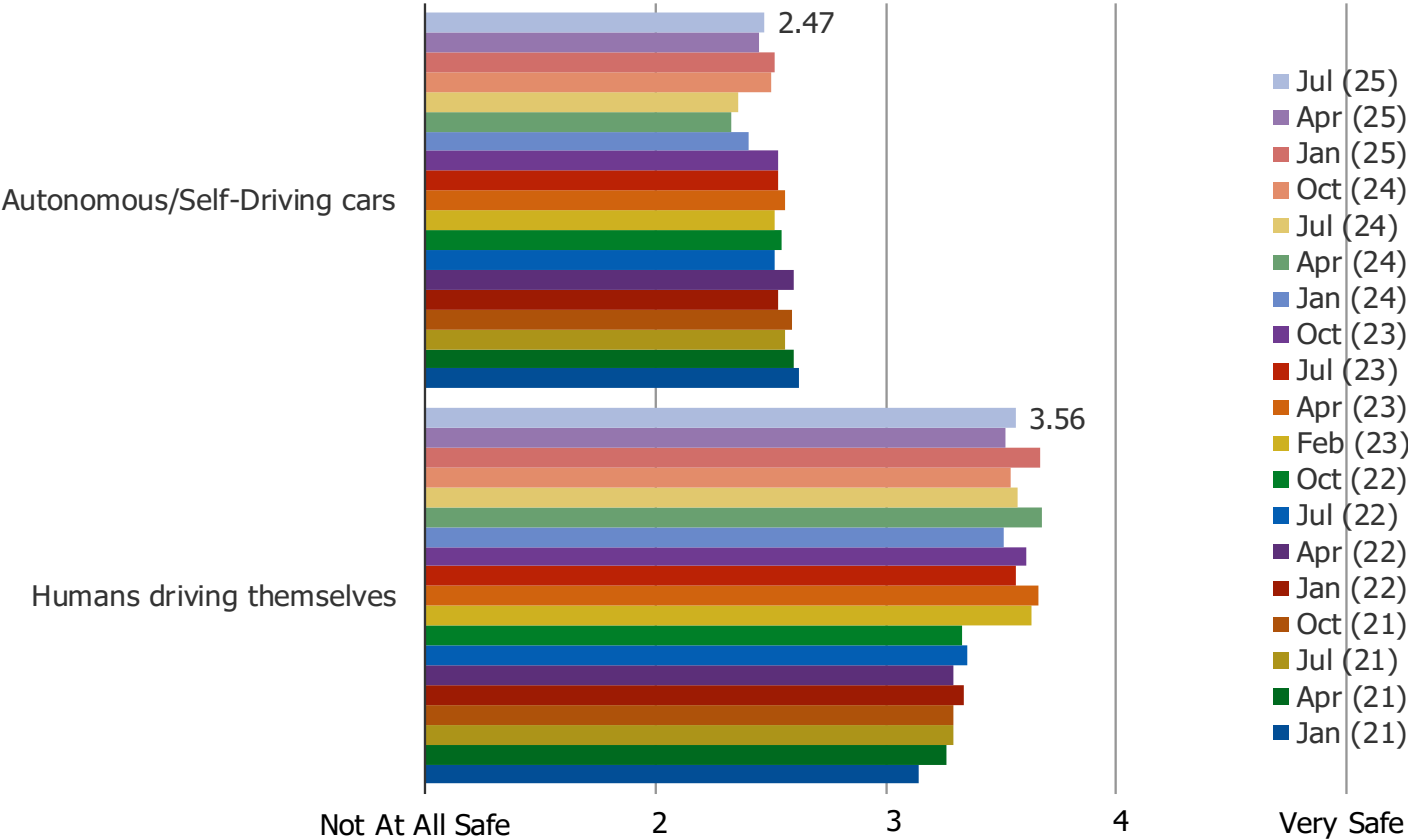
TO WHAT EXTENT DO YOU AGREE: “IT WOULD BE WORTH IT TO SPEND MORE ON A CAR/AUTO IN ORDER FOR IT TO HAVE SELF-DRIVING/AUTONOMOUS CAPABILITIES”

Posed to respondents who own/lease a car.



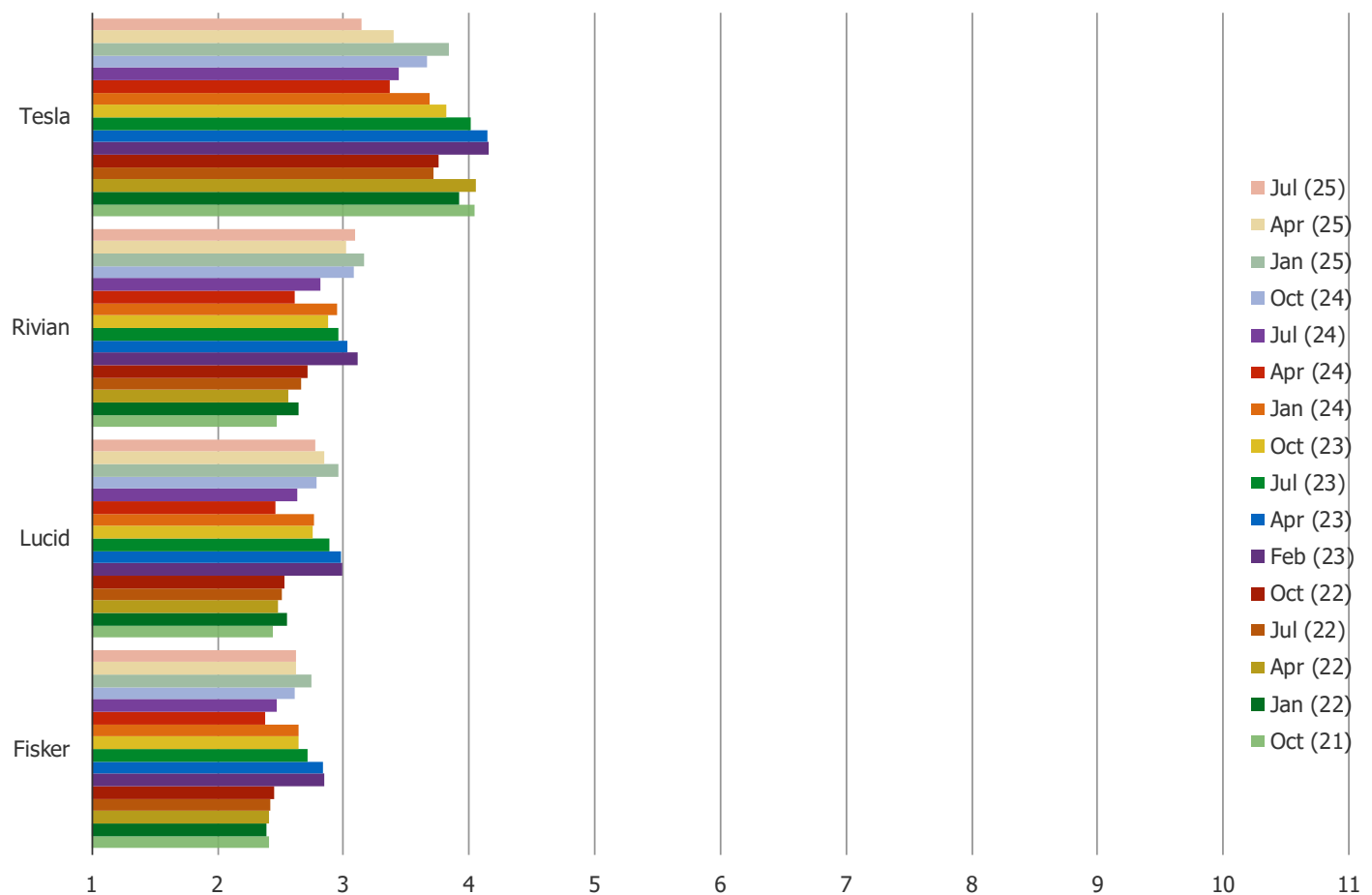
HOW WOULD YOU RATE HOW SAFE THE FOLLOWING ARE?

Posed to respondents who own/lease a car.



HOW MUCH INTEREST DO YOU HAVE IN GETTING A CAR/AUTO FROM THE FOLLOWING AT SOME POINT IN THE FUTURE?

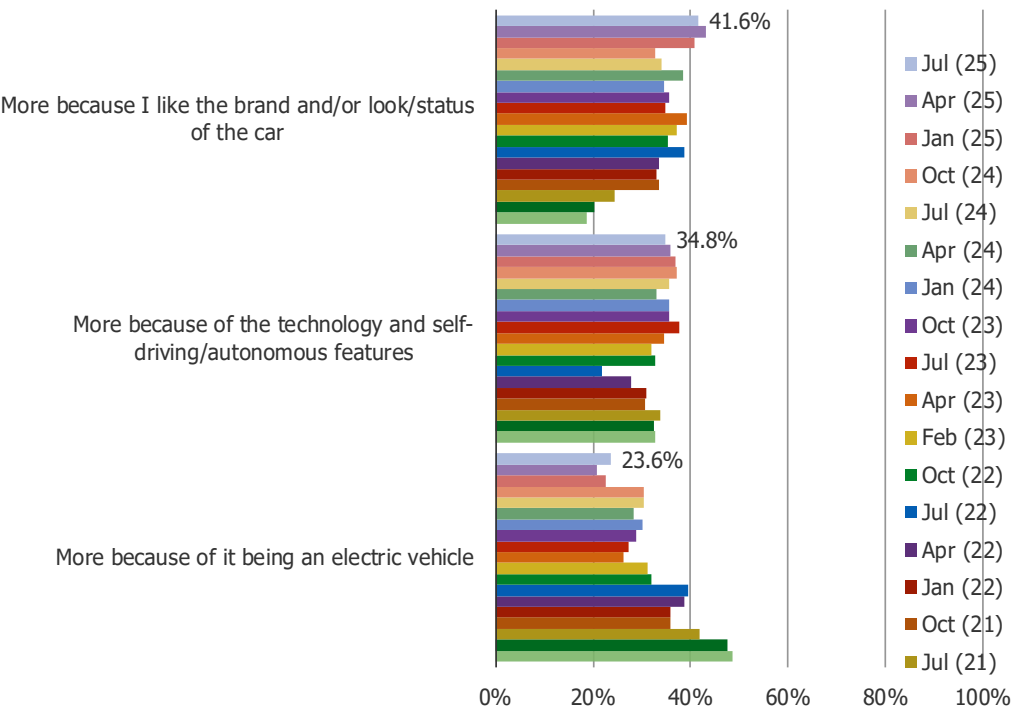
Posed to respondents who own/lease a car.



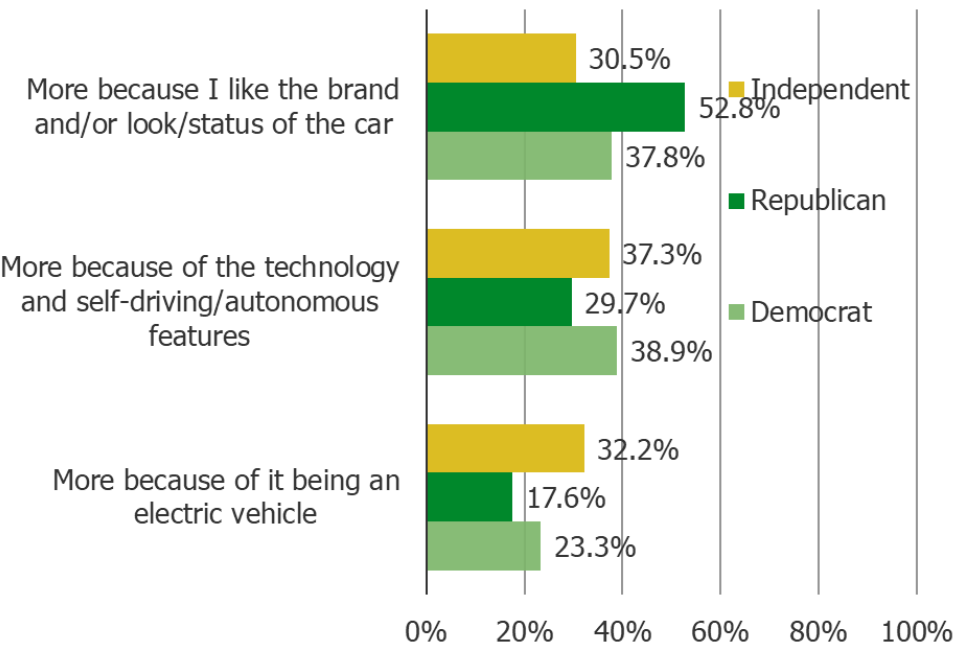
1- 11 scale in which 1 = no interest and 11 = very strong interest.

WHAT IS THE PRIMARY REASON THAT YOU WOULD BE INTERESTED IN GETTING A TESLA?

Posed to respondents who own/lease a car and have interest in getting a Tesla.

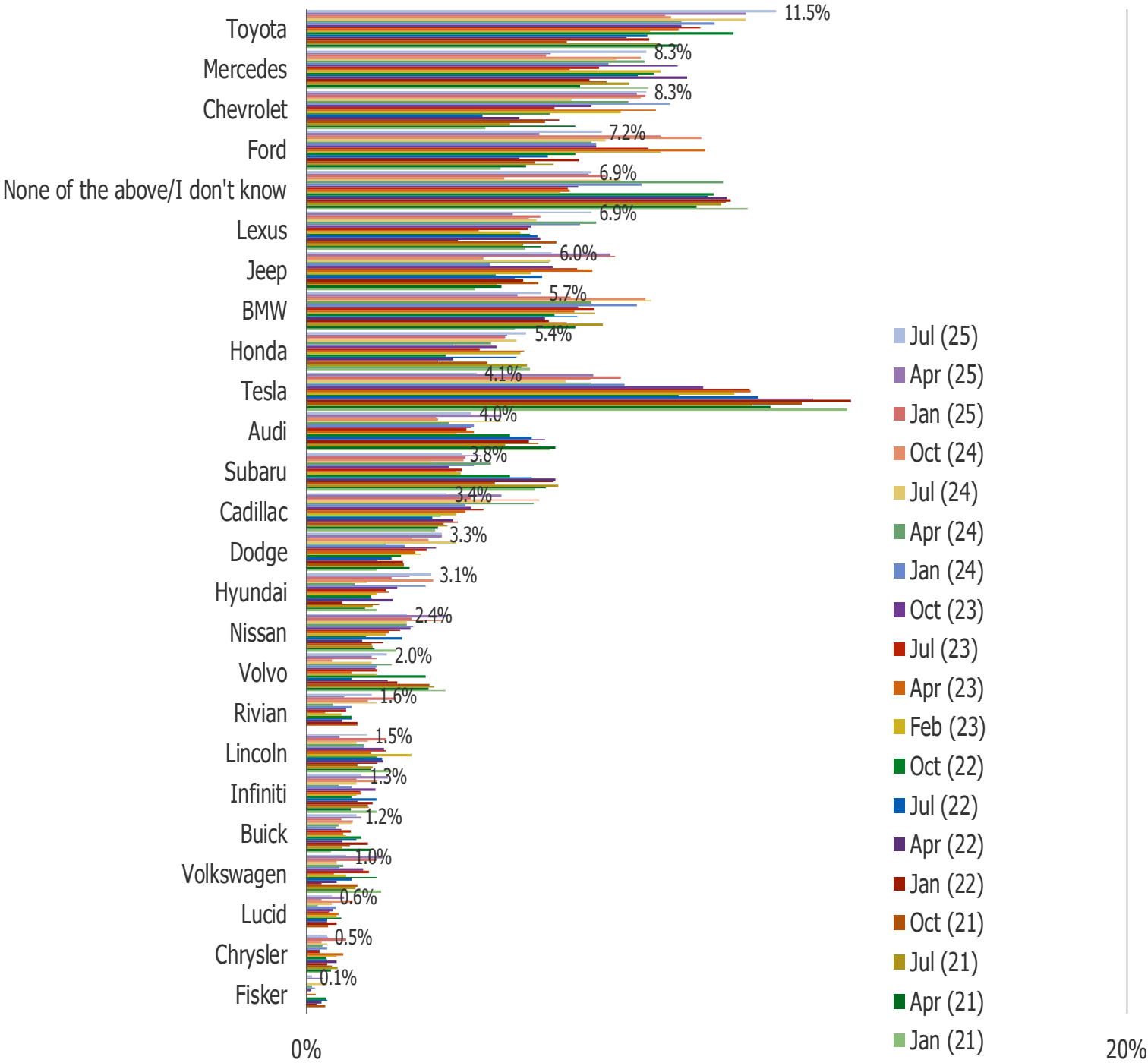


Cross-tabbing the above data...



IF PRICE WAS NO OBJECT, WHICH OF THE FOLLOWING BRANDS WOULD YOU MOST DESIRE TO GET?

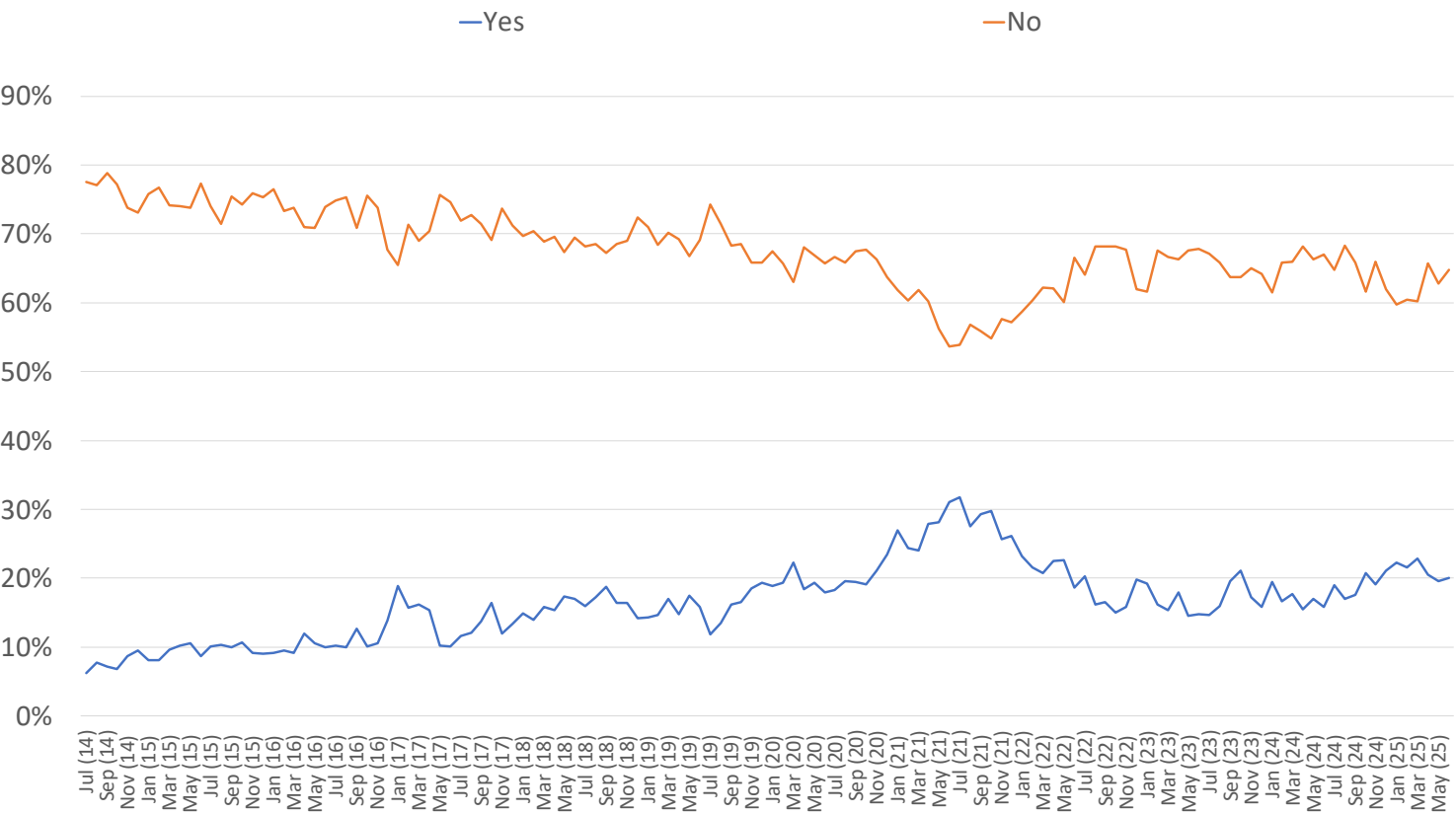
Posed to respondents who own/lease a car.



MONTHLY AUTO TRACKER QUESTIONS

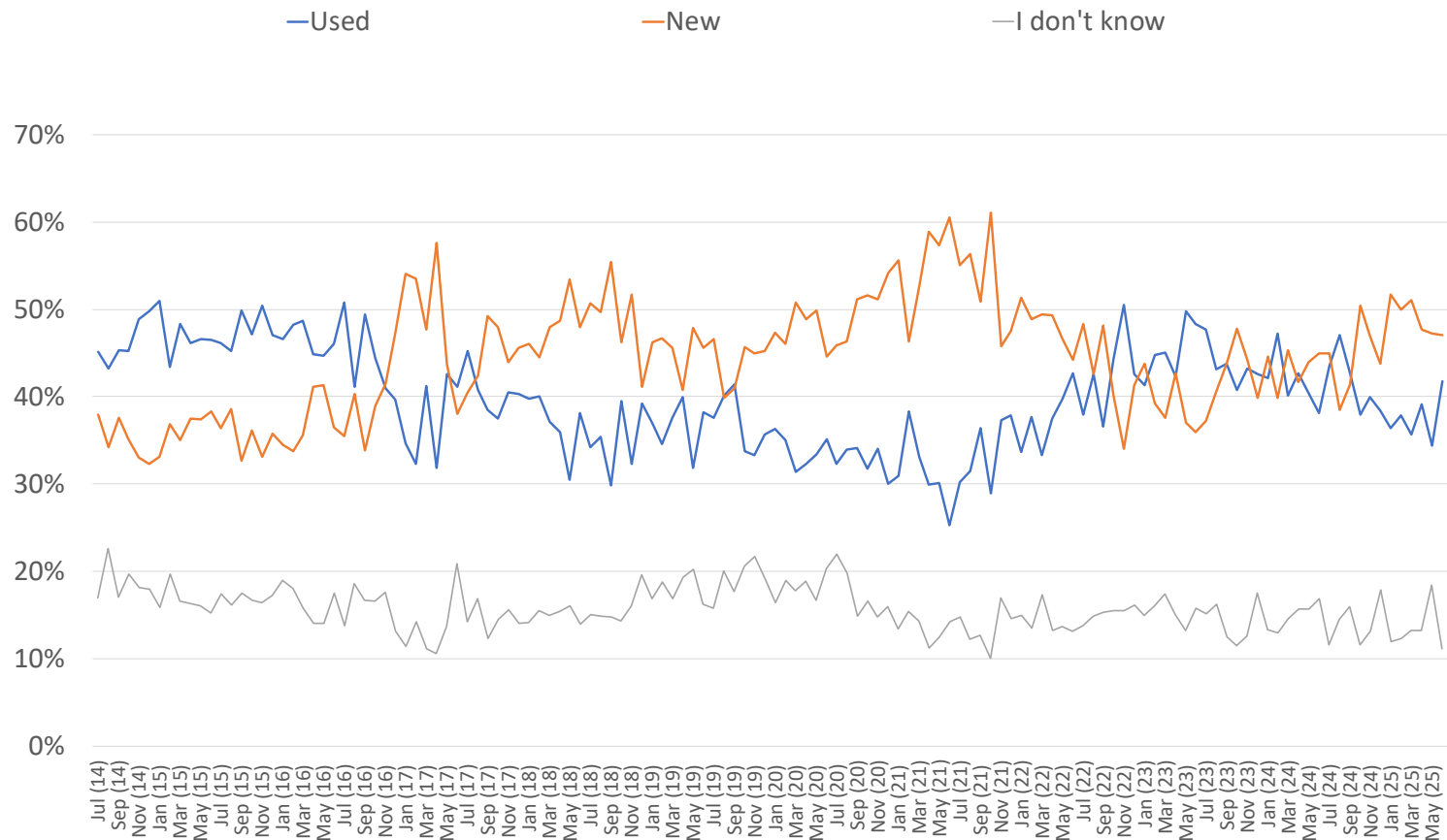
DO YOU PLAN TO PURCHASE/LEASE A VEHICLE IN THE NEXT SIX MONTHS?

Posed to all respondents.



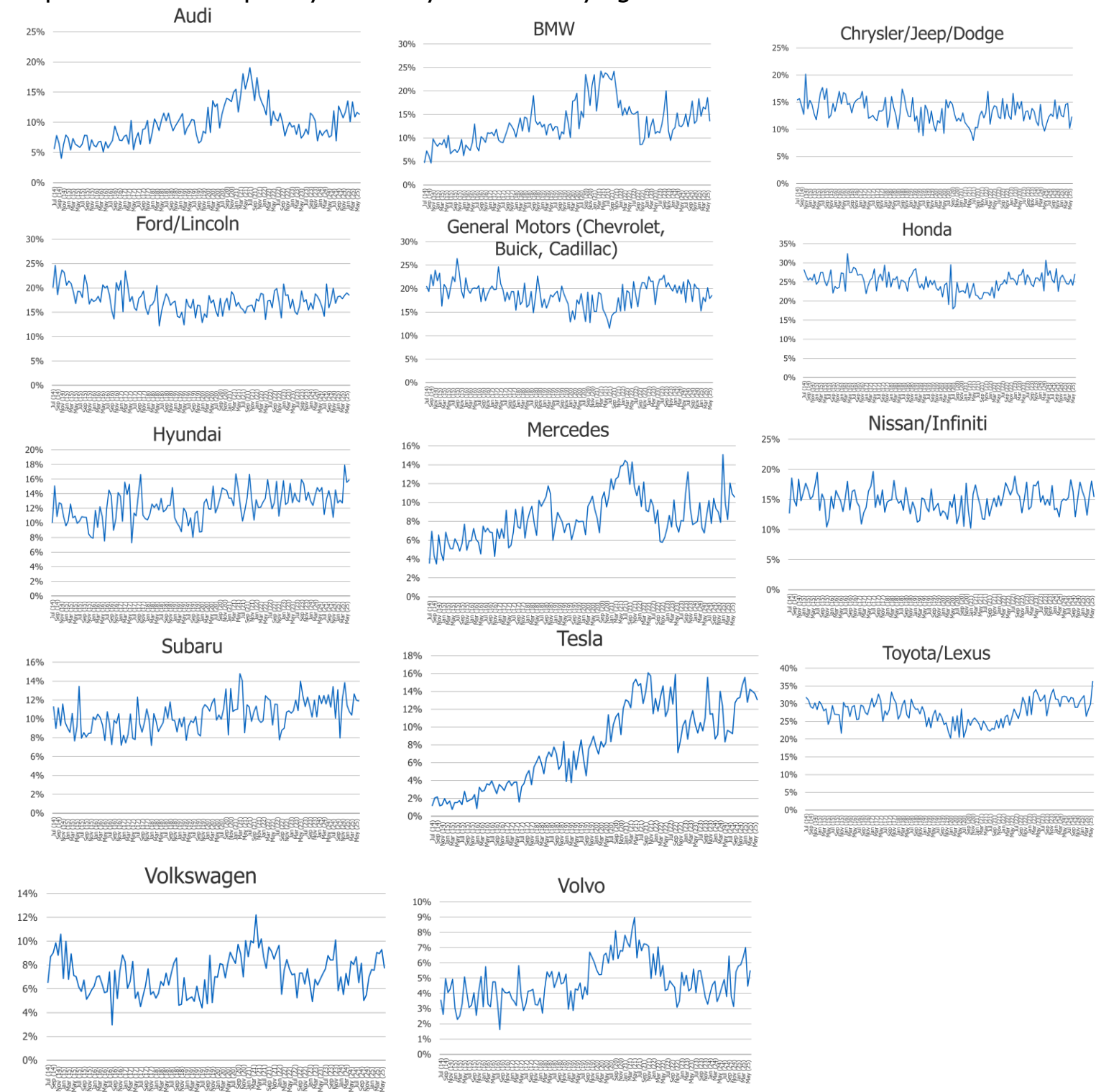
WOULD YOU BE MORE LIKELY TO PURCHASE A NEW OR USED VEHICLE?

Posed to respondents who said yes or maybe when asked if they'll get a new vehicle in the next 6 months.



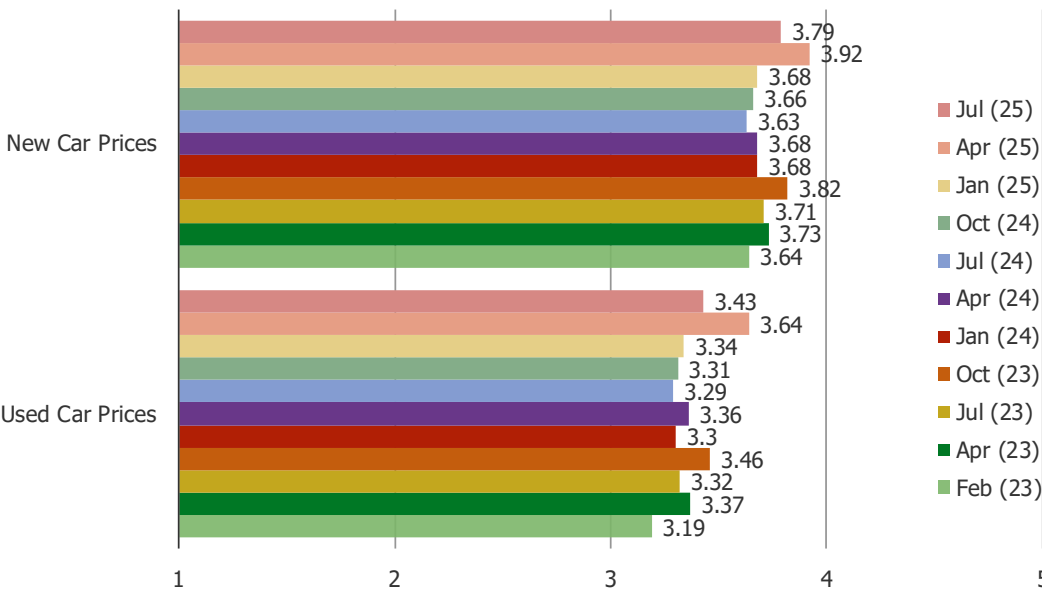
WHICH TYPES OF AUTOMOBILE WOULD YOU BE MOST LIKELY TO PURCHASE/LEASE IN THE NEXT SIX MONTHS?

Respondents who replied yes or maybe about buying a new vehicle in the next 6 months.



OVER THE NEXT 12 MONTHS, ARE YOU EXPECTING THE FOLLOWING TO CHANGE?

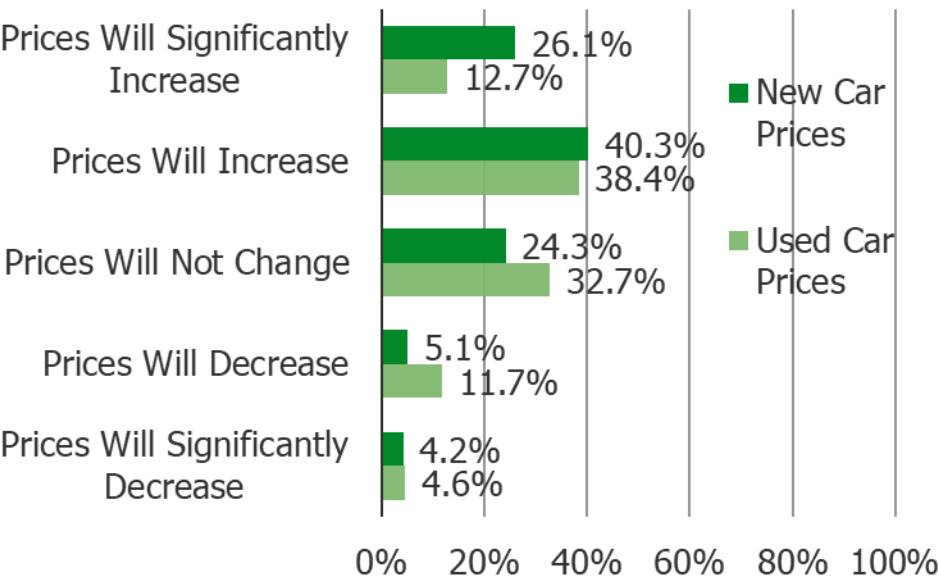
Posed to all respondents who have plans to purchase or lease a vehicle in the future.



Prices Will Significantly Decrease

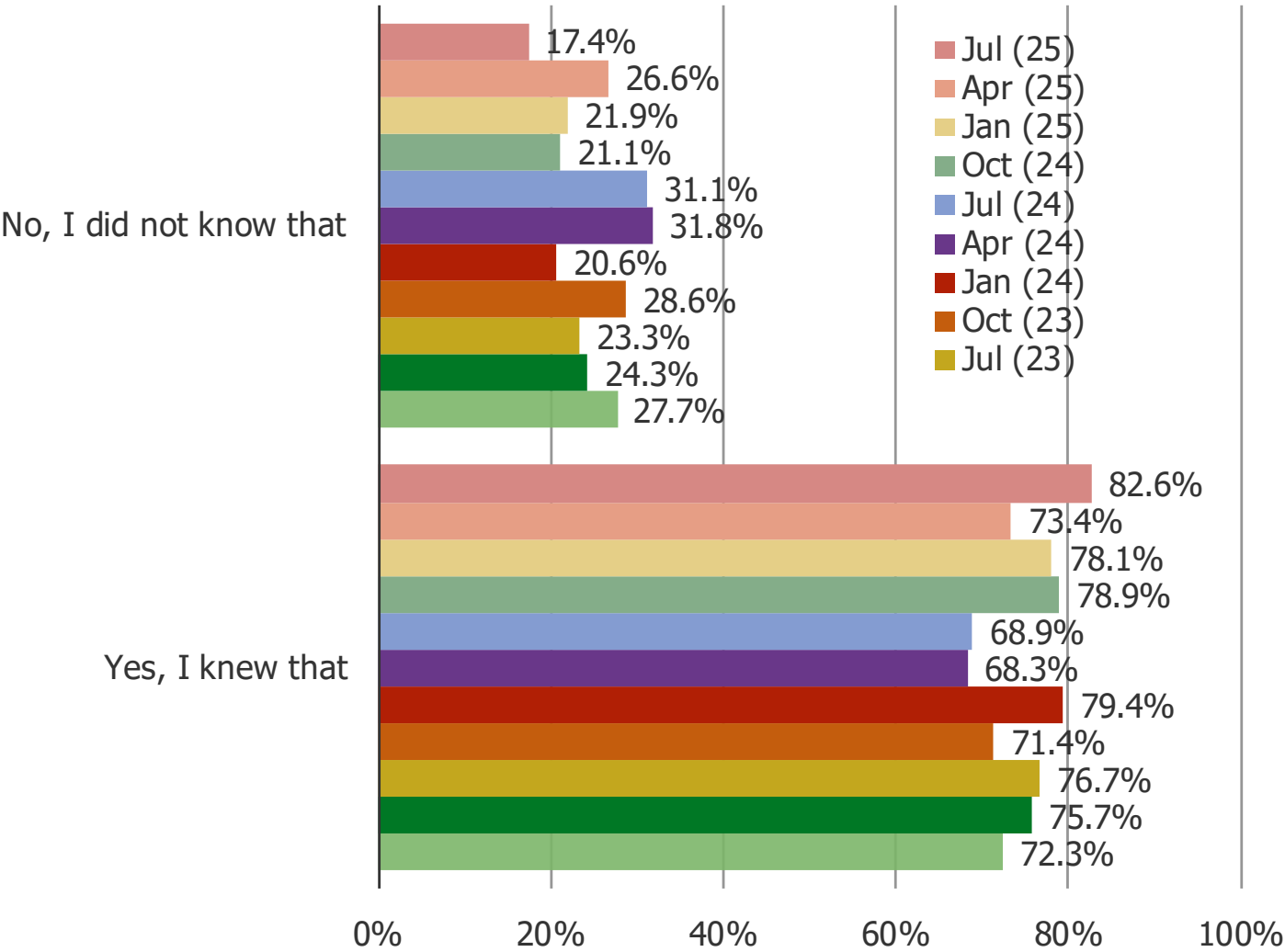
Prices Will Significantly Increase

July 2025



DID YOU KNOW THAT YOU CAN GET A TAX CREDIT WHEN PURCHASING SOME ELECTRIC VEHICLES THAT QUALIFY FOR THE CREDIT?

Posed to all respondents who have plans to purchase or lease a vehicle in the future and would likely go with an electric vehicle.



IF YOU WERE BUYING AN ELECTRIC VEHICLE TODAY, HOW IMPORTANT IT BE FOR YOU TO CHOOSE A VEHICLE THAT QUALIFIES FOR THE TAX CREDIT?

Posed to all respondents who have plans to purchase or lease a vehicle in the future and would likely go with an electric vehicle.

